Kl. 11:50 – 12:15
Tips og triks i Business Central

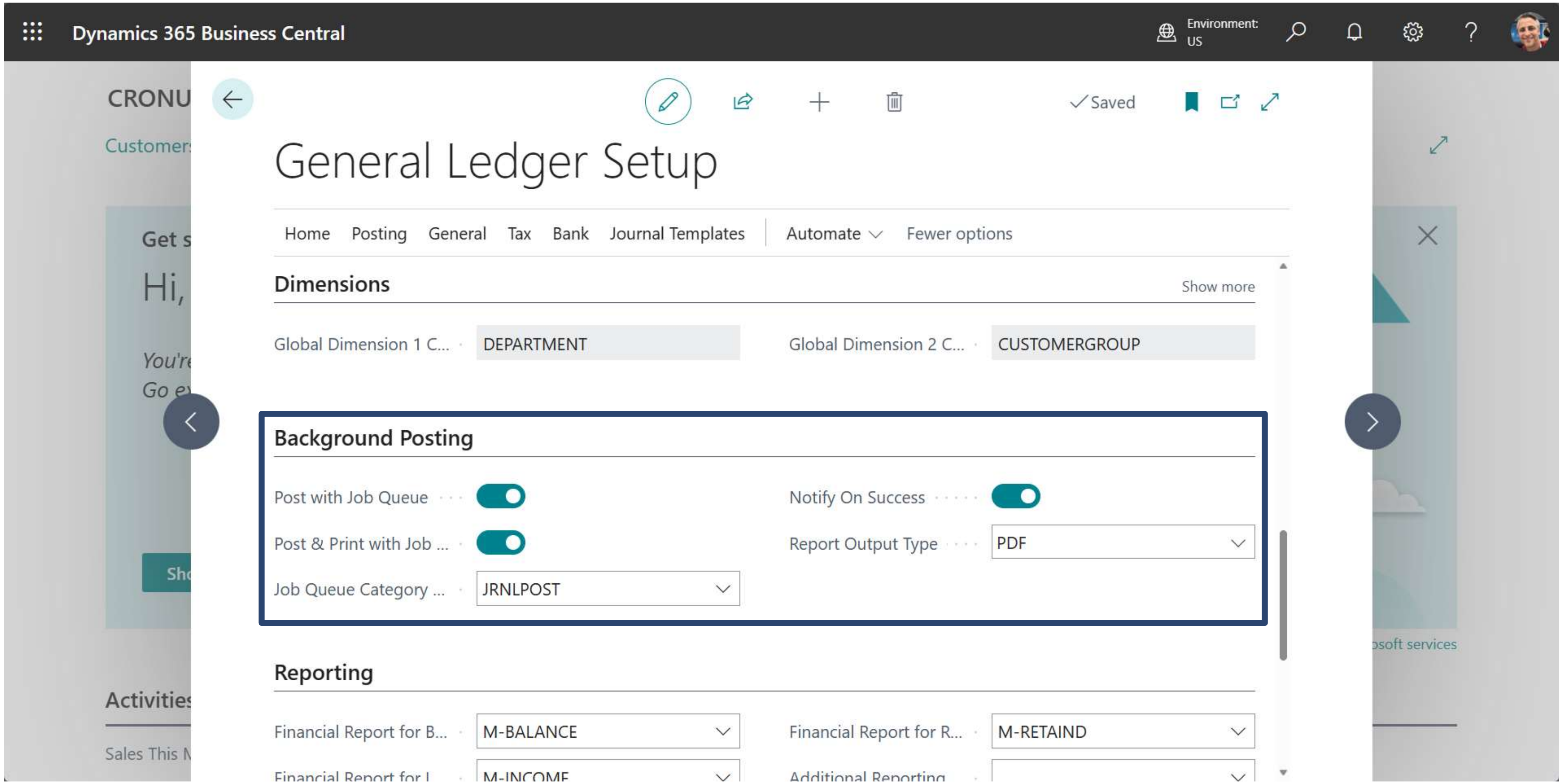
Tore Myhre
Løsningsarkitekt
avd. leder Industri

45 (18) tips in
45 (20) minutes
Business Central

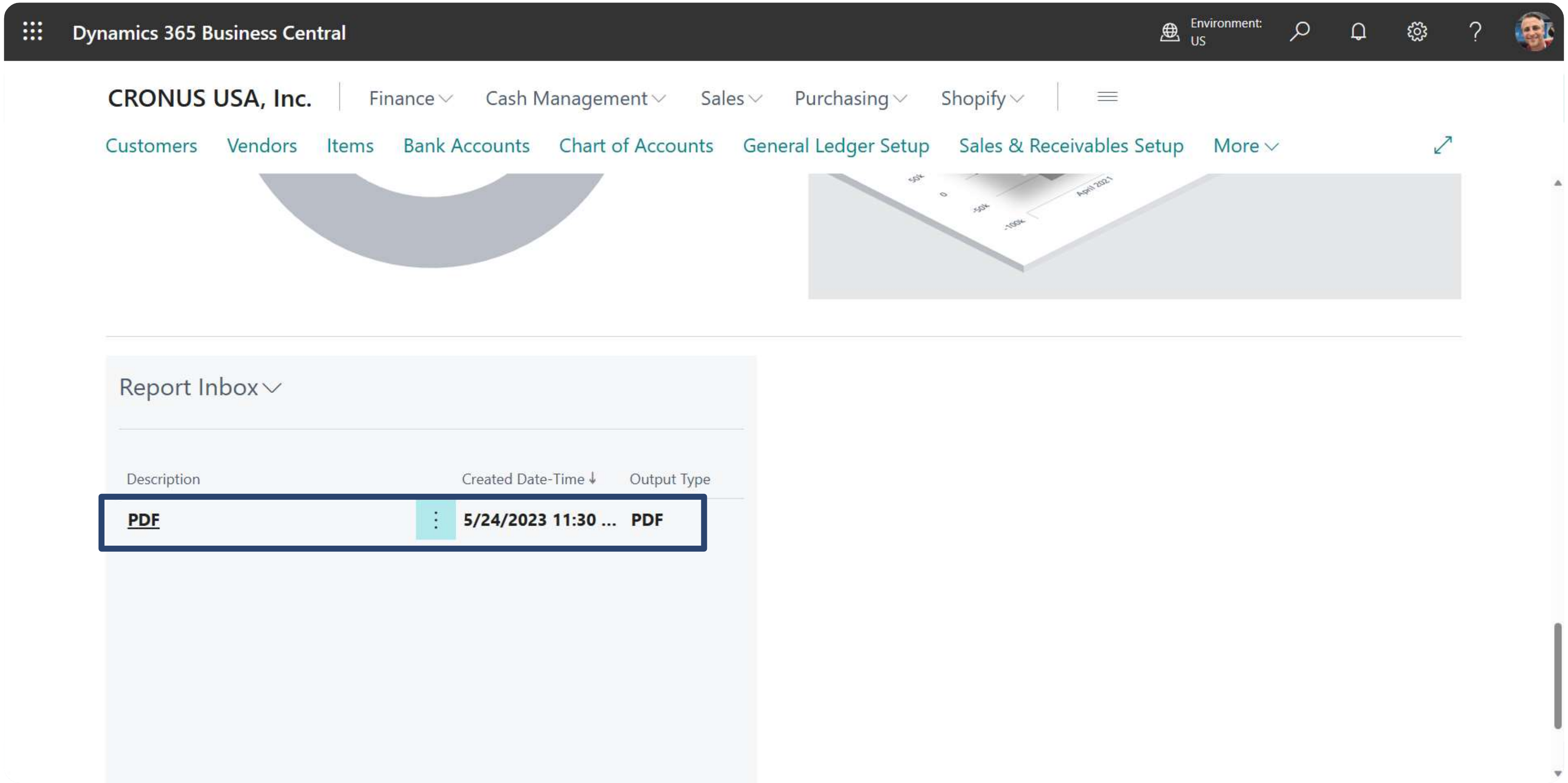
[Bokførte salgsfakturaer]

Tip # 1

#1: Use Background Posting to boost productivity

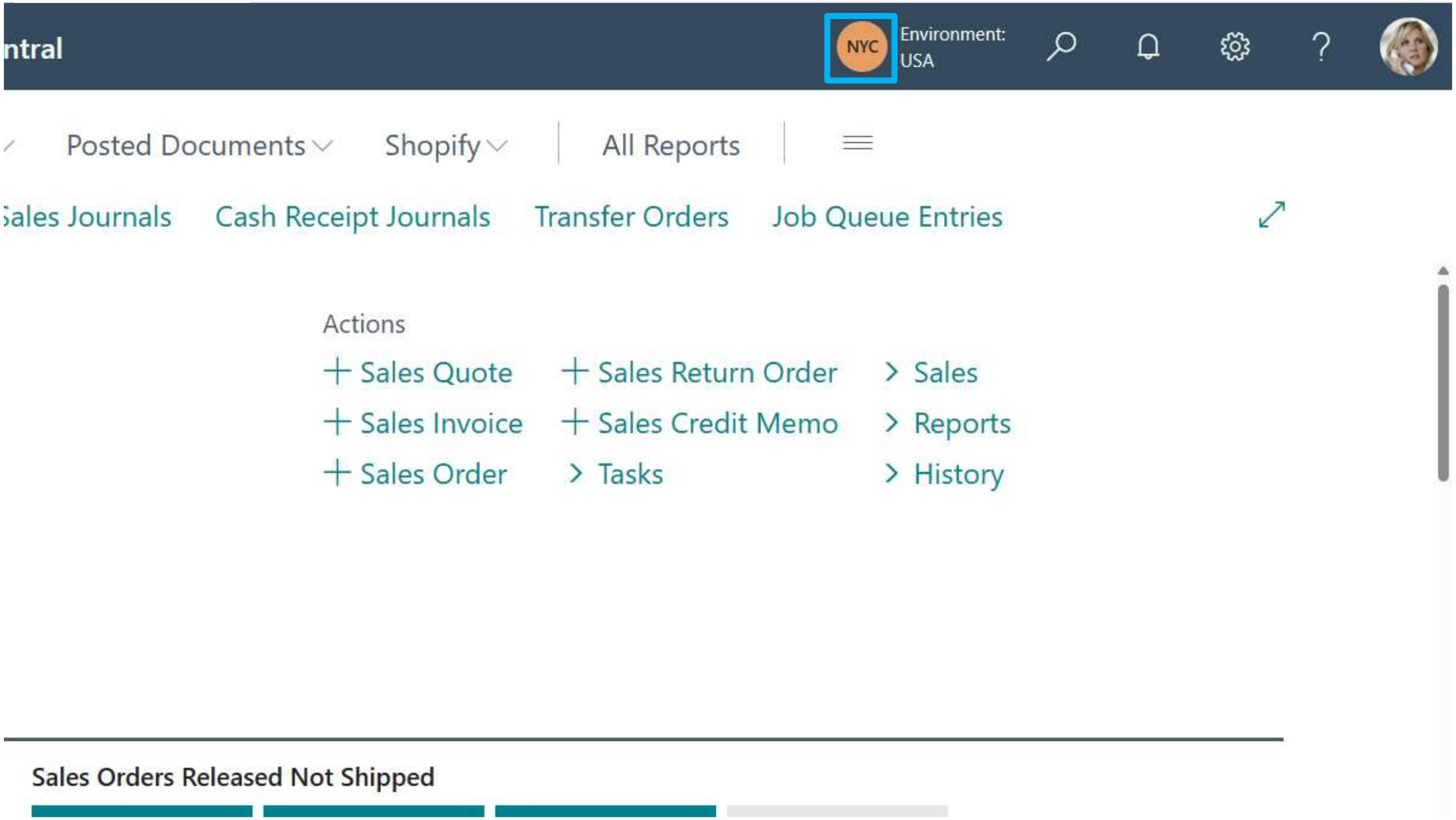


#1: Use Background Posting to boost productivity

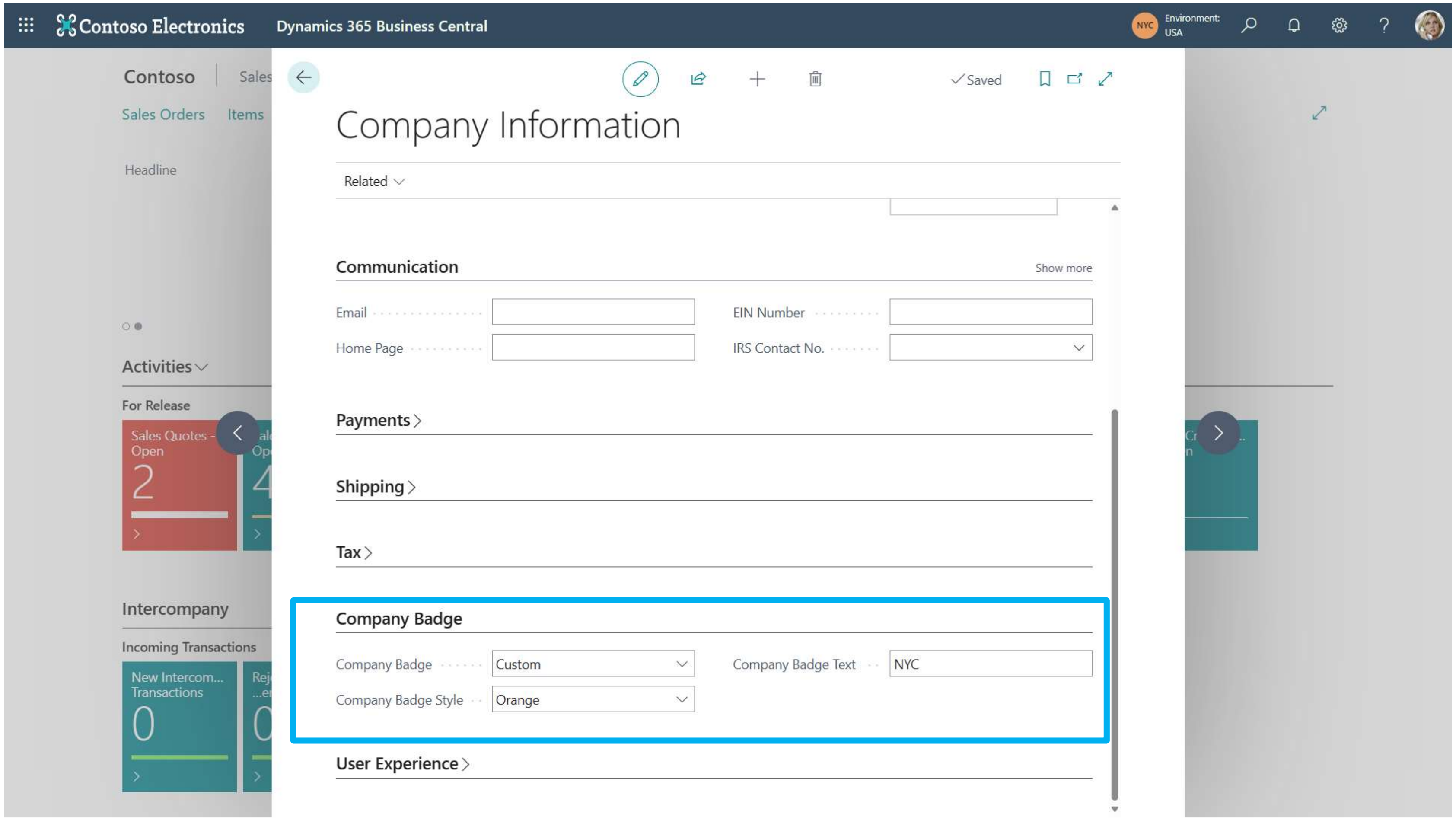


Tip # 5

#5: Use a company badge to help identify the company



#5: Use a company badge to help identify the company



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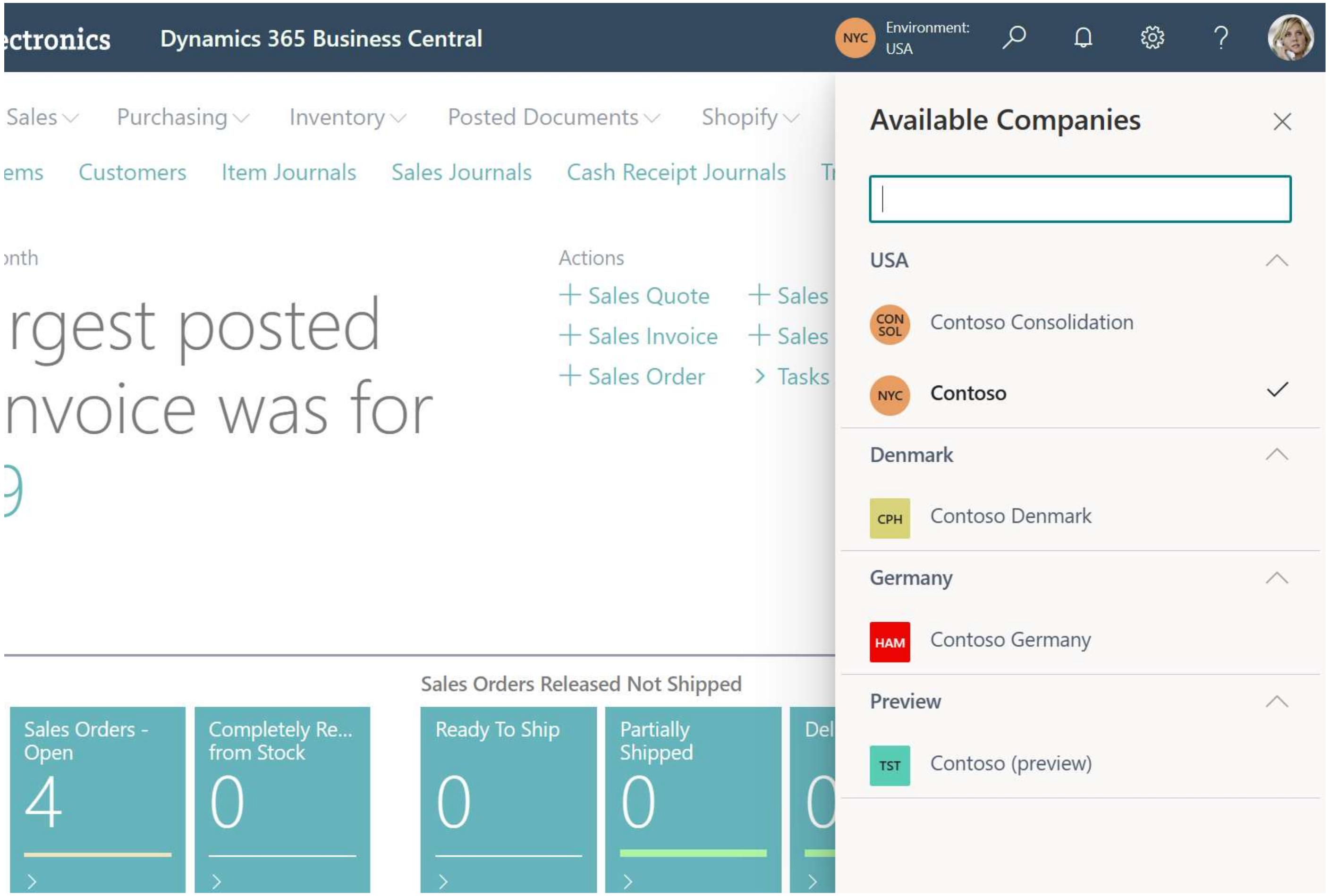
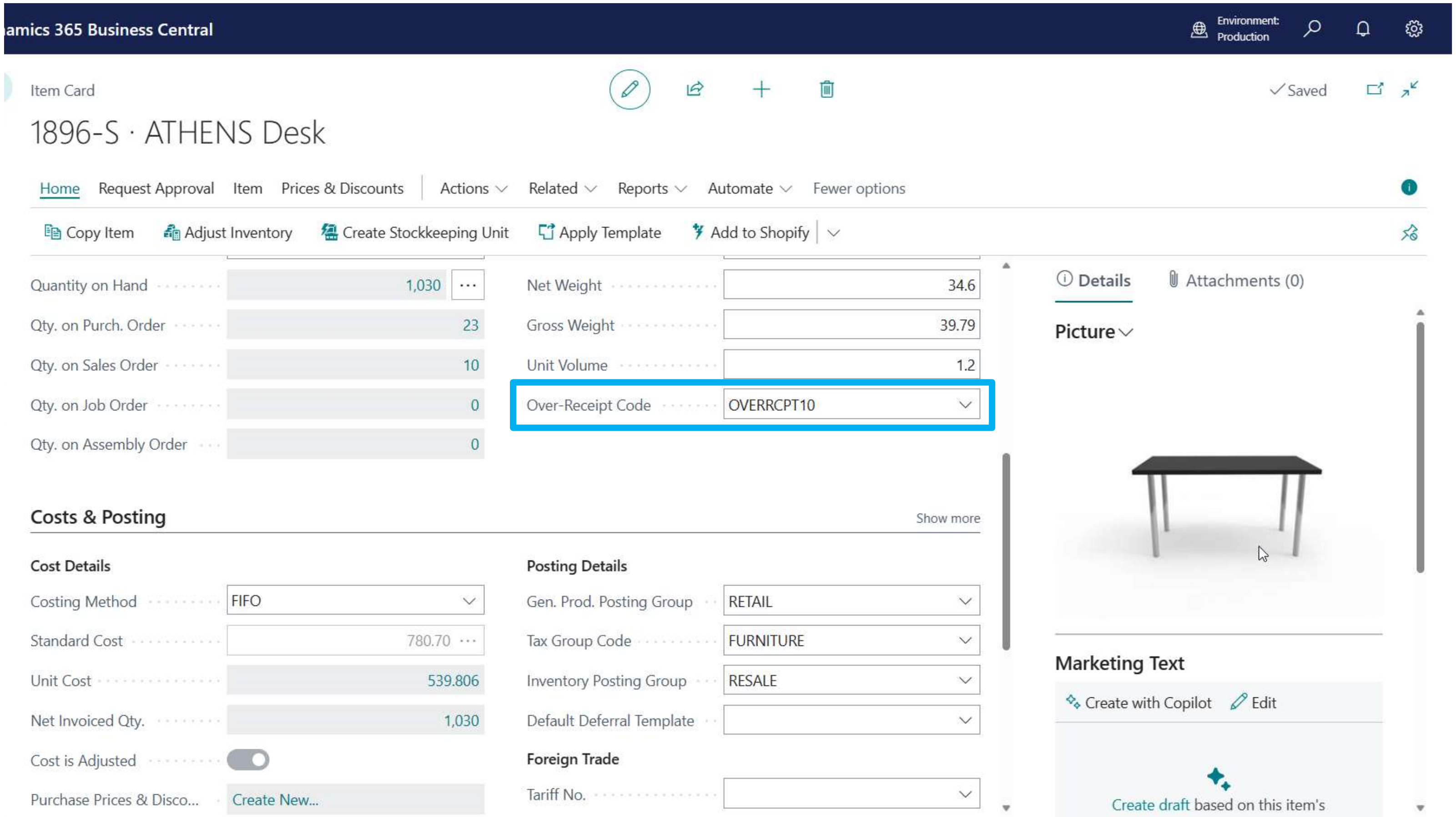
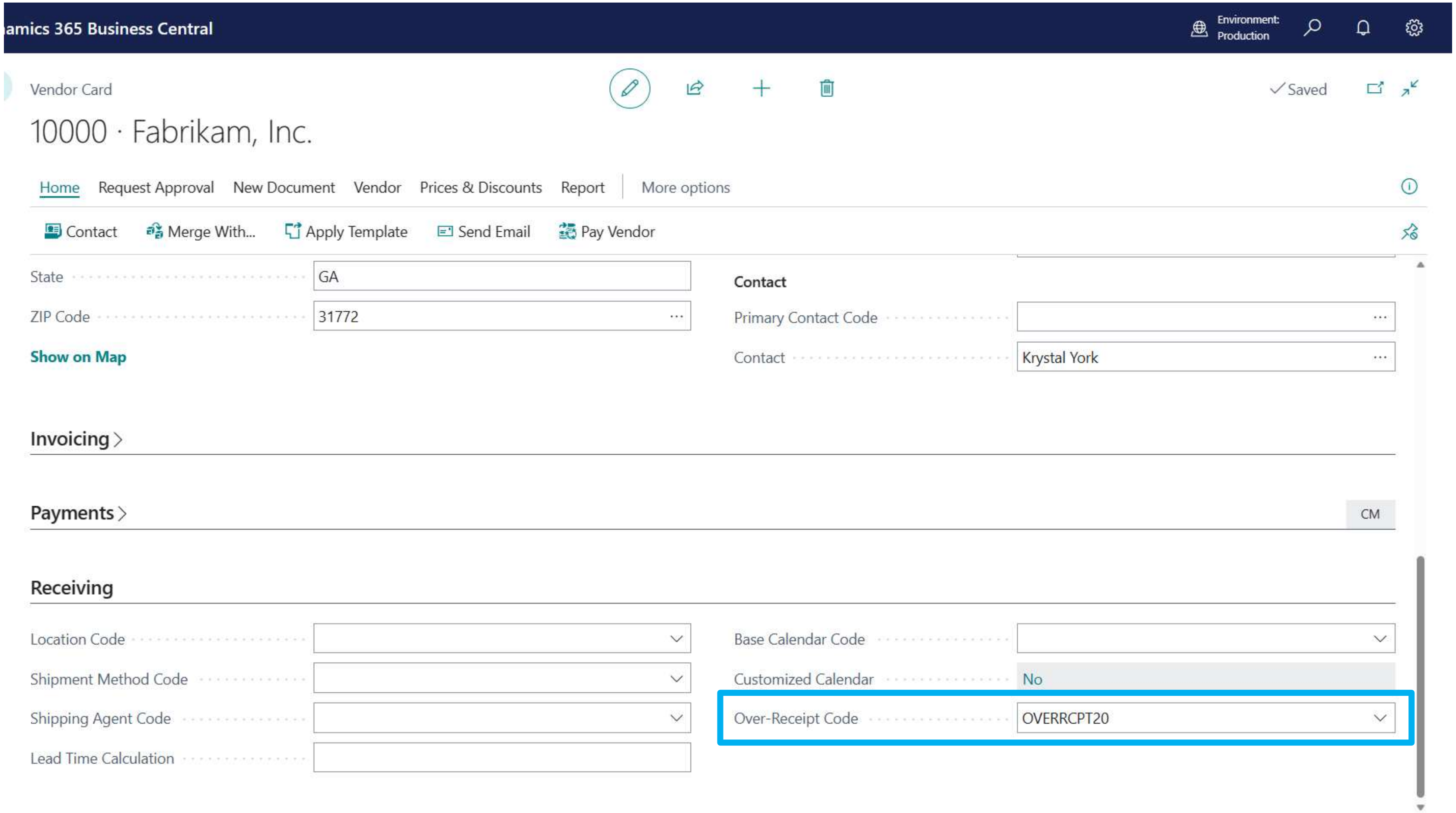


Tip # 9

#9: Allow for over-receiving items when receiving purchases



#9: Allow for over-receiving items when receiving purchases



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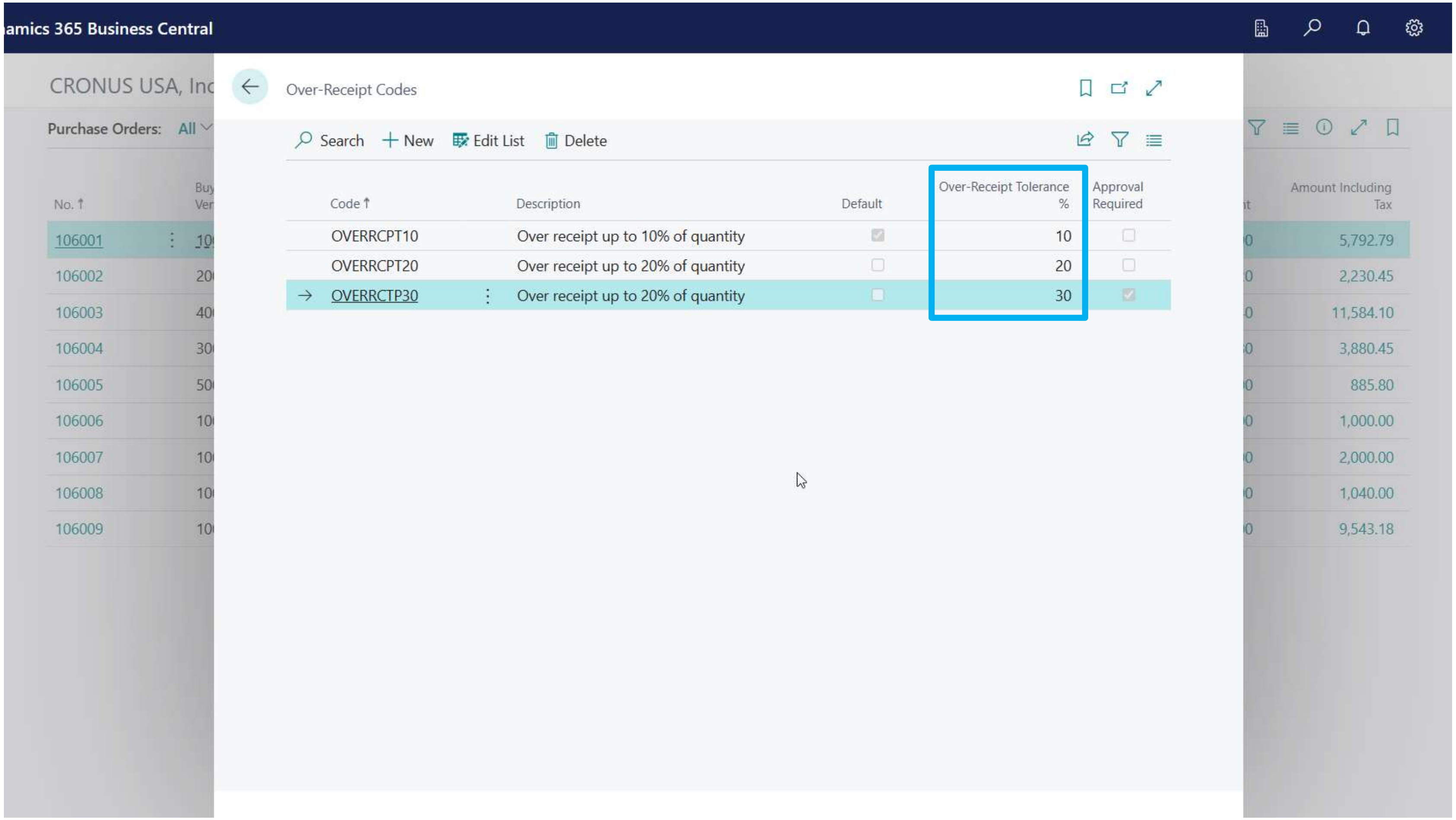

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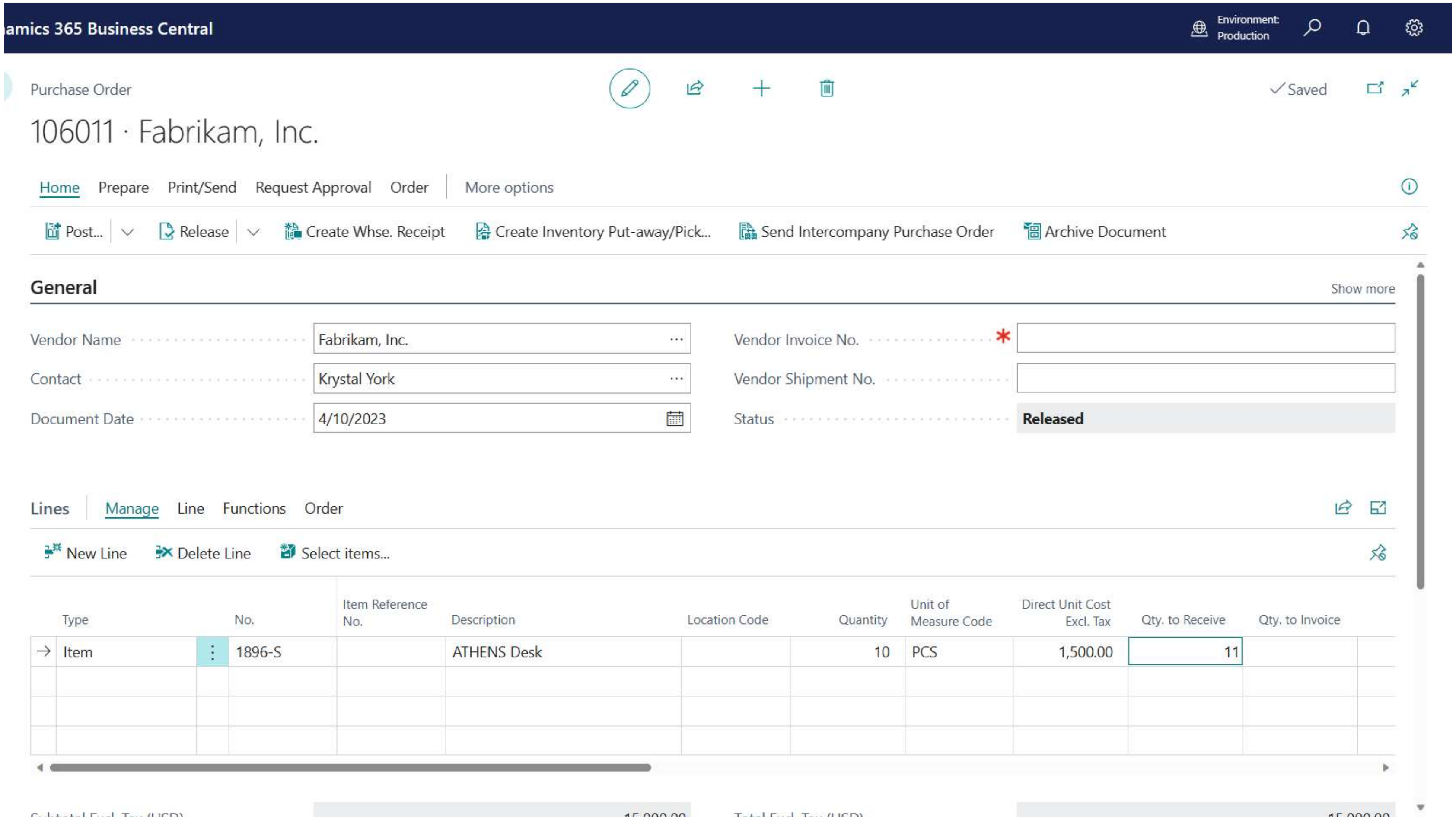

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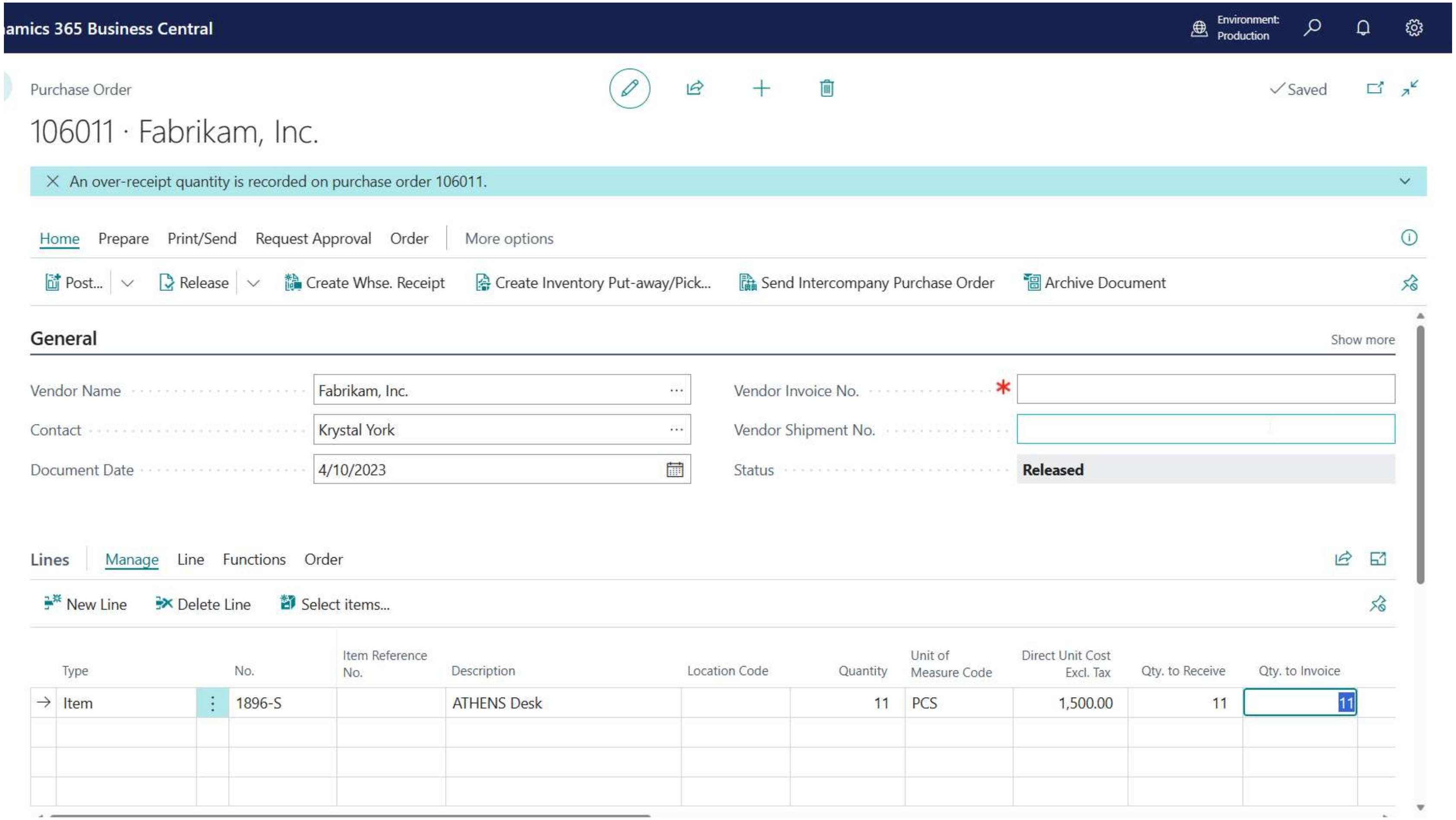

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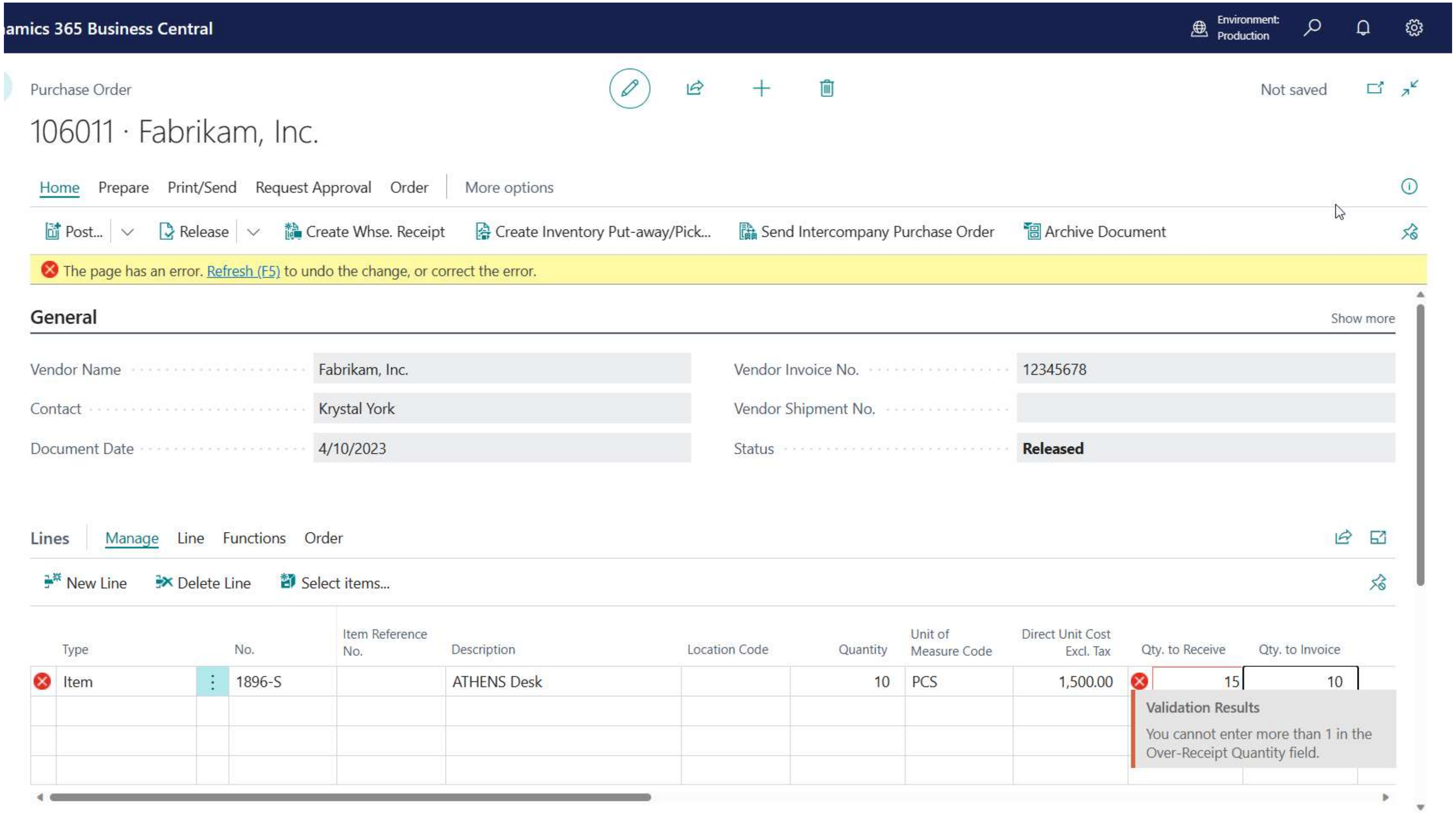

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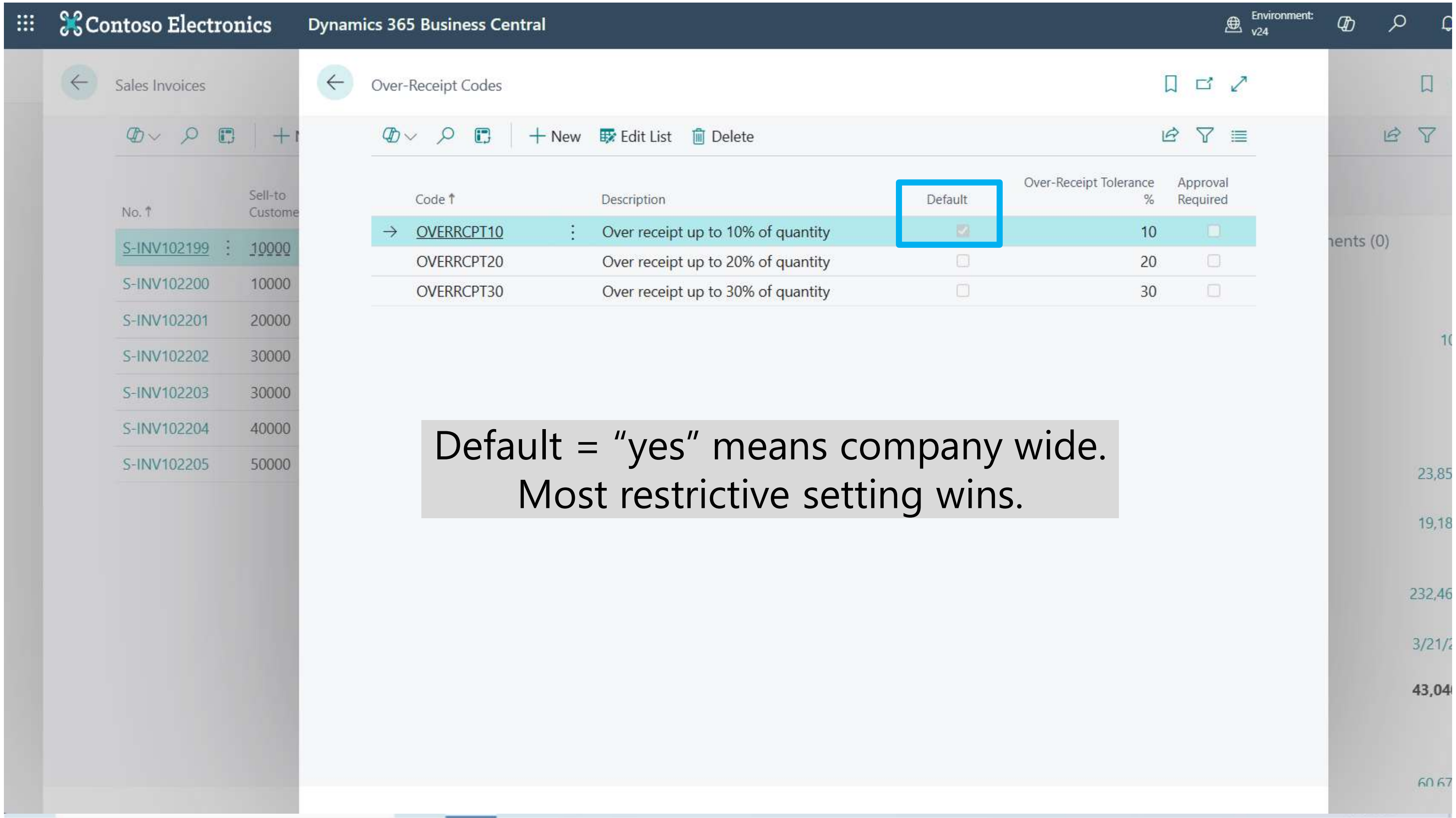
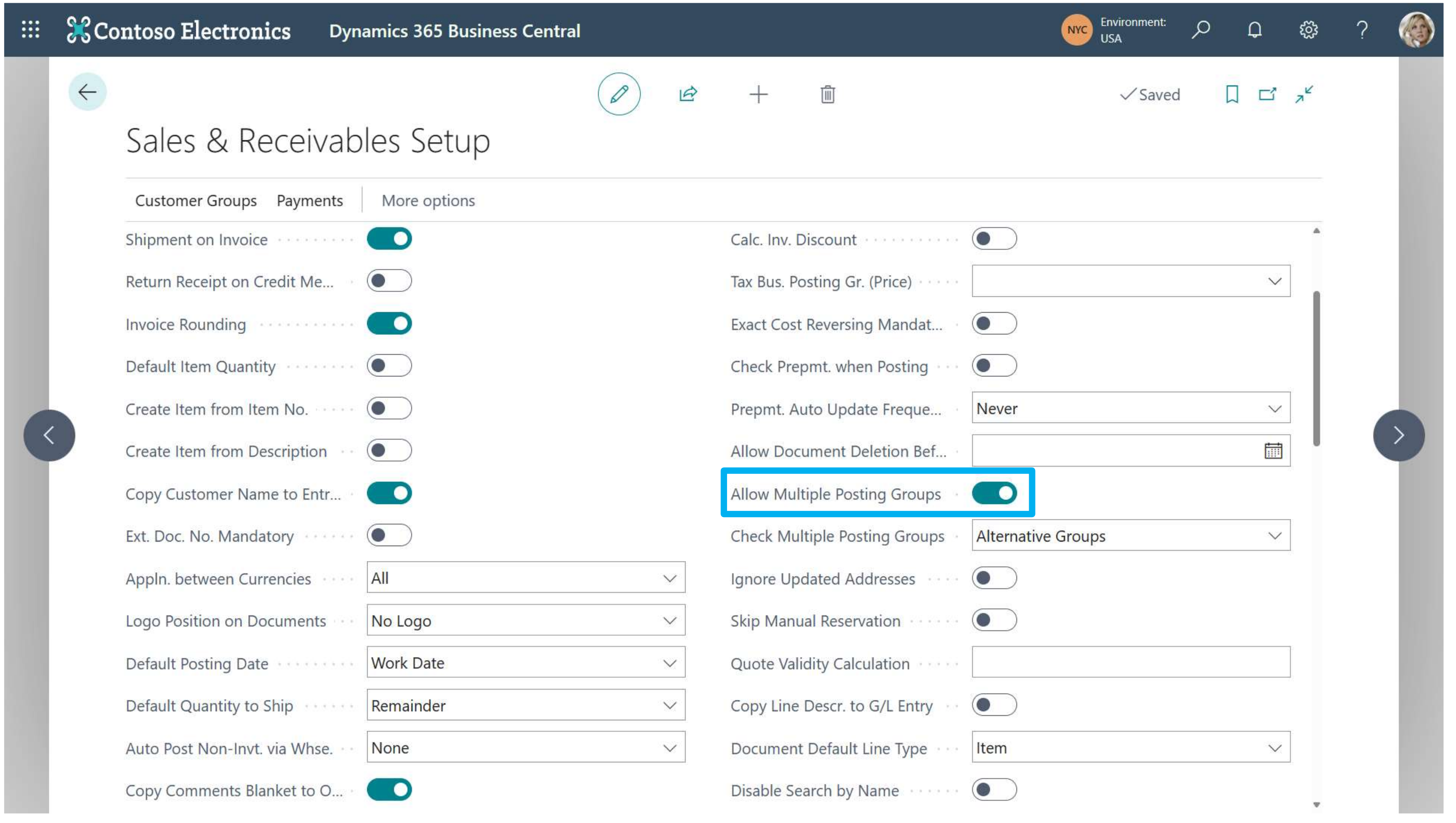


Tip # 13

#13: Substitute posting groups on-the-fly



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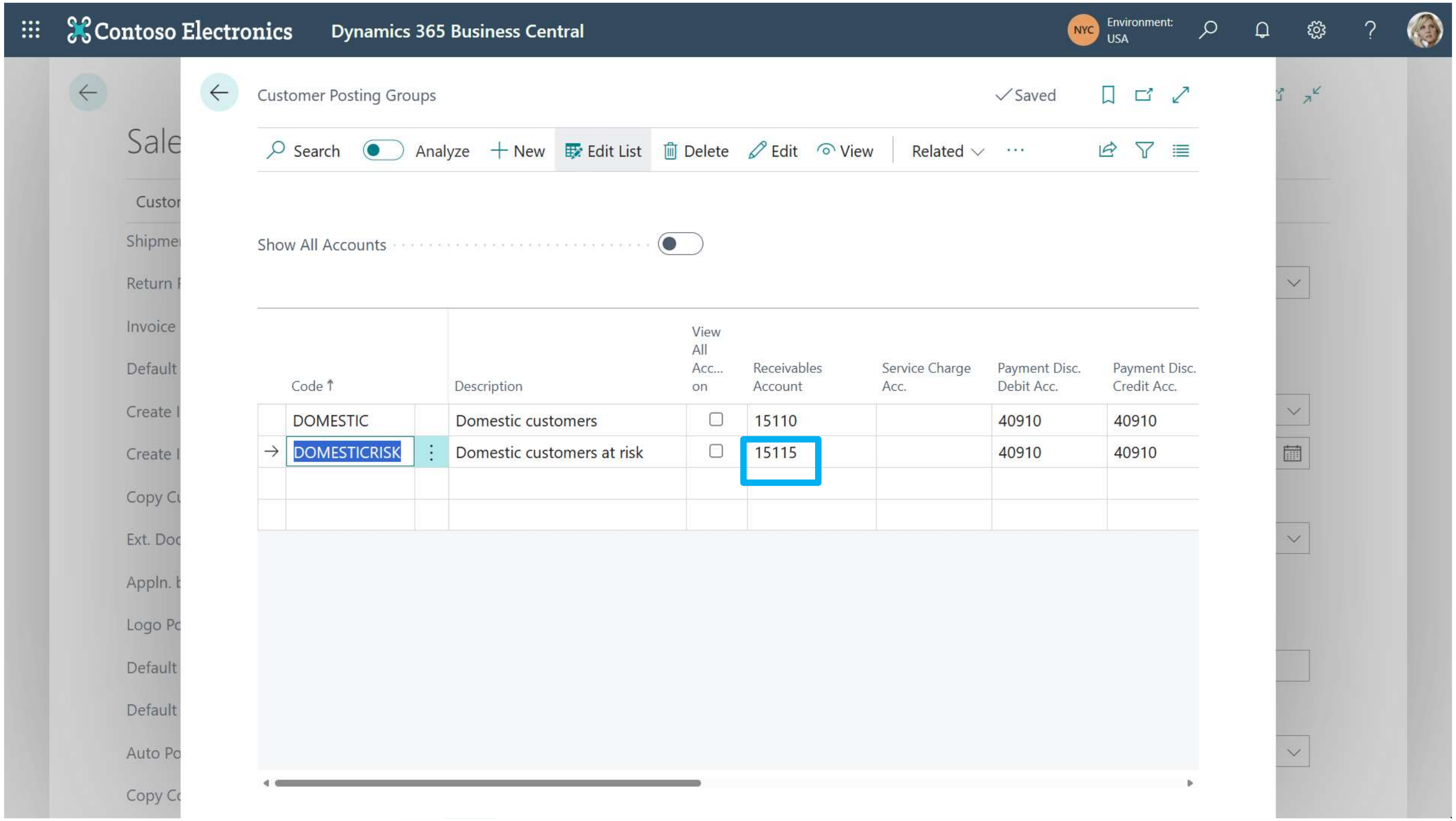

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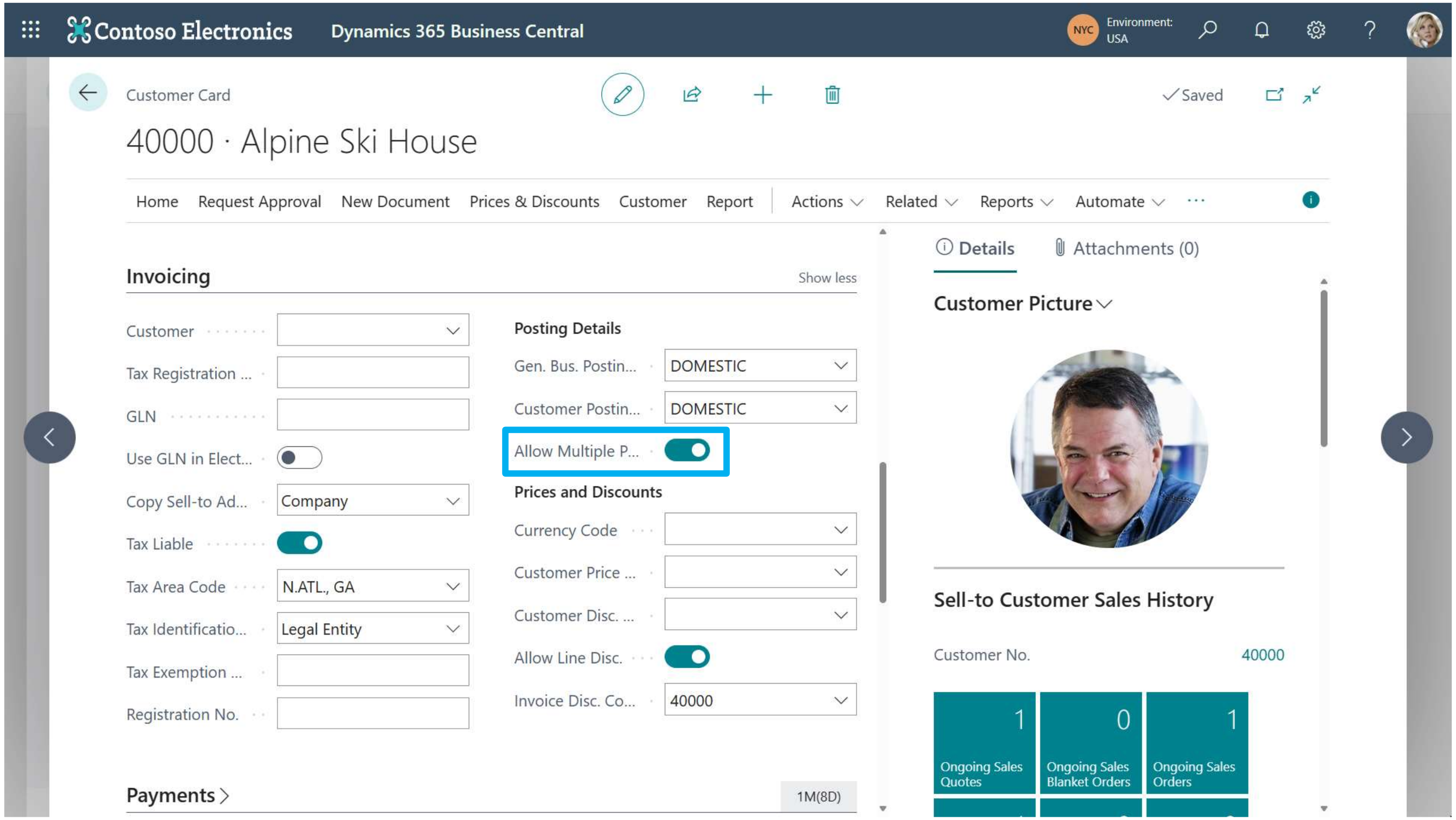

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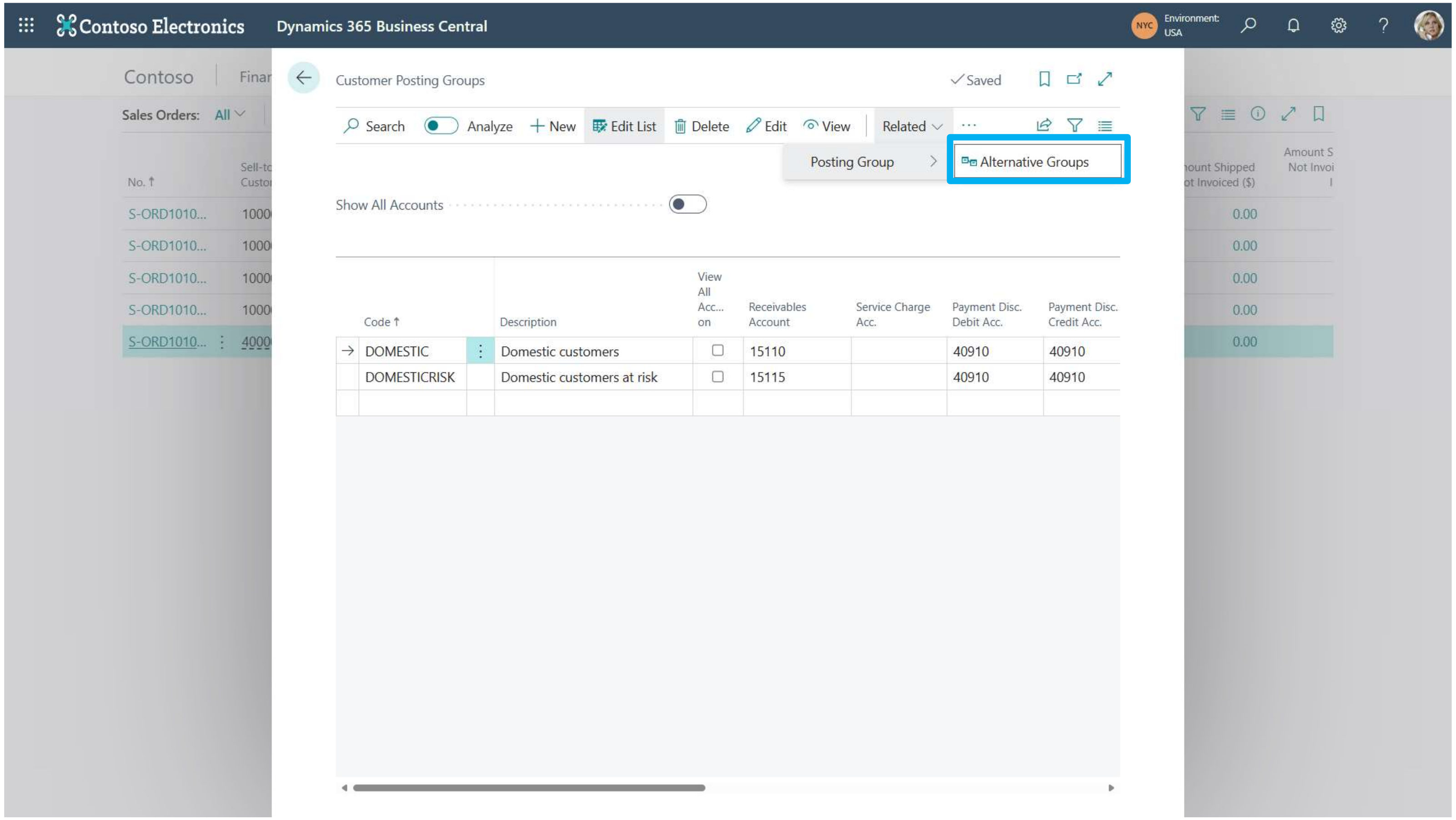

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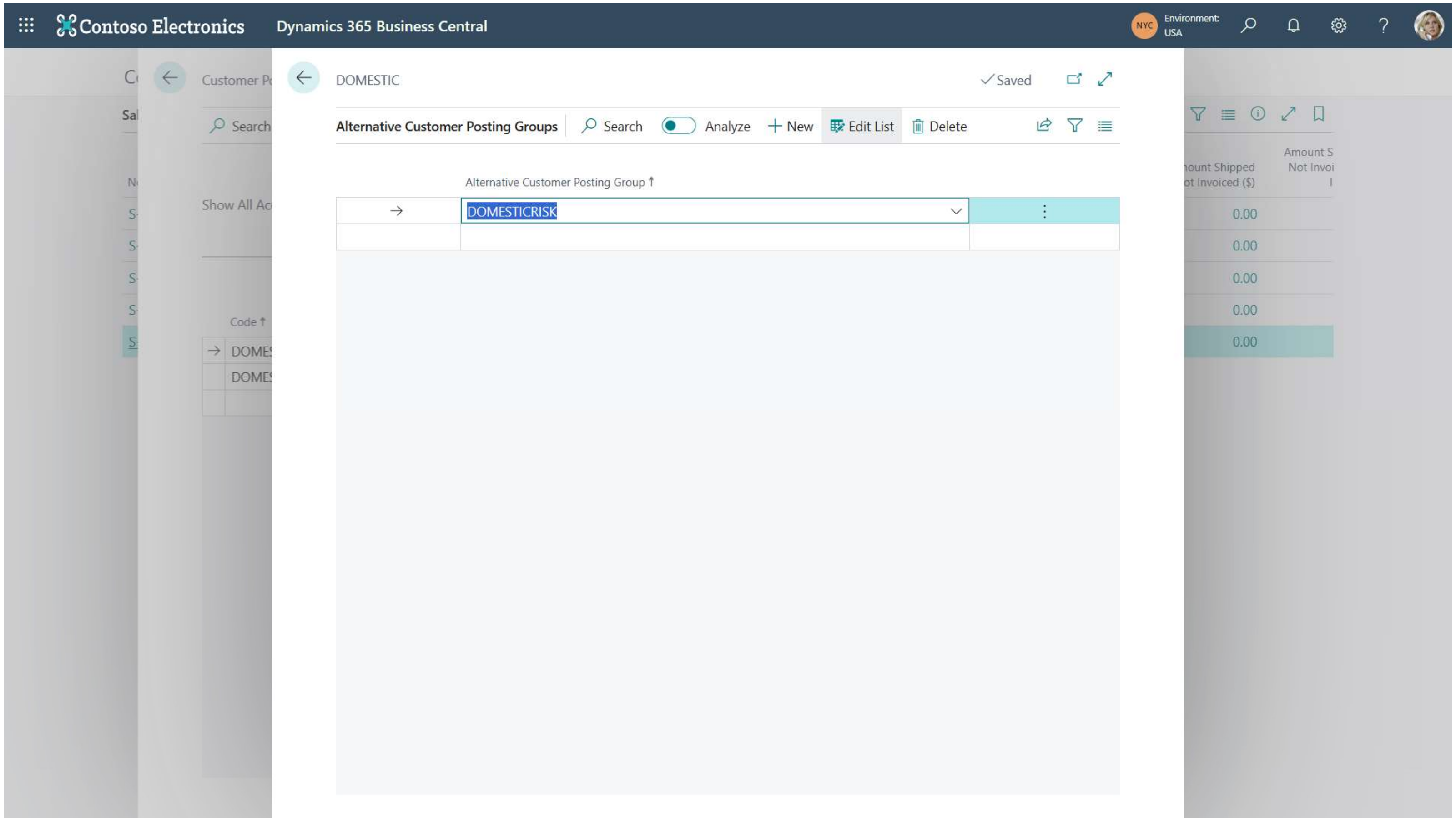

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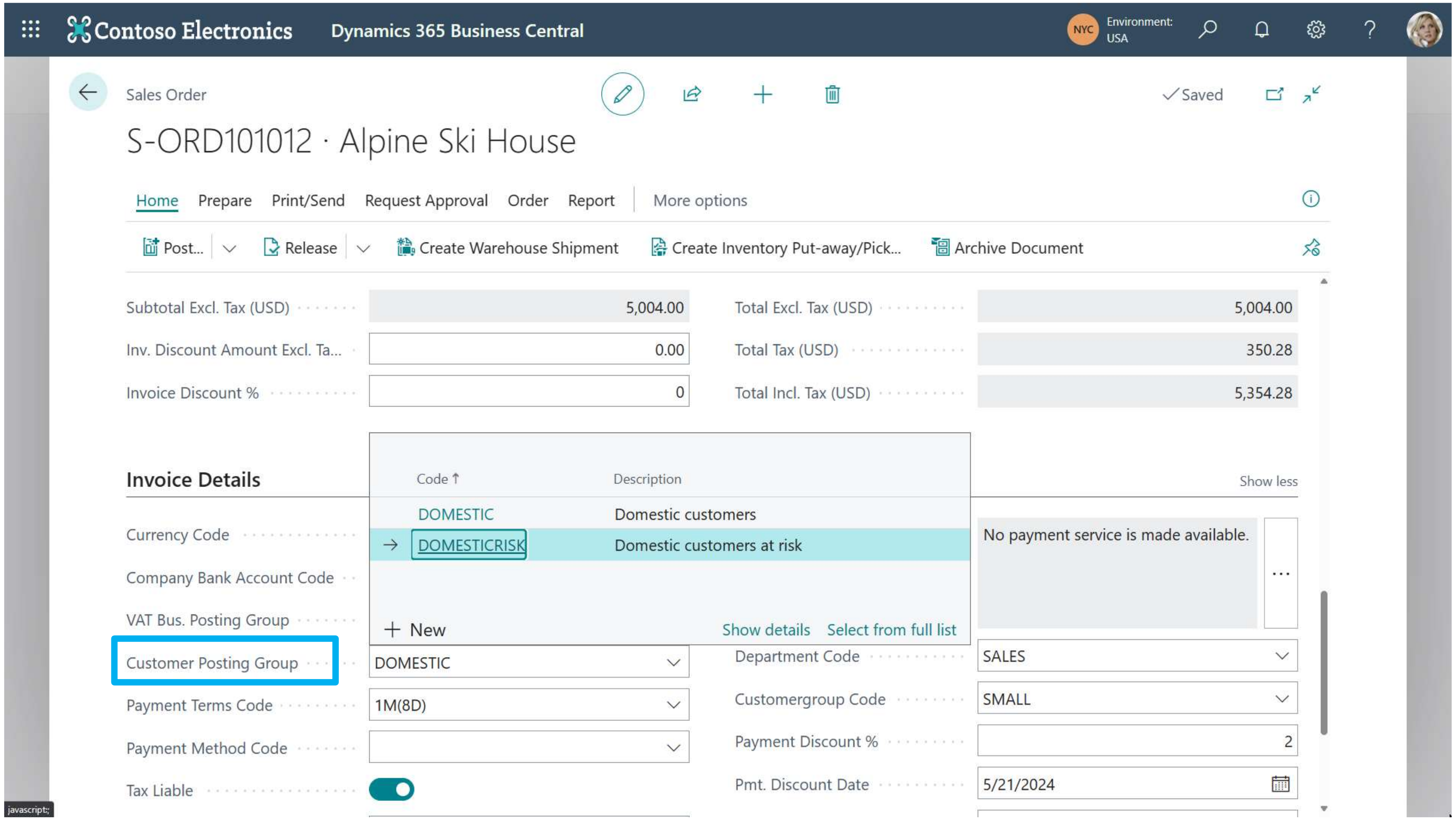

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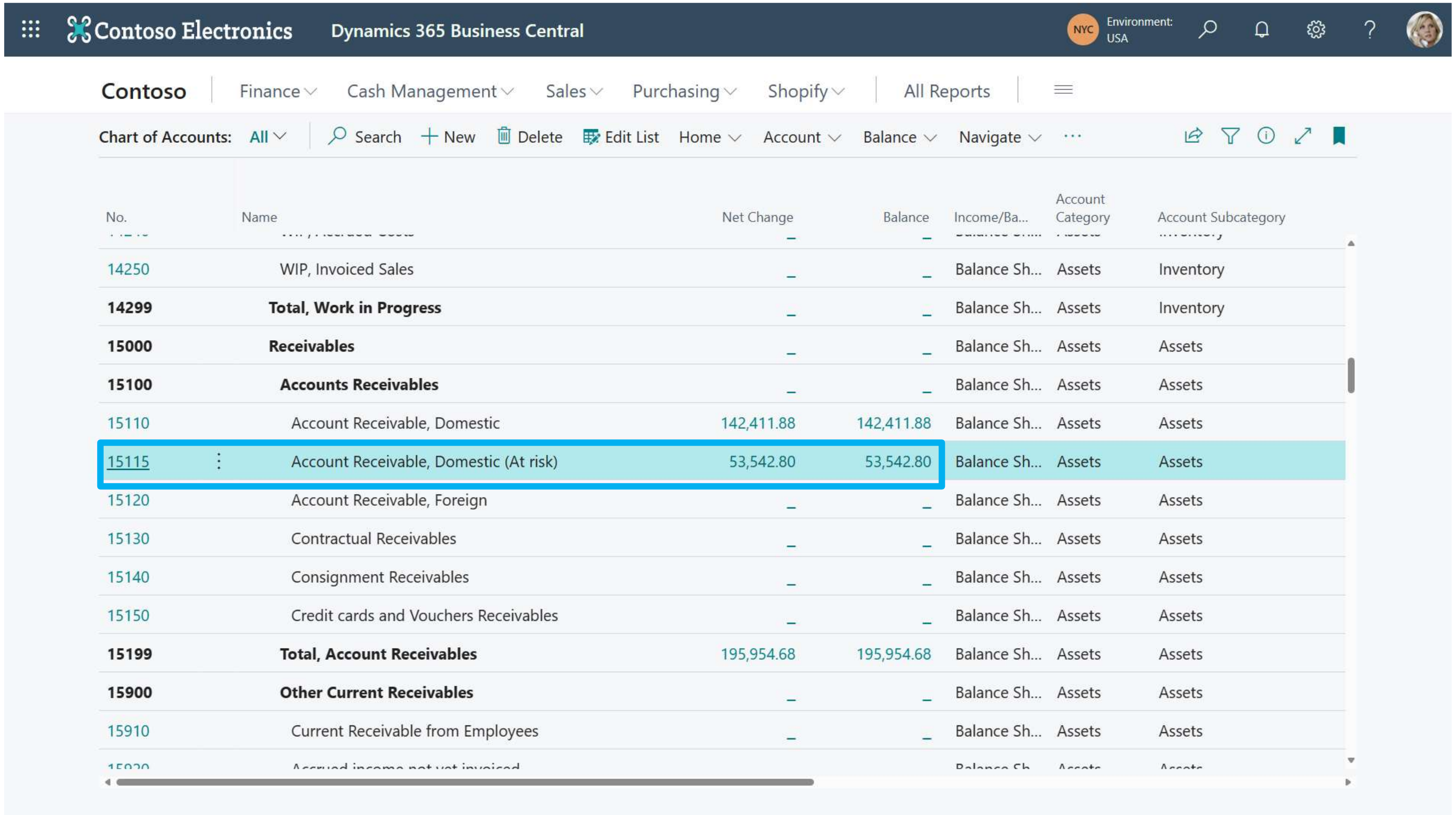
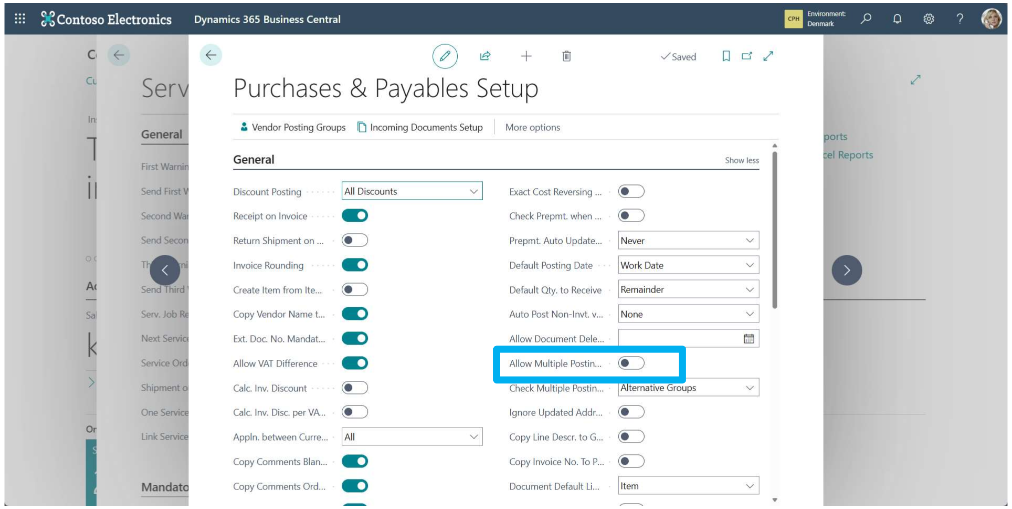
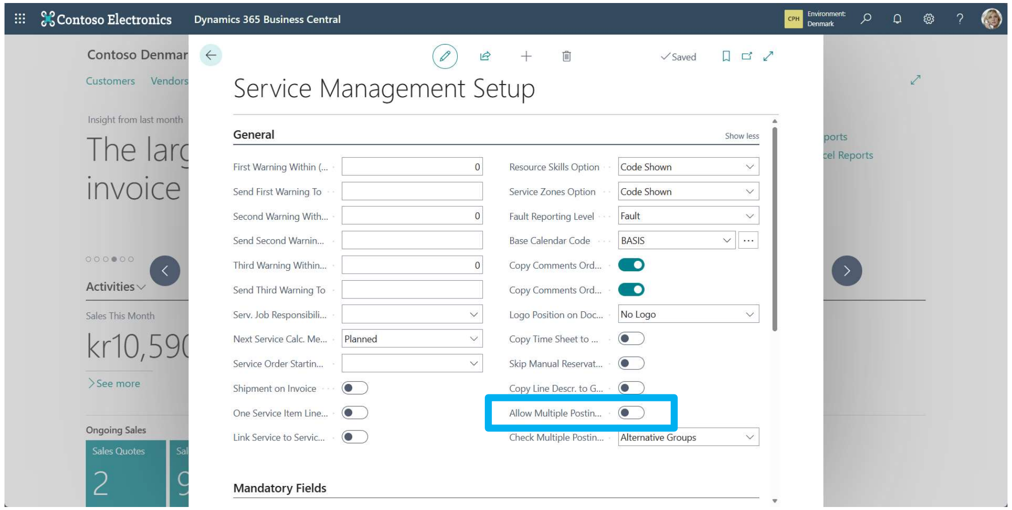


No.	Name	Net Change	Balance	Income/Ba...	Account Category	Account Subcategory
14250	WIP, Invoiced Sales	_	_	Balance Sh...	Assets	Inventory
14299	**Total, Work in Progress**	_	_	Balance Sh...	Assets	Inventory
15000	**Receivables**	_	_	Balance Sh...	Assets	Assets
15100	**Accounts Receivables**	_	_	Balance Sh...	Assets	Assets
15110	Account Receivable, Domestic	142,411.88	142,411.88	Balance Sh...	Assets	Assets
15115	Account Receivable, Domestic (At risk)	53,542.80	53,542.80	Balance Sh...	Assets	Assets
15120	Account Receivable, Foreign	_	_	Balance Sh...	Assets	Assets
15130	Contractual Receivables	_	_	Balance Sh...	Assets	Assets
15140	Consignment Receivables	_	_	Balance Sh...	Assets	Assets
15150	Credit cards and Vouchers Receivables	_	_	Balance Sh...	Assets	Assets
15199	**Total, Account Receivables**	195,954.68	195,954.68	Balance Sh...	Assets	Assets
15900	**Other Current Receivables**	_	_	Balance Sh...	Assets	Assets
15910	Current Receivable from Employees	_	_	Balance Sh...	Assets	Assets

#13: Substitute posting groups on-the-fly

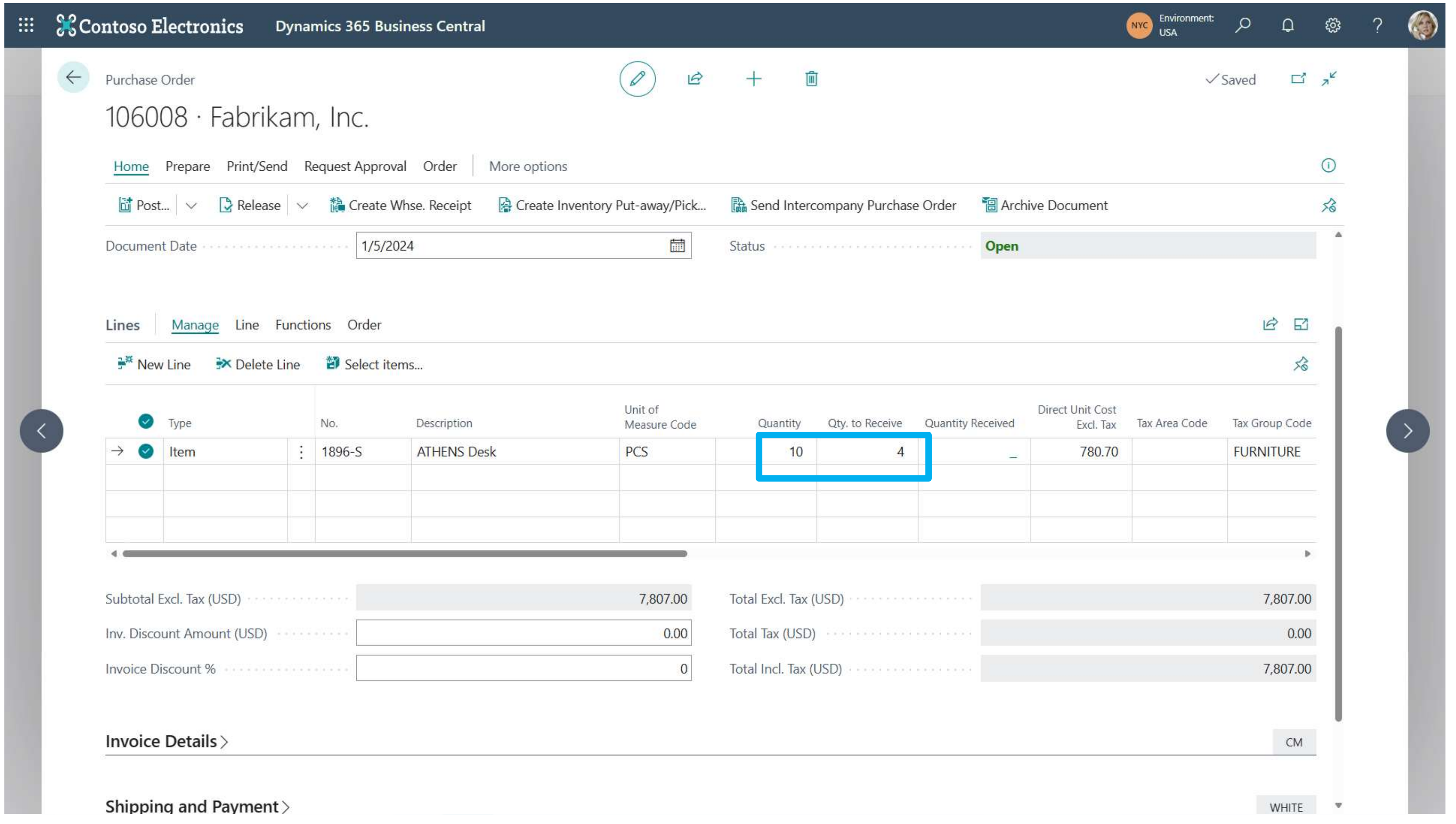
Also possible in Purchase and Service



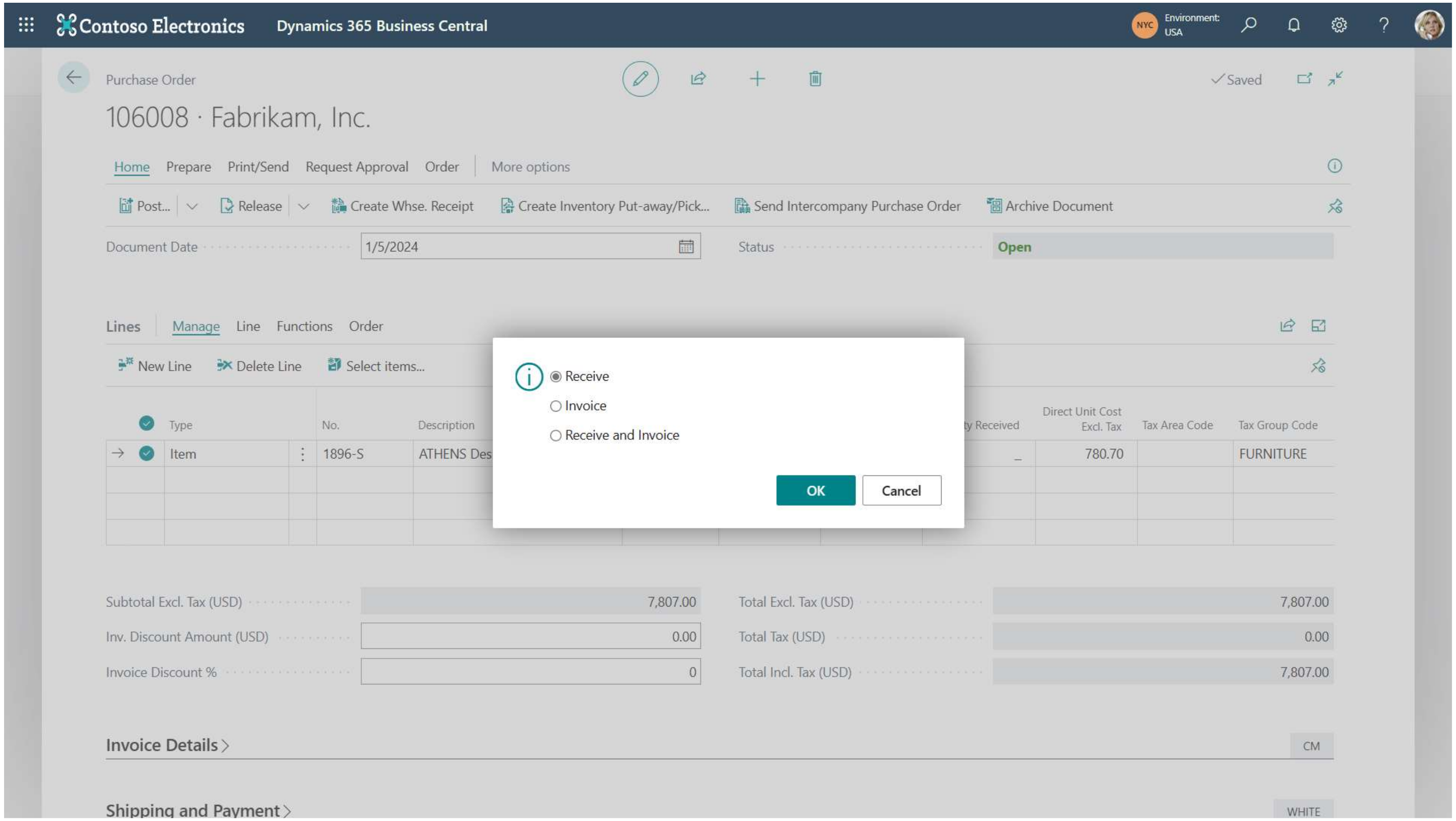


Tip # 14

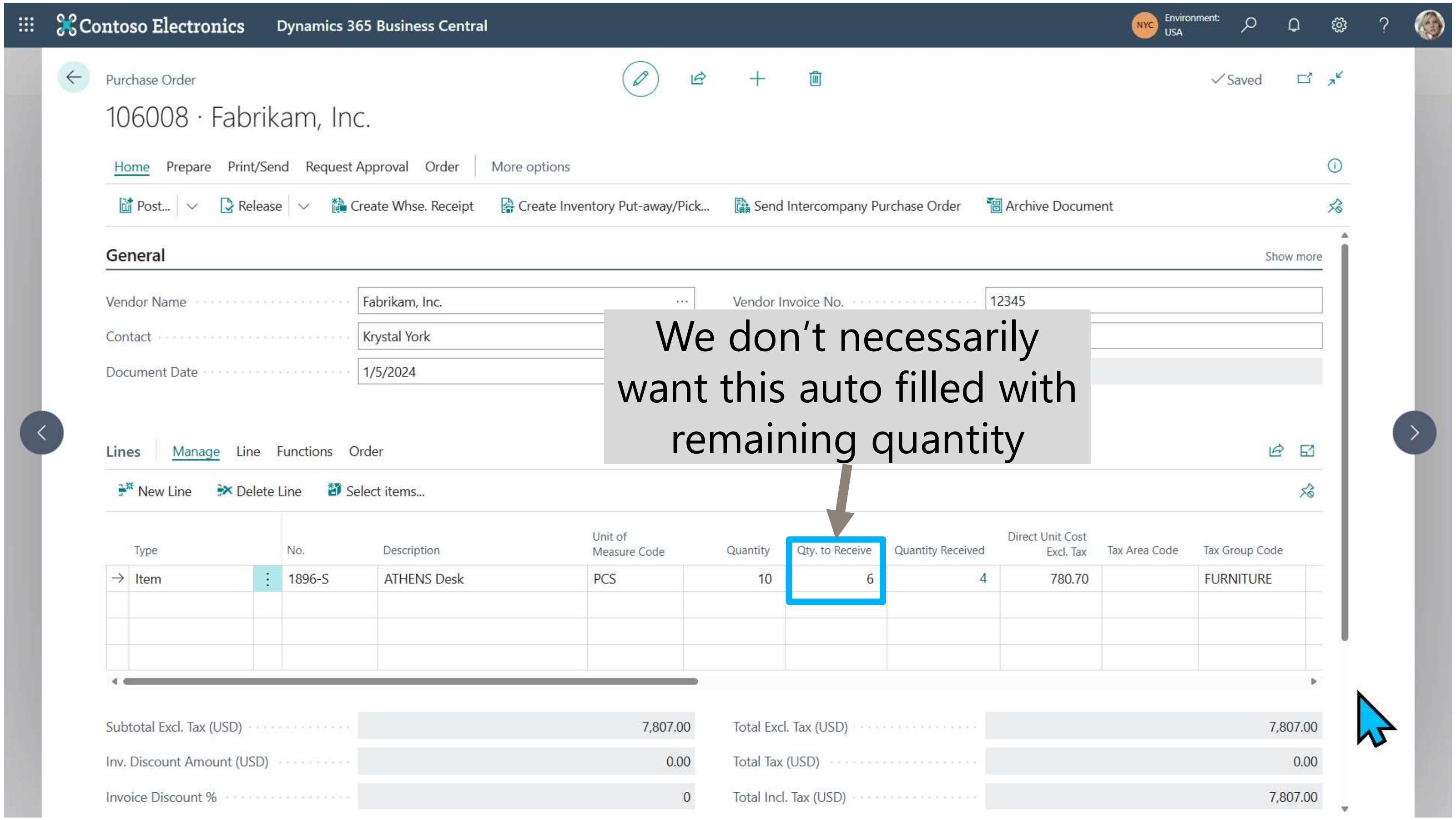
#14: Remainder Quantity on purchase orders



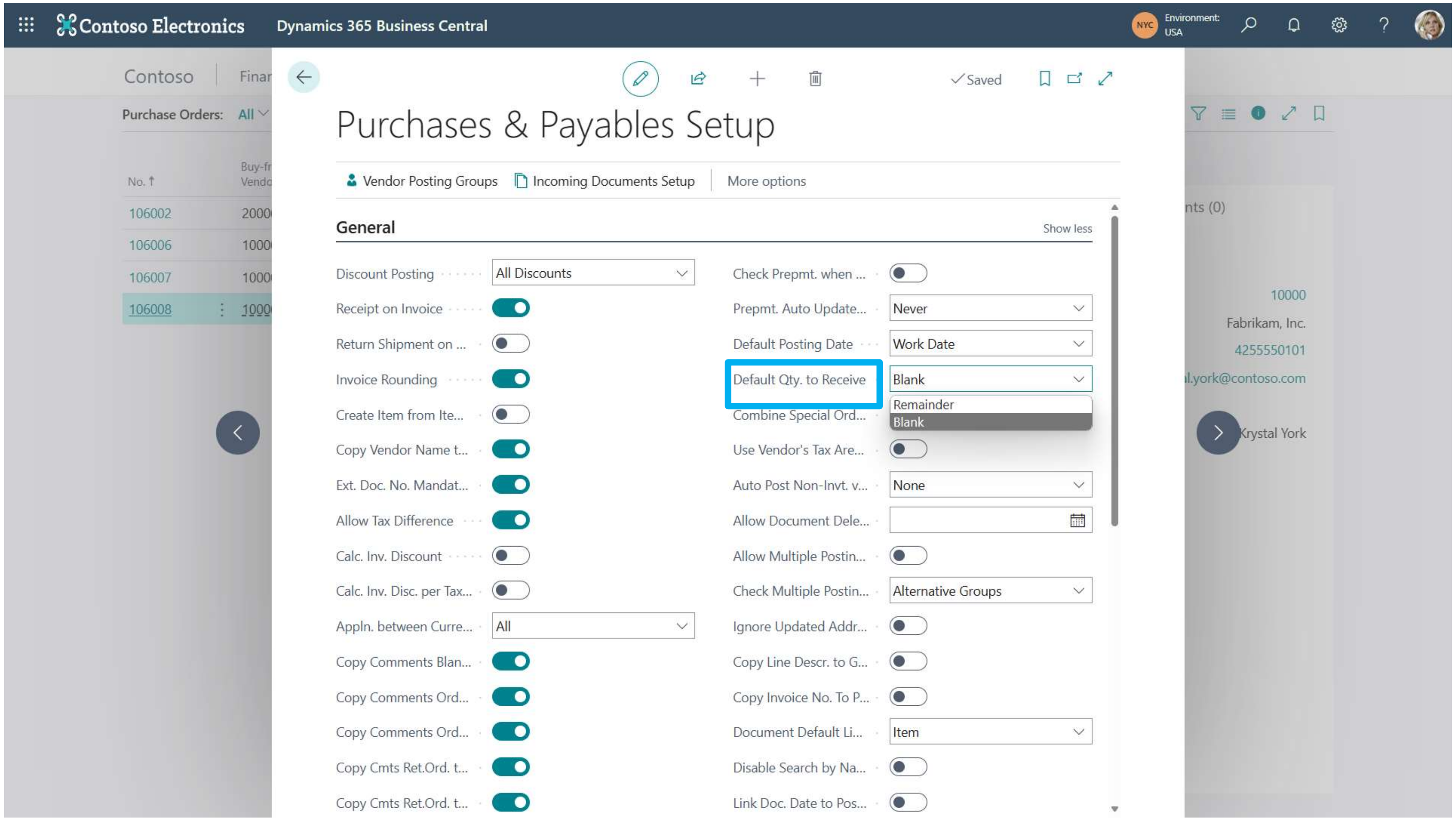
#14: Remainder Quantity on purchase orders



#14: Remainder Quantity on purchase orders

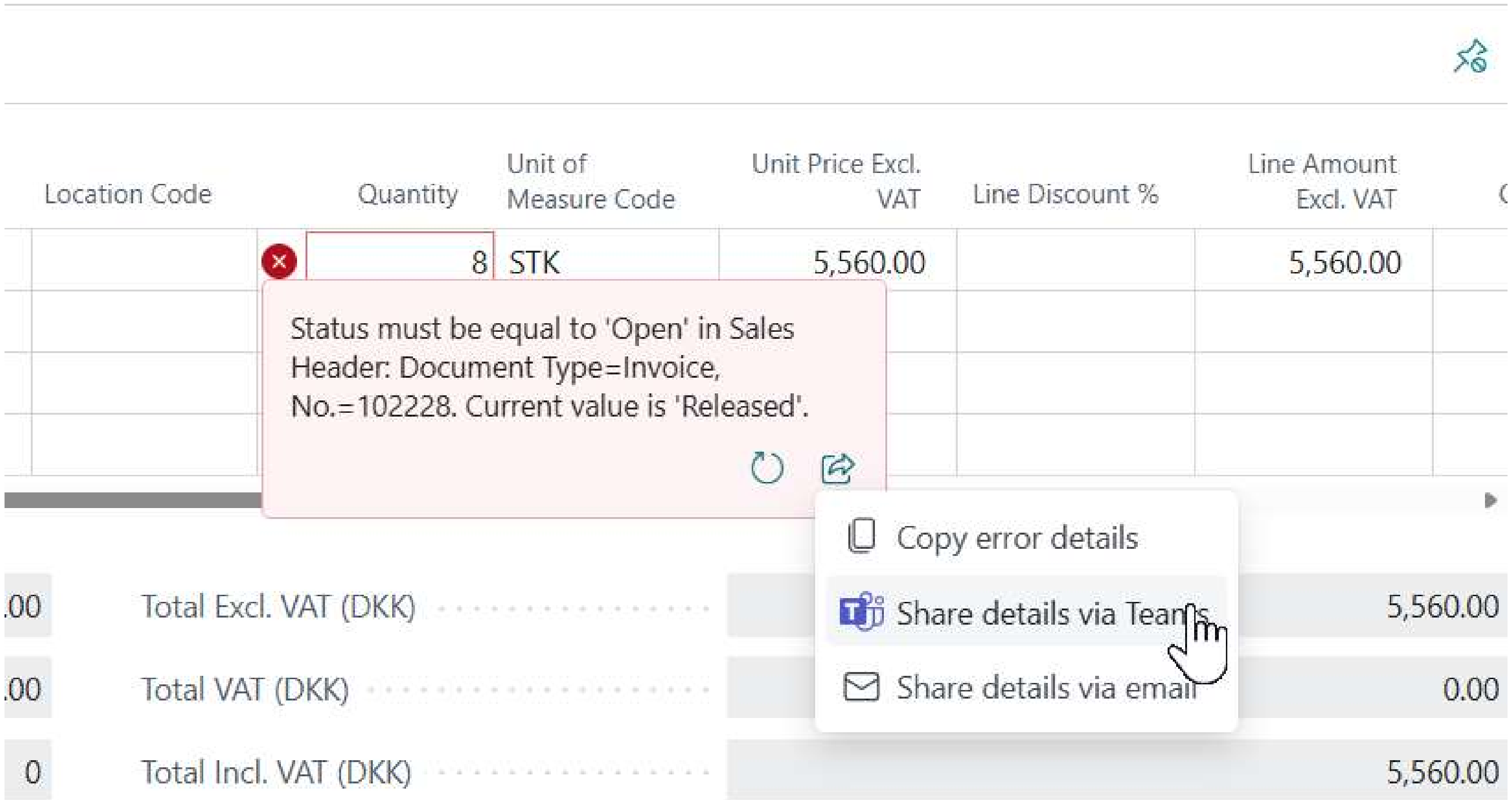


#14: Remainder Quantity on purchase orders

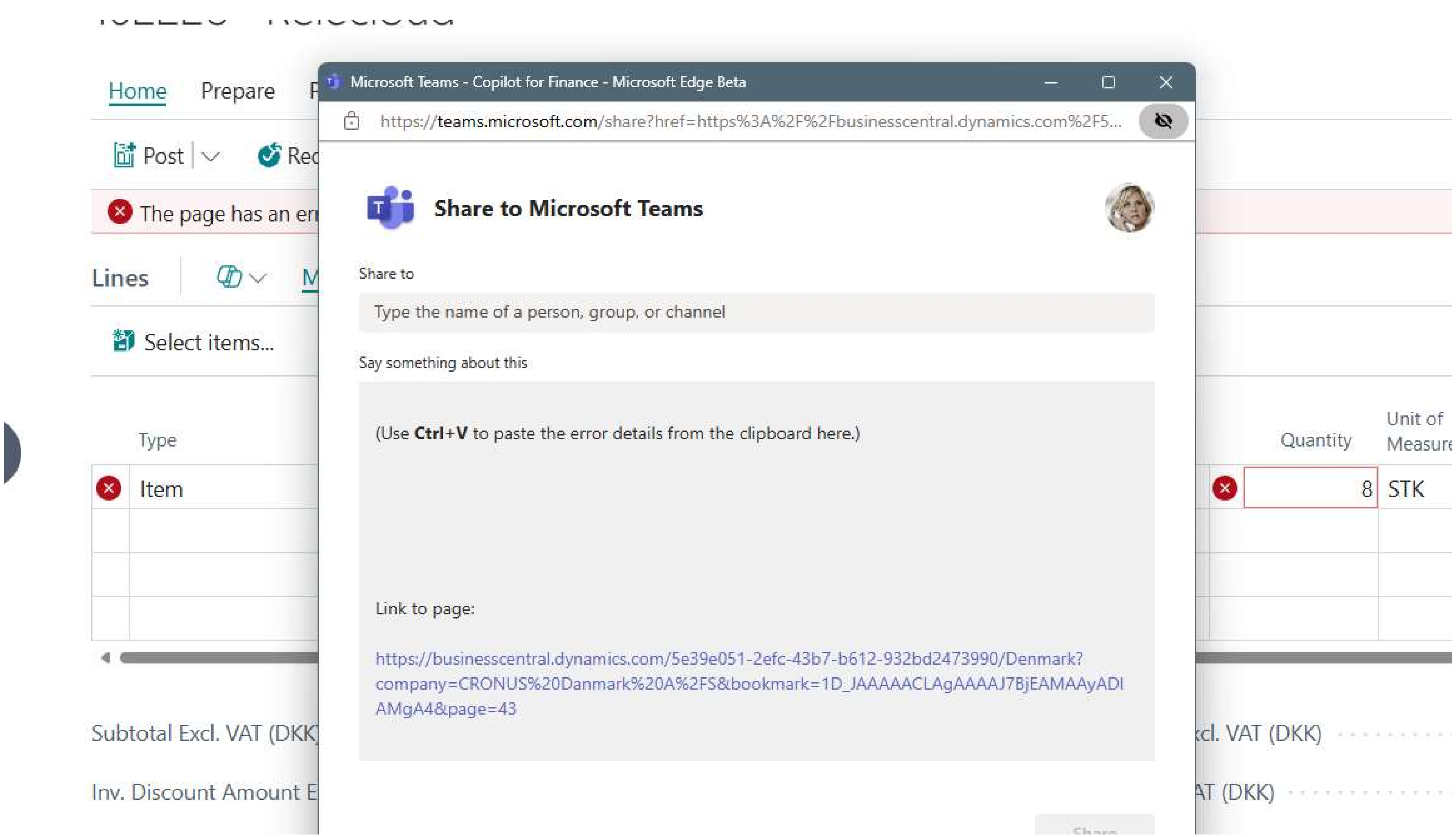


Tip # 15

#15: Get unblocked – Easily share error details



#15: Get unblocked – Easily share error details



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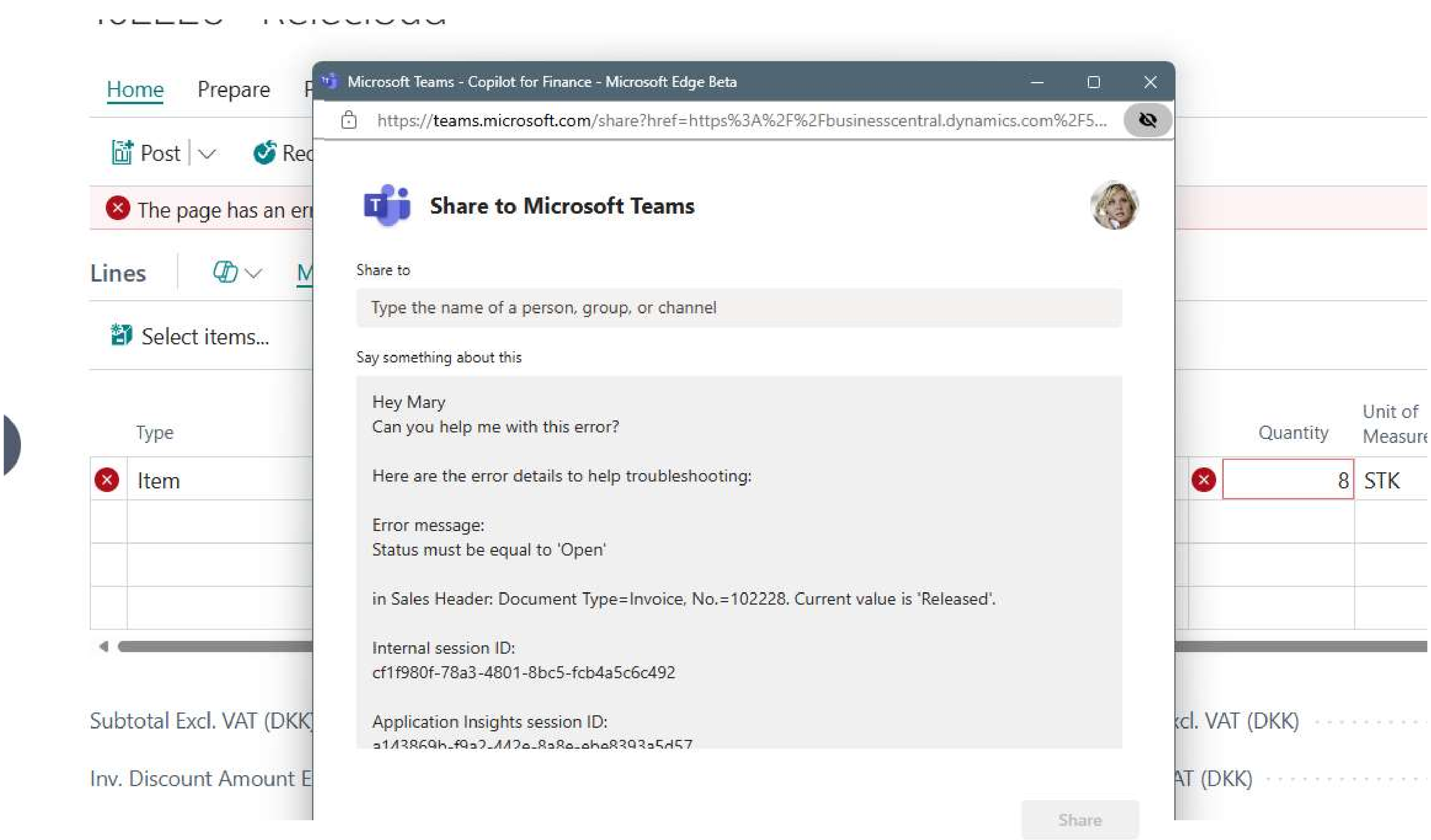
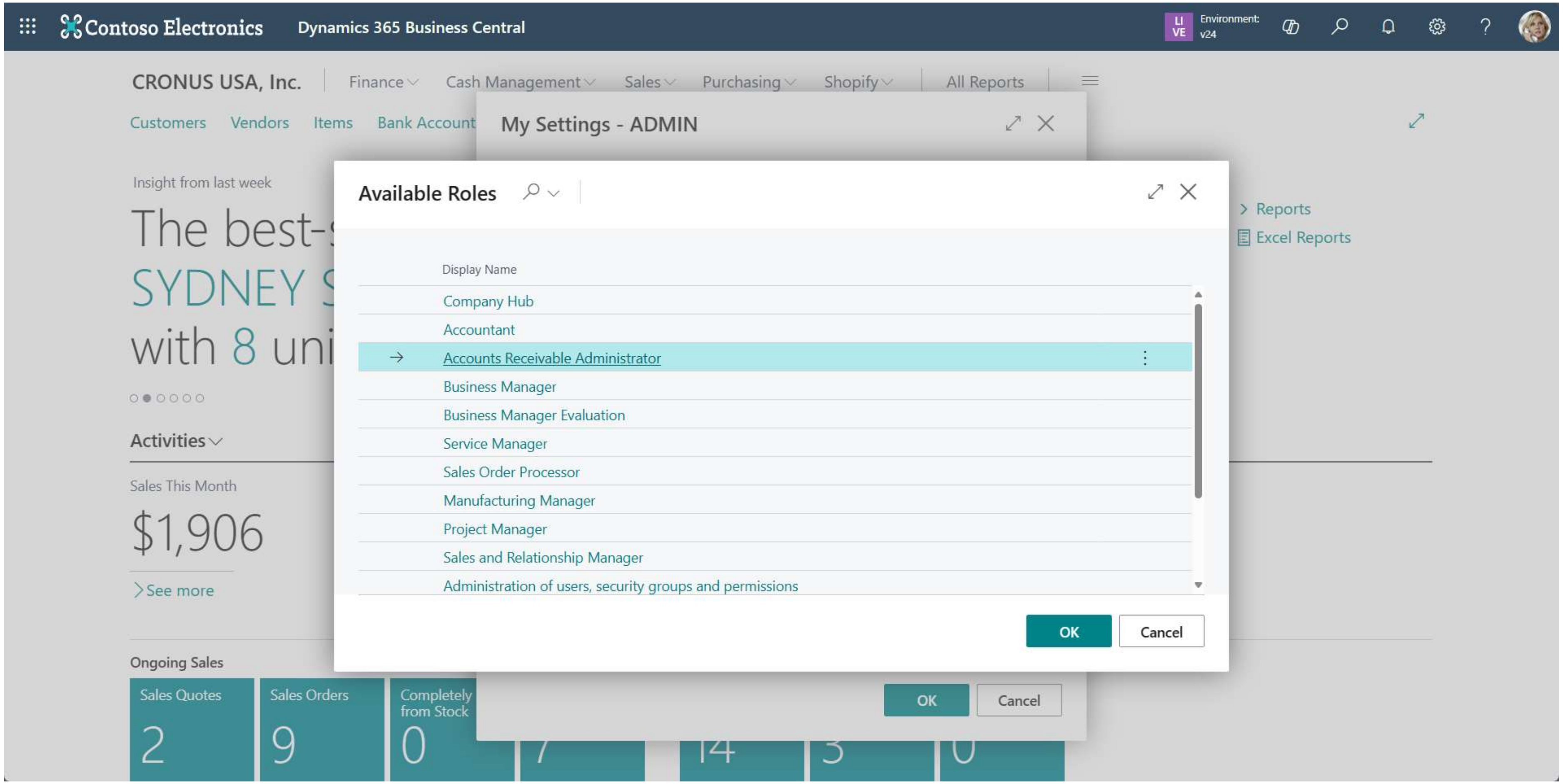
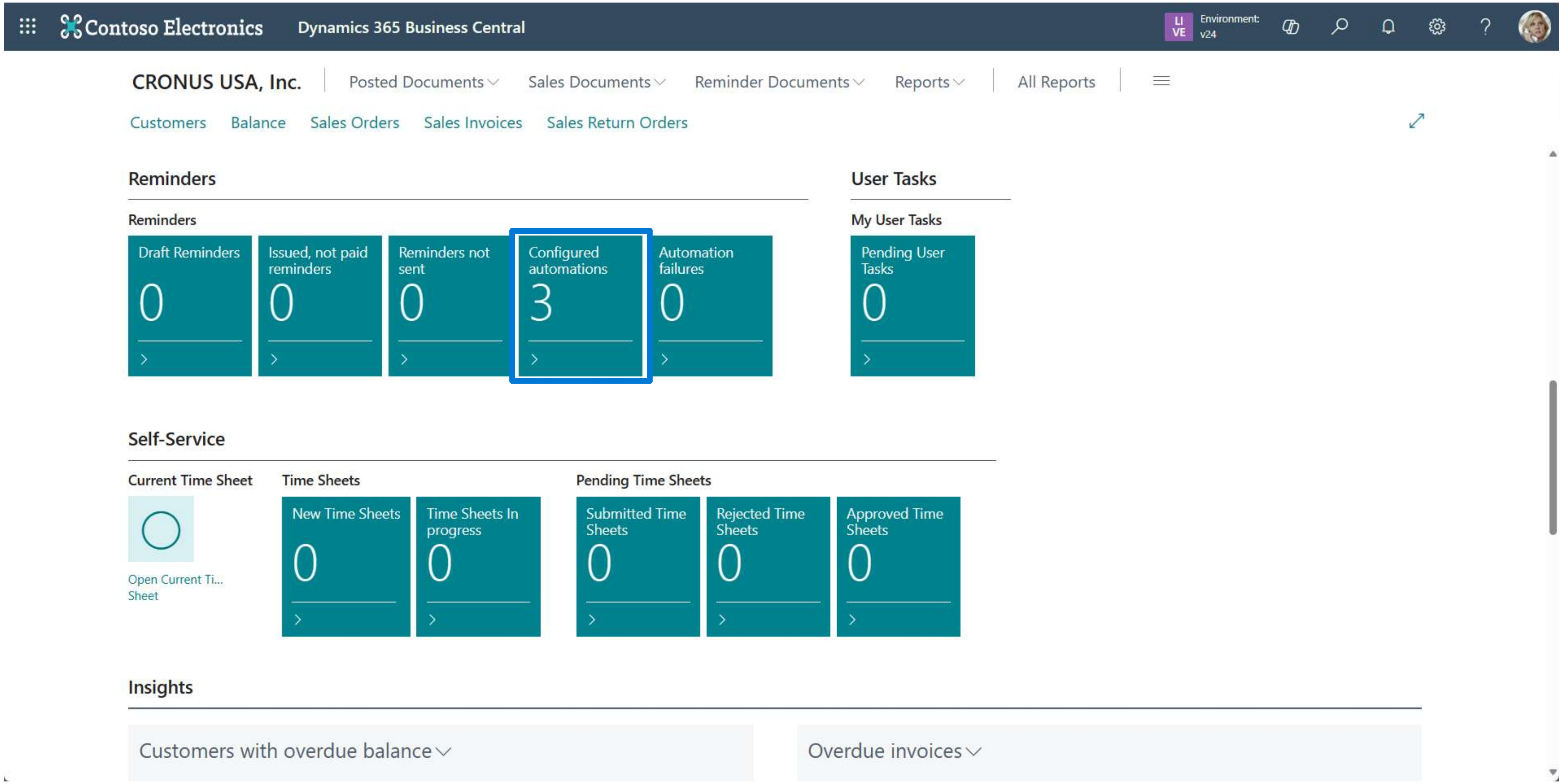


Tip # 17

#17: Fully automate Reminders / Dunning letters



#17: Fully automate Reminders / Dunning letters

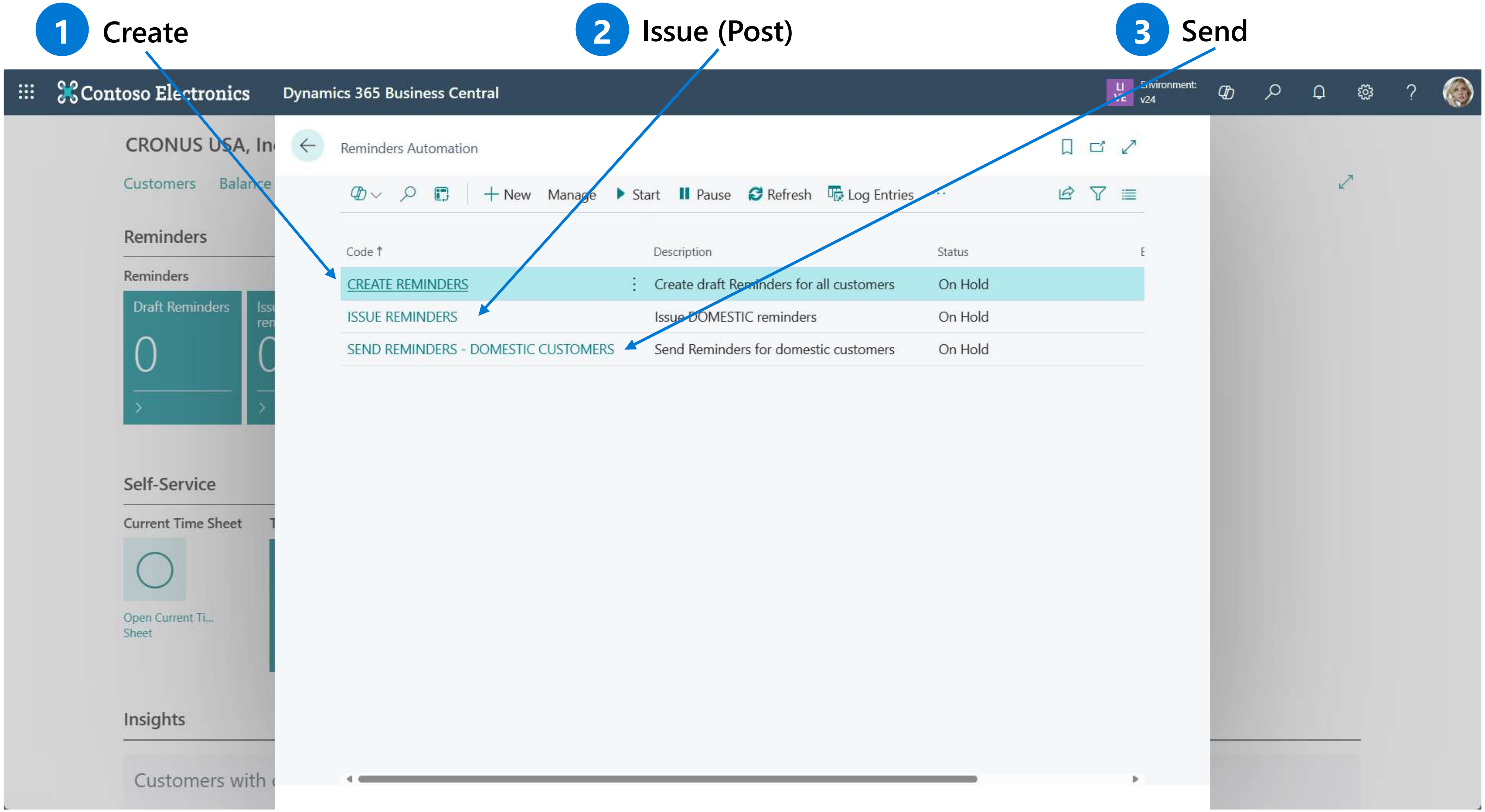


#17: Fully automate Reminders / Dunning letters

Sending Reminders is a 3-step process

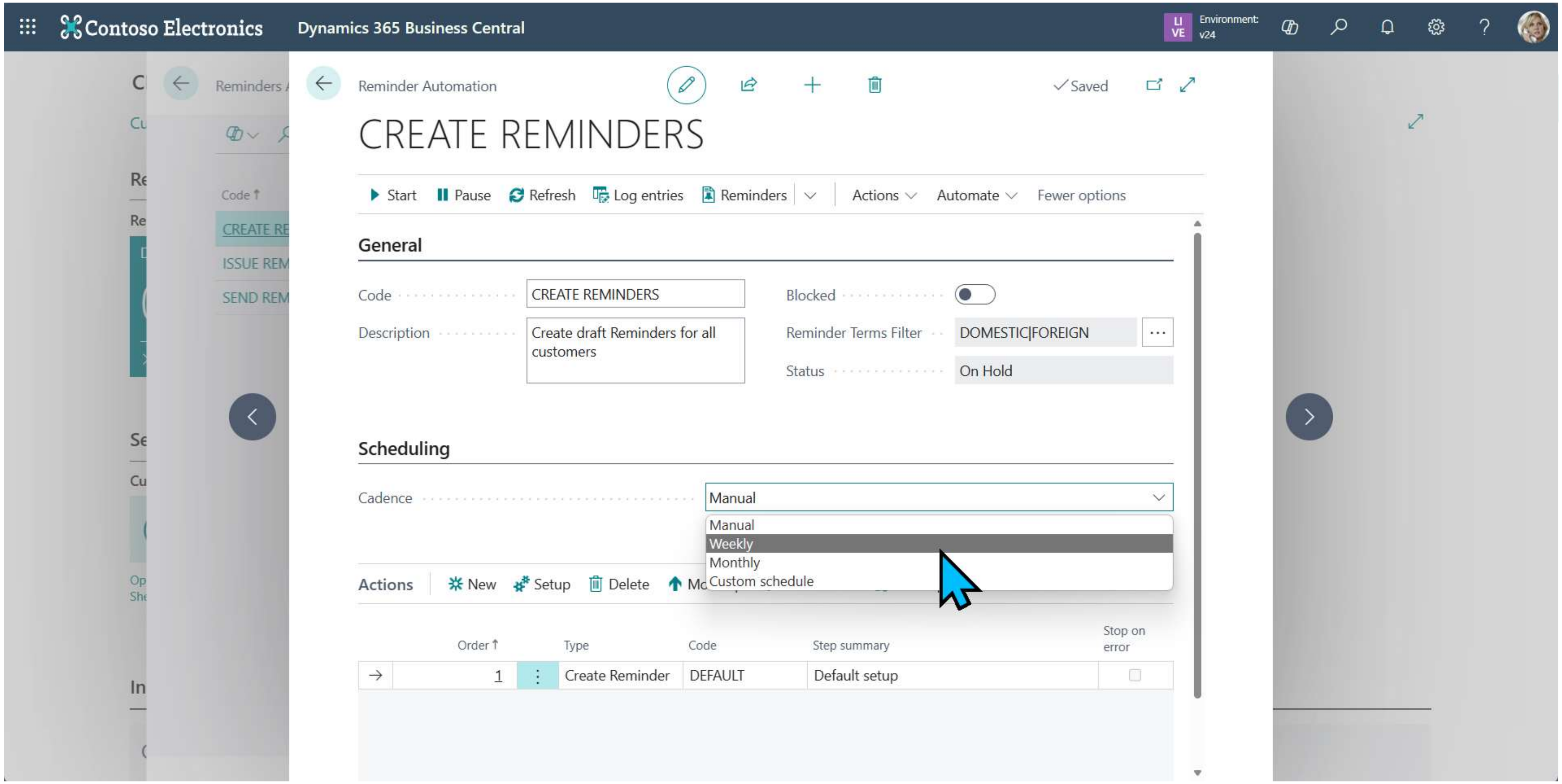
1. Create
2. Issue (Post)
3. Send

#17: Fully automate Reminders / Dunning letters

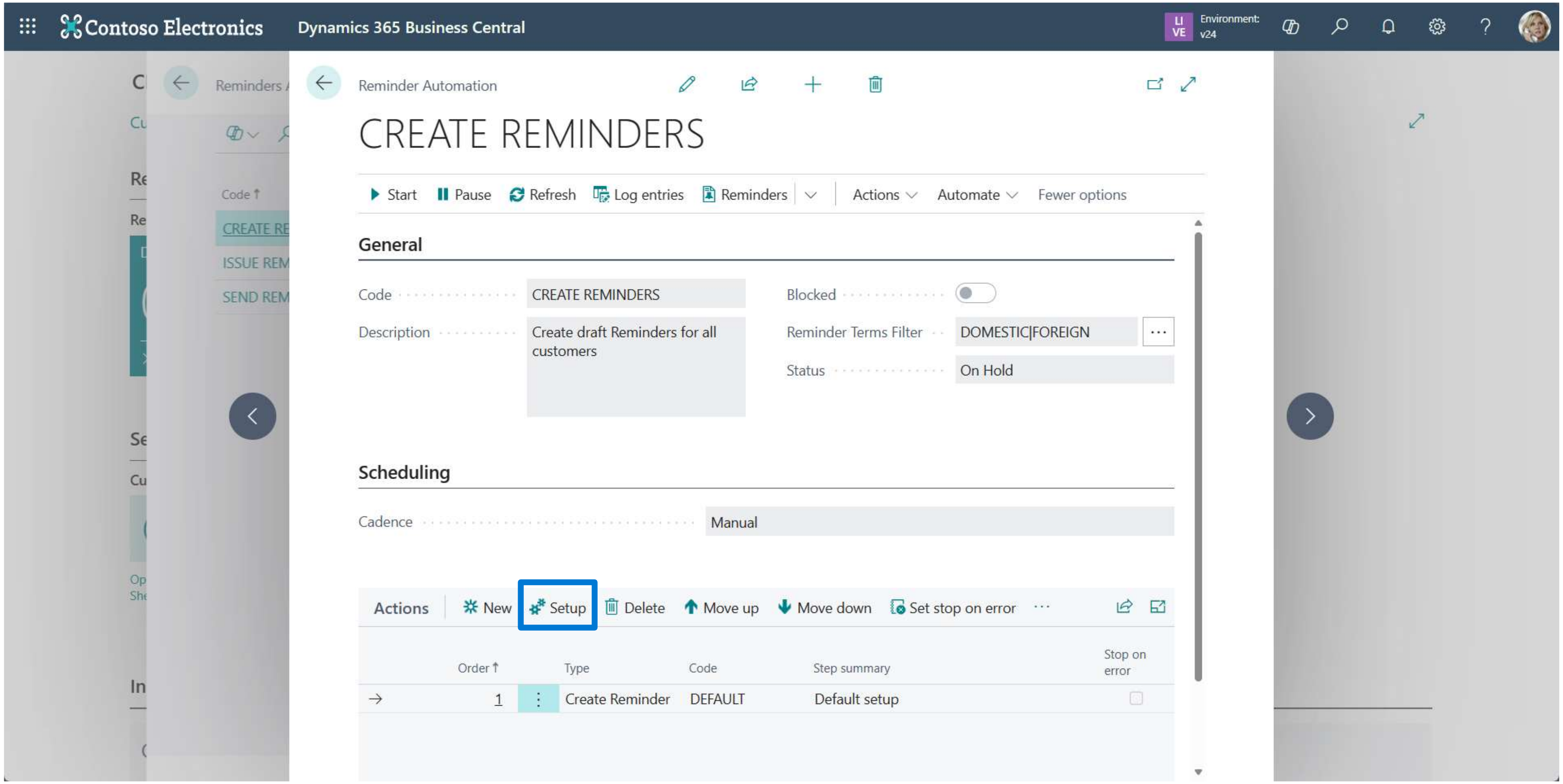


#17: Fully automate Reminders / Dunning letters

1 Create

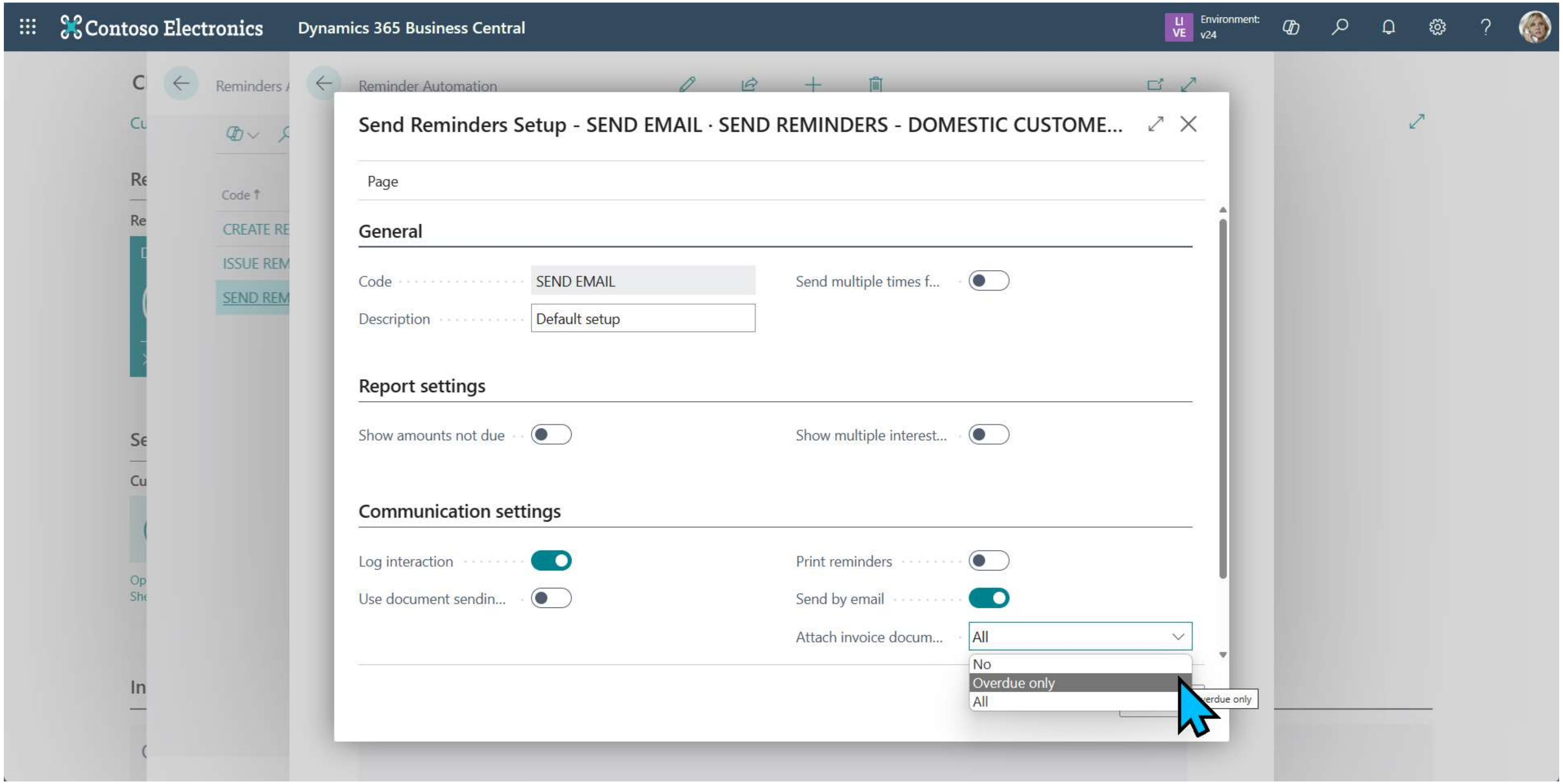


#17: Fully automate Reminders / Dunning letters



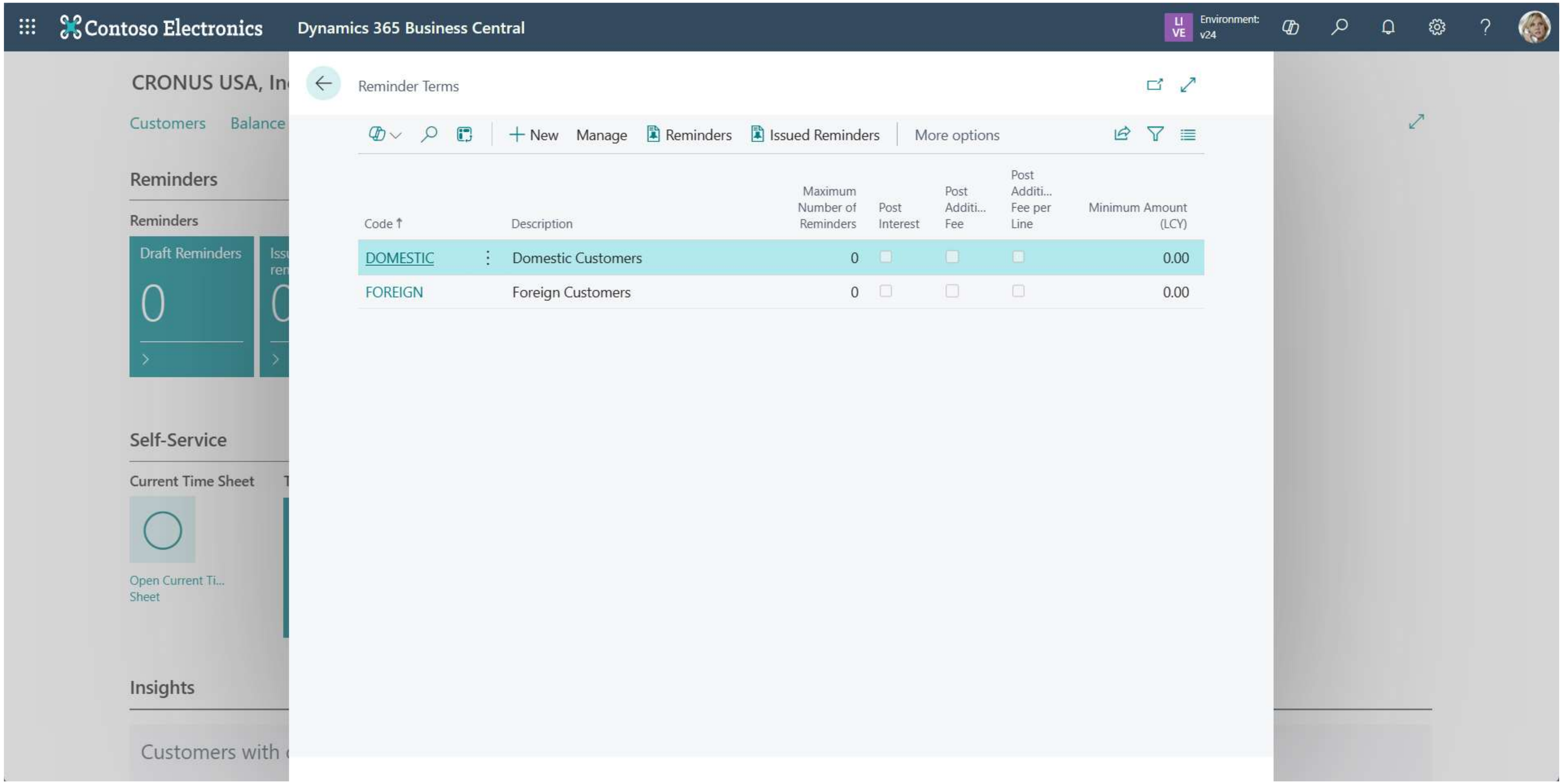
#17: Fully automate Reminders / Dunning letters

3 Send



#17: Fully automate Reminders / Dunning letters

Tailor e-mail texts per Reminder Level



#17: Fully automate Reminders / Dunning letters

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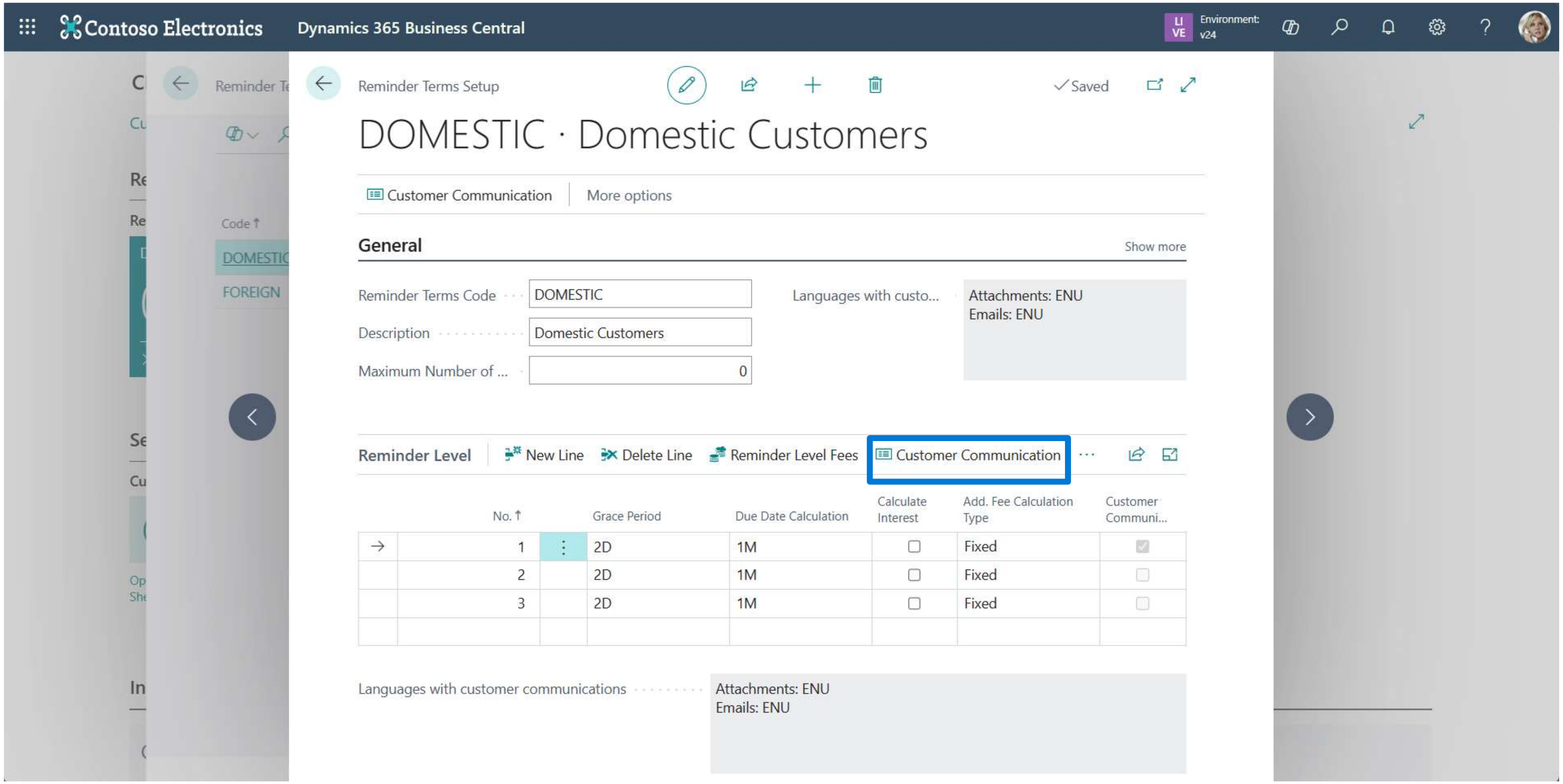
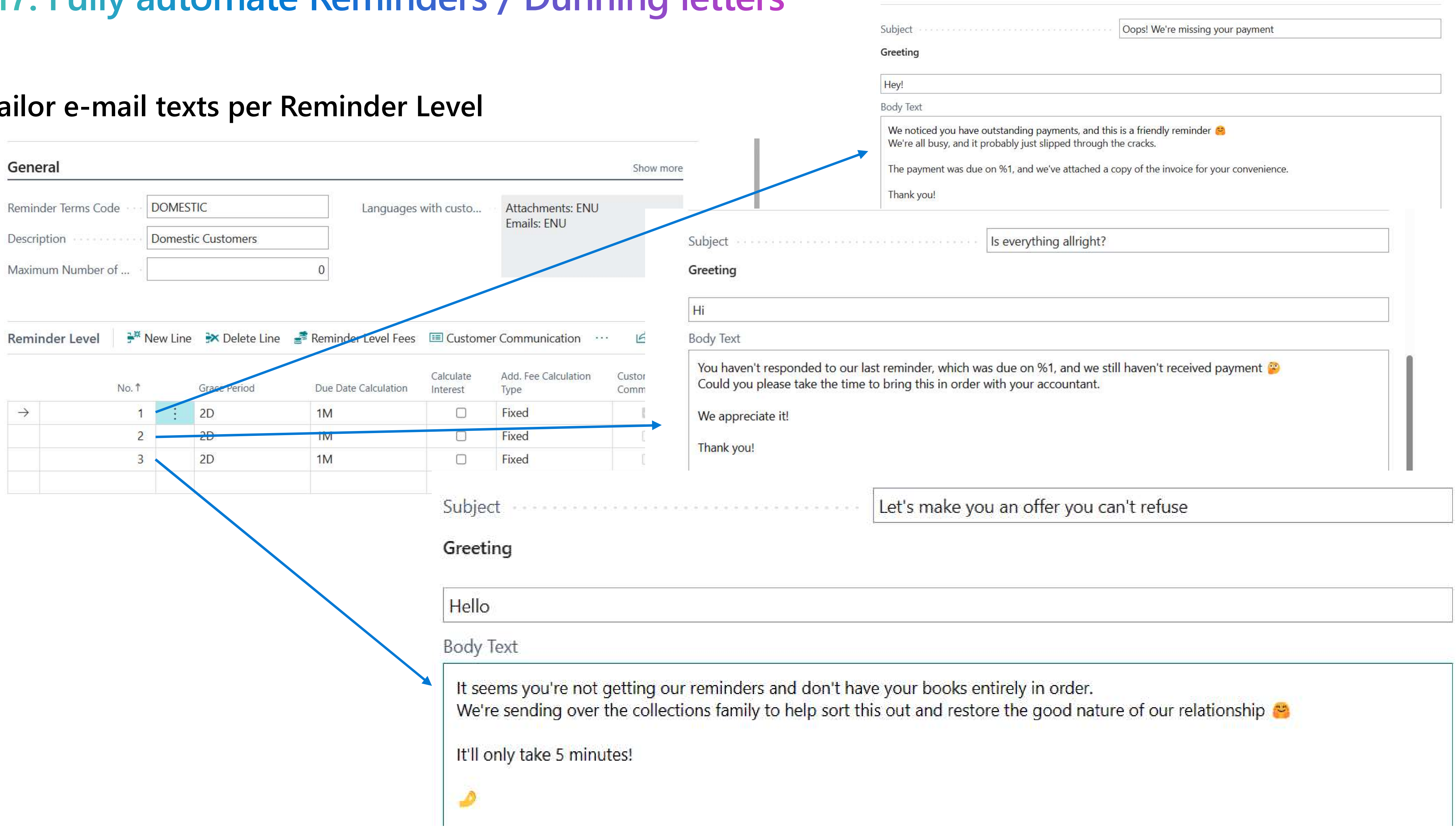


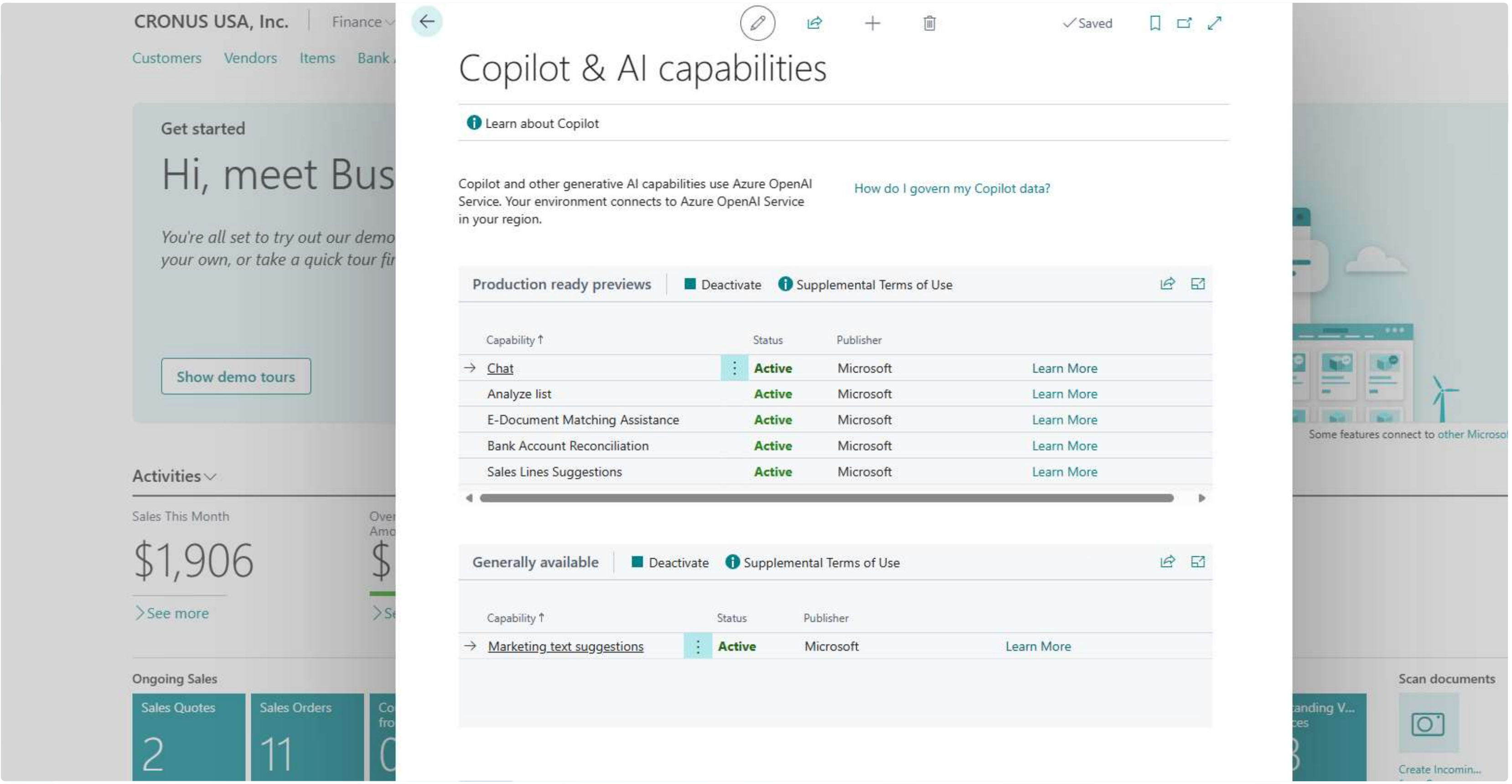
#17: Fully automate Reminders / Dunning letters

Tailor e-mail texts per Reminder Level



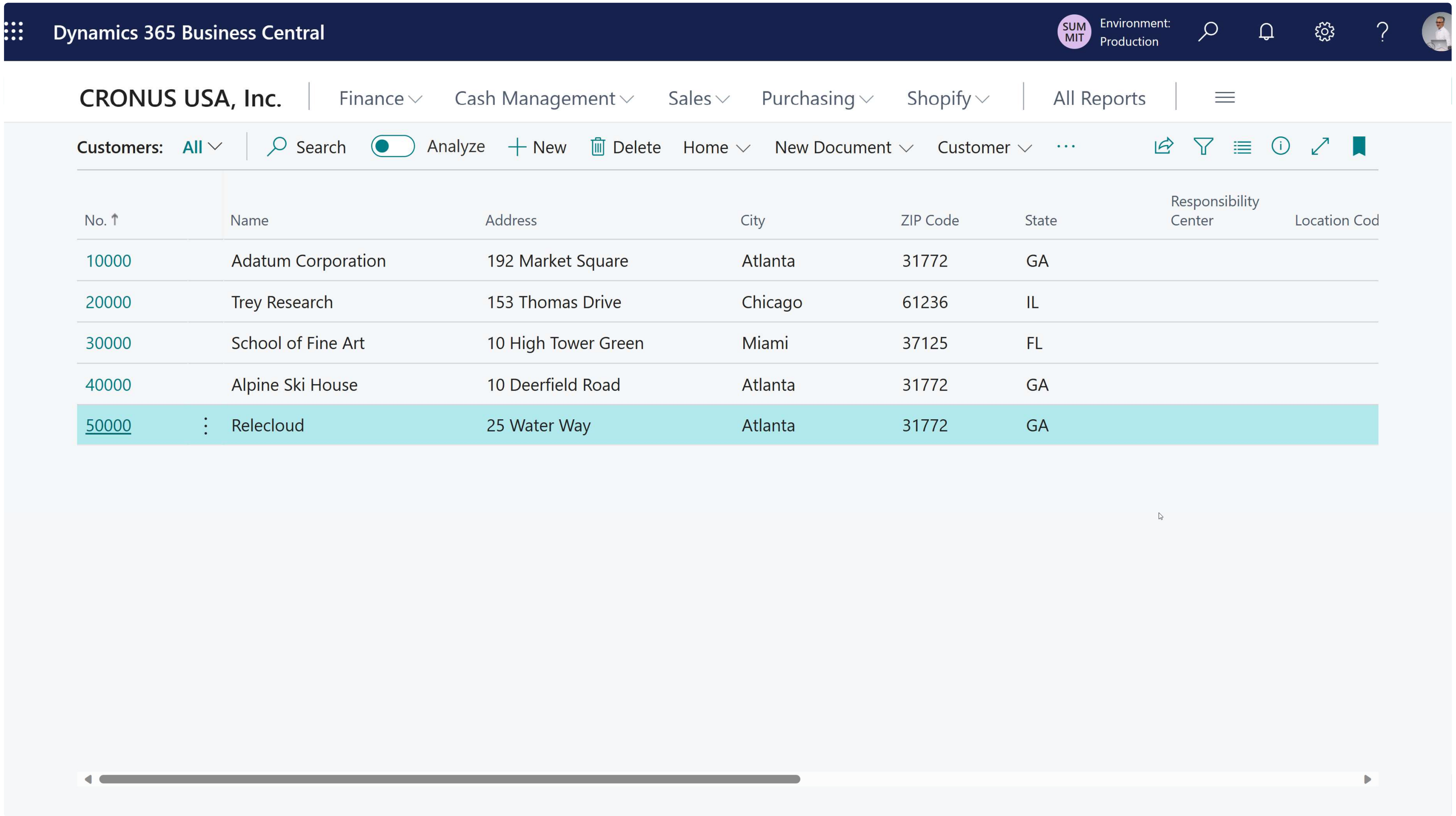
Tip # 19

#19: Manage Copilot features

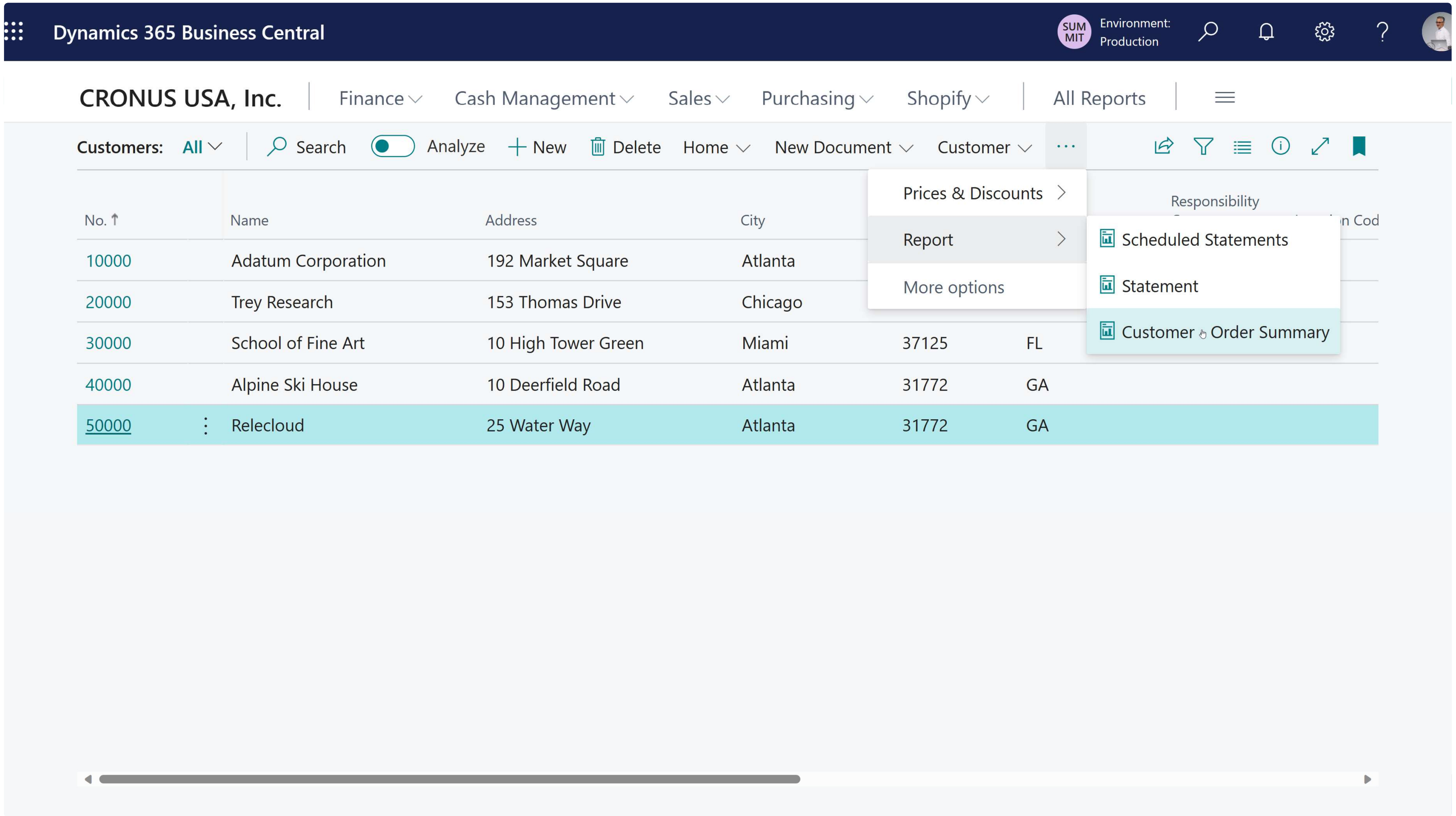


Tip # 20

#20: Share report settings across the company



#20: Share report settings across the company



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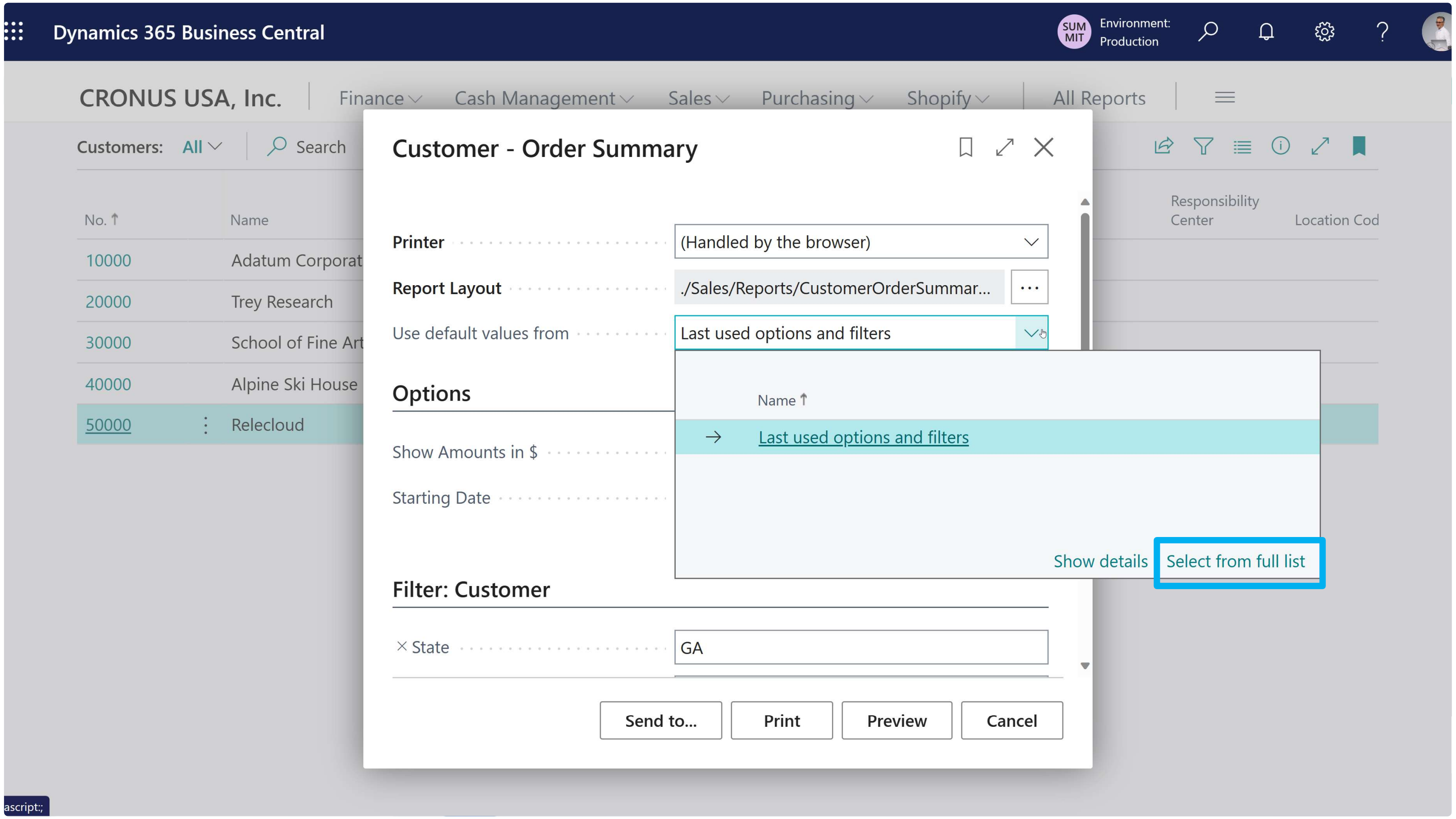

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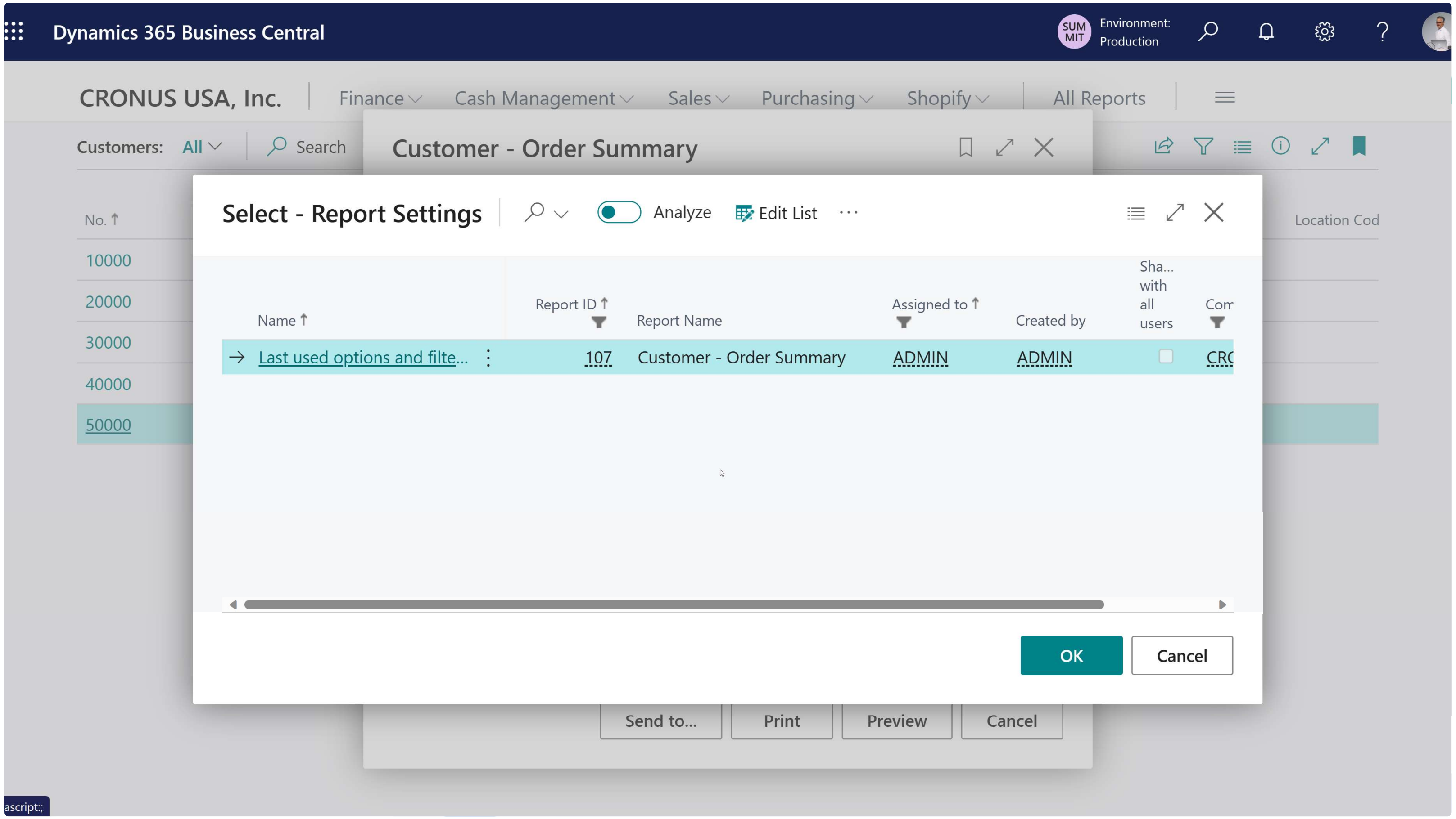

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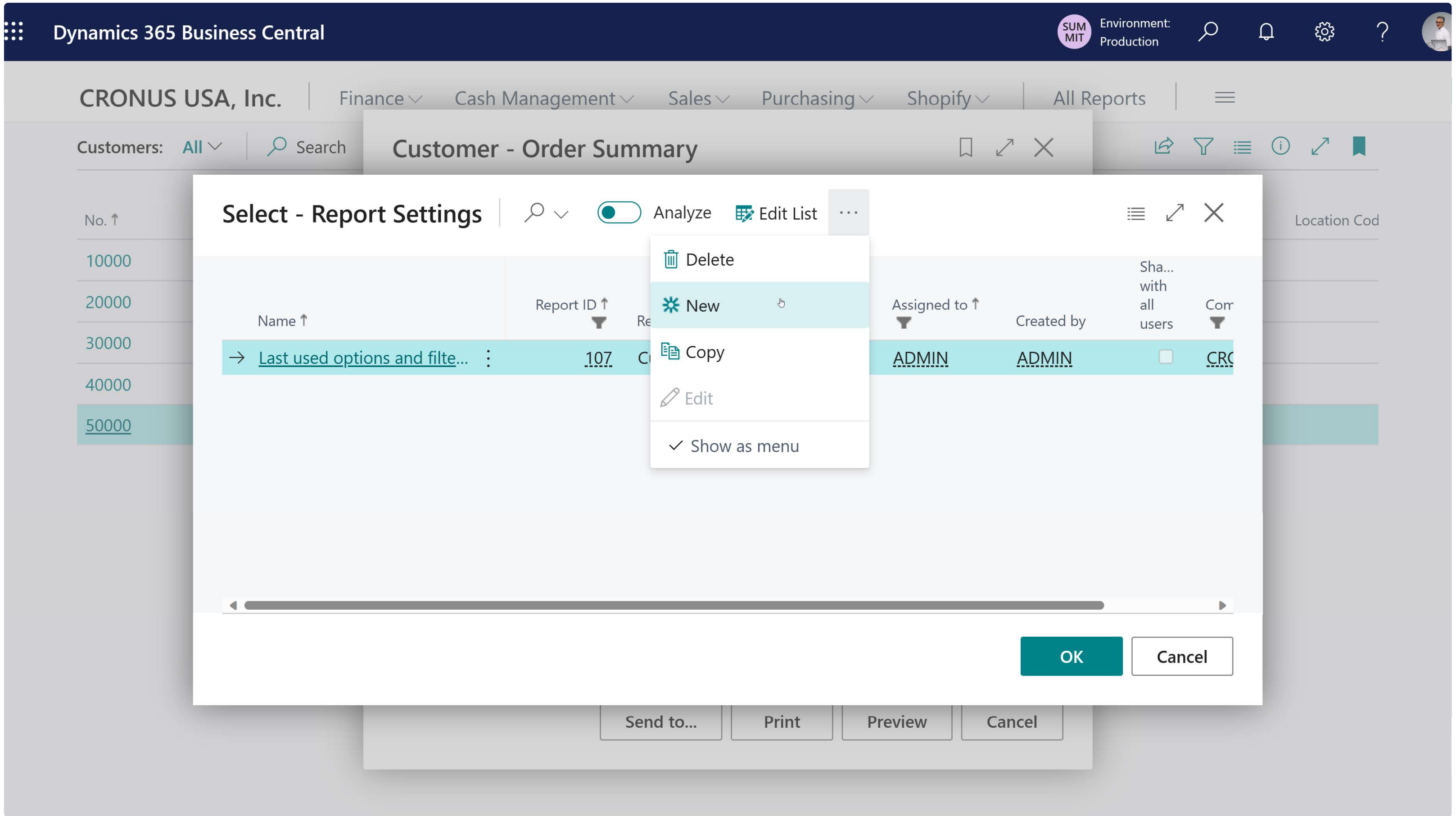
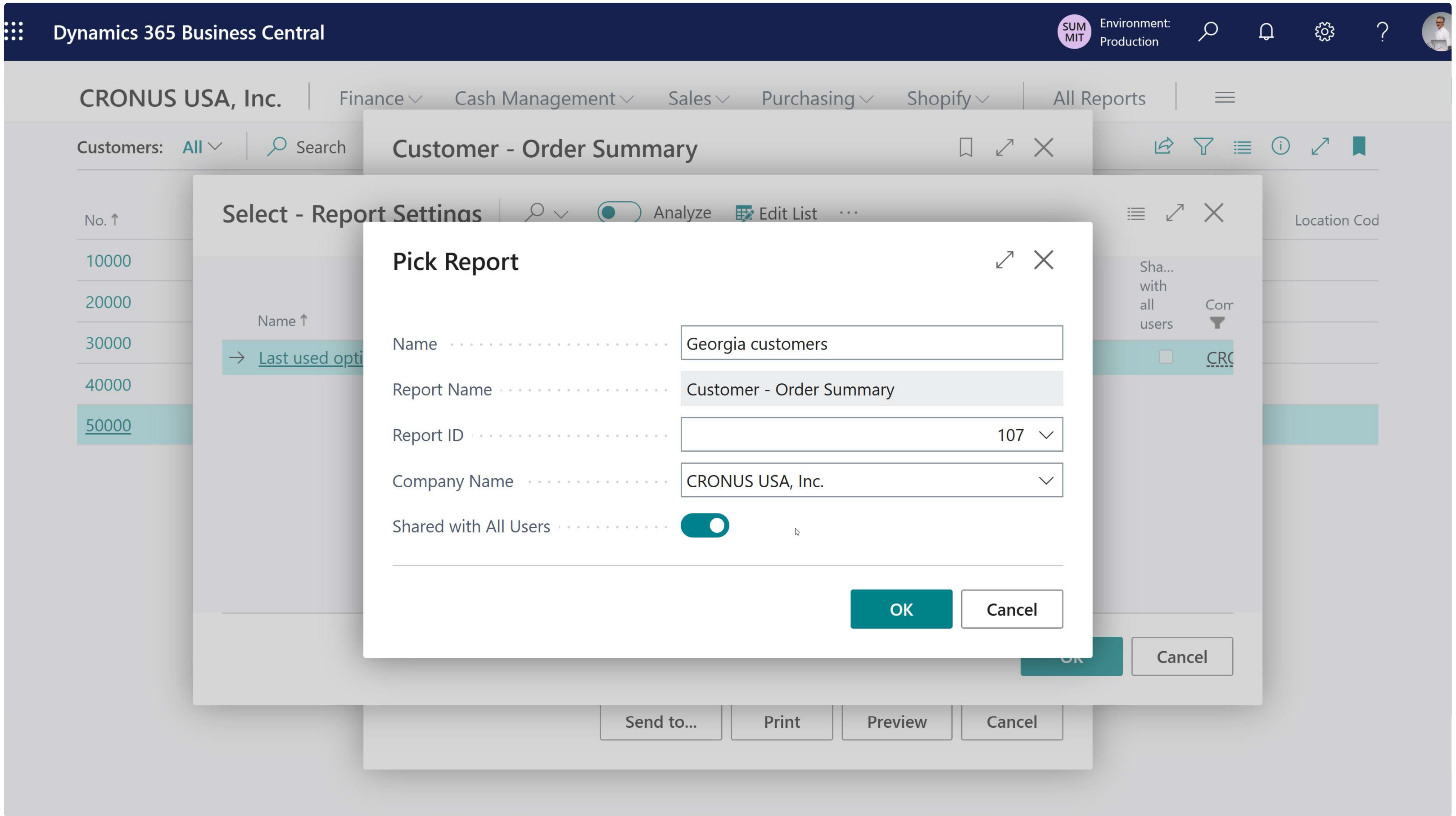
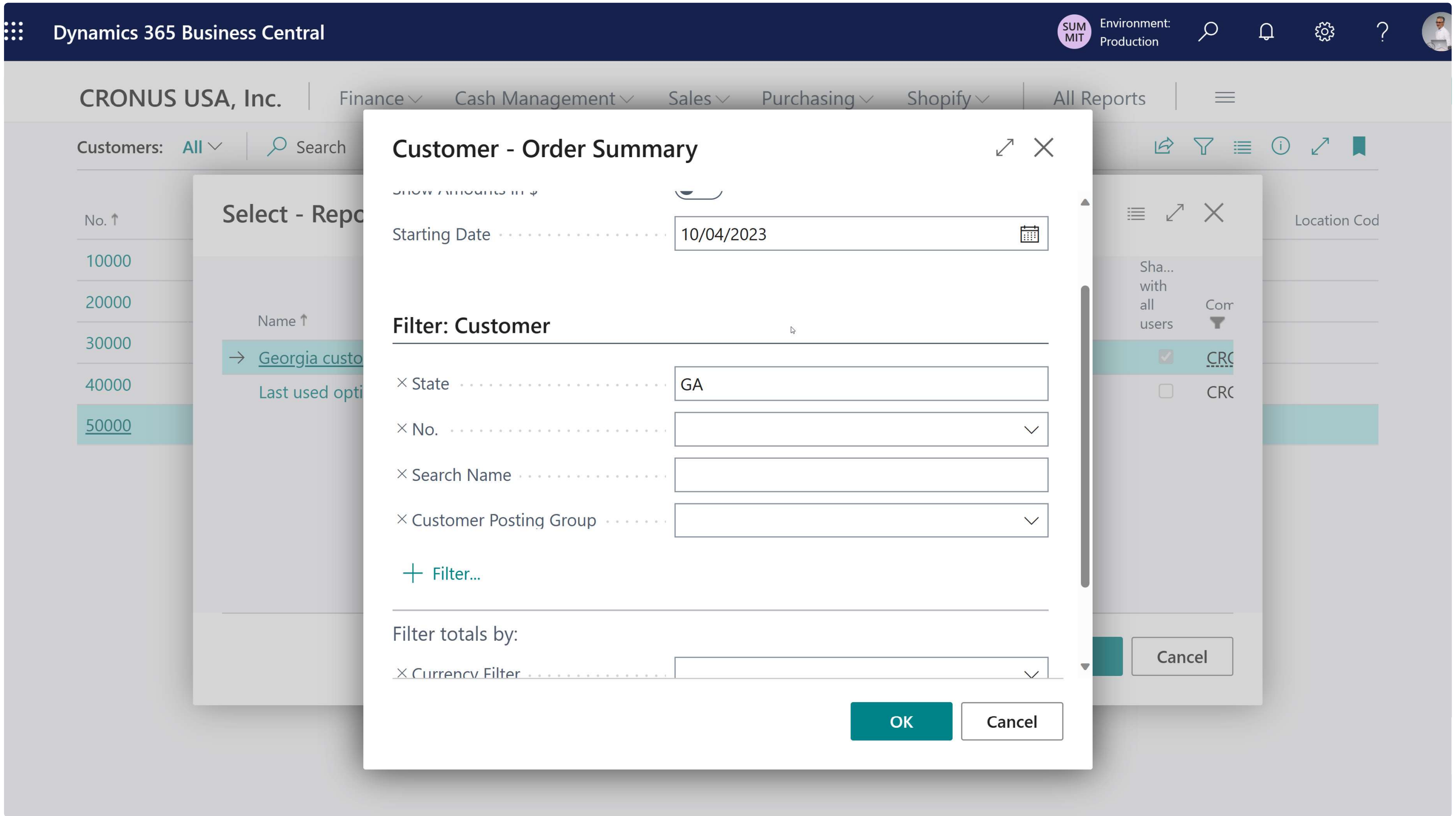


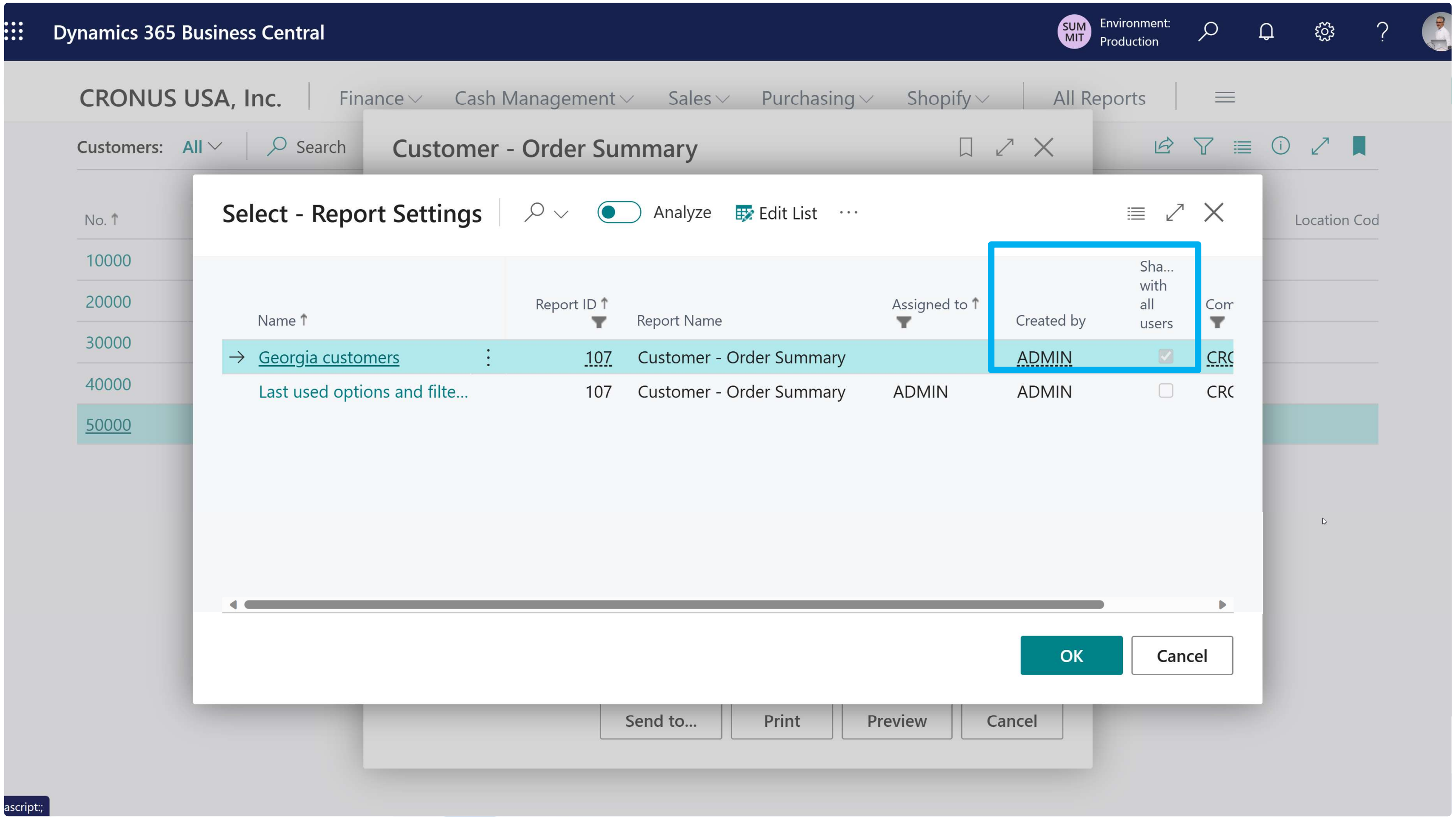
#20: Share report settings across the company



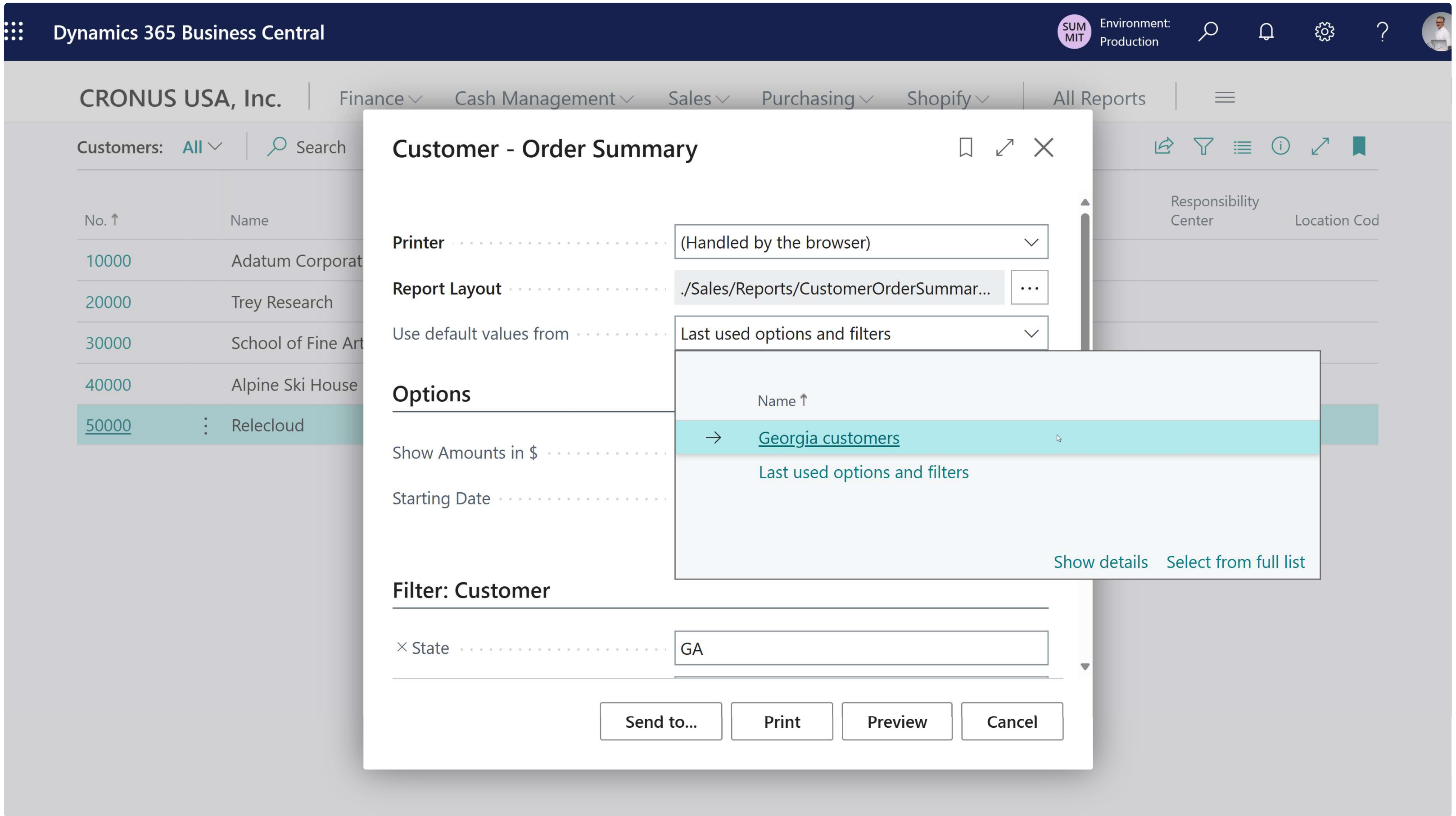
#20: Share report settings across the company



#20: Share report settings across the company

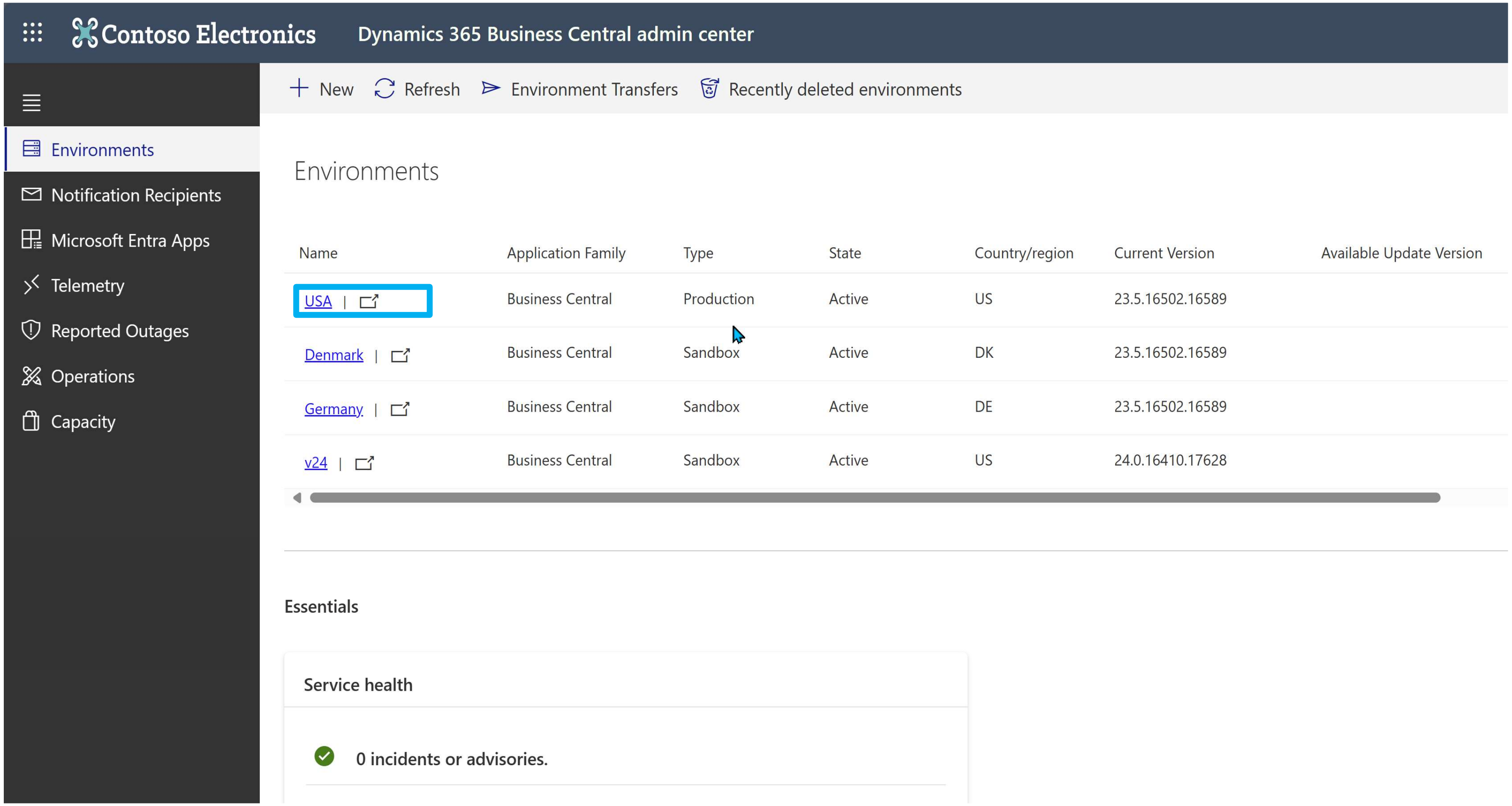


#20: Share report settings across the company



Tip # 22

#22: Get insights into usage of BC – enable Application Insights



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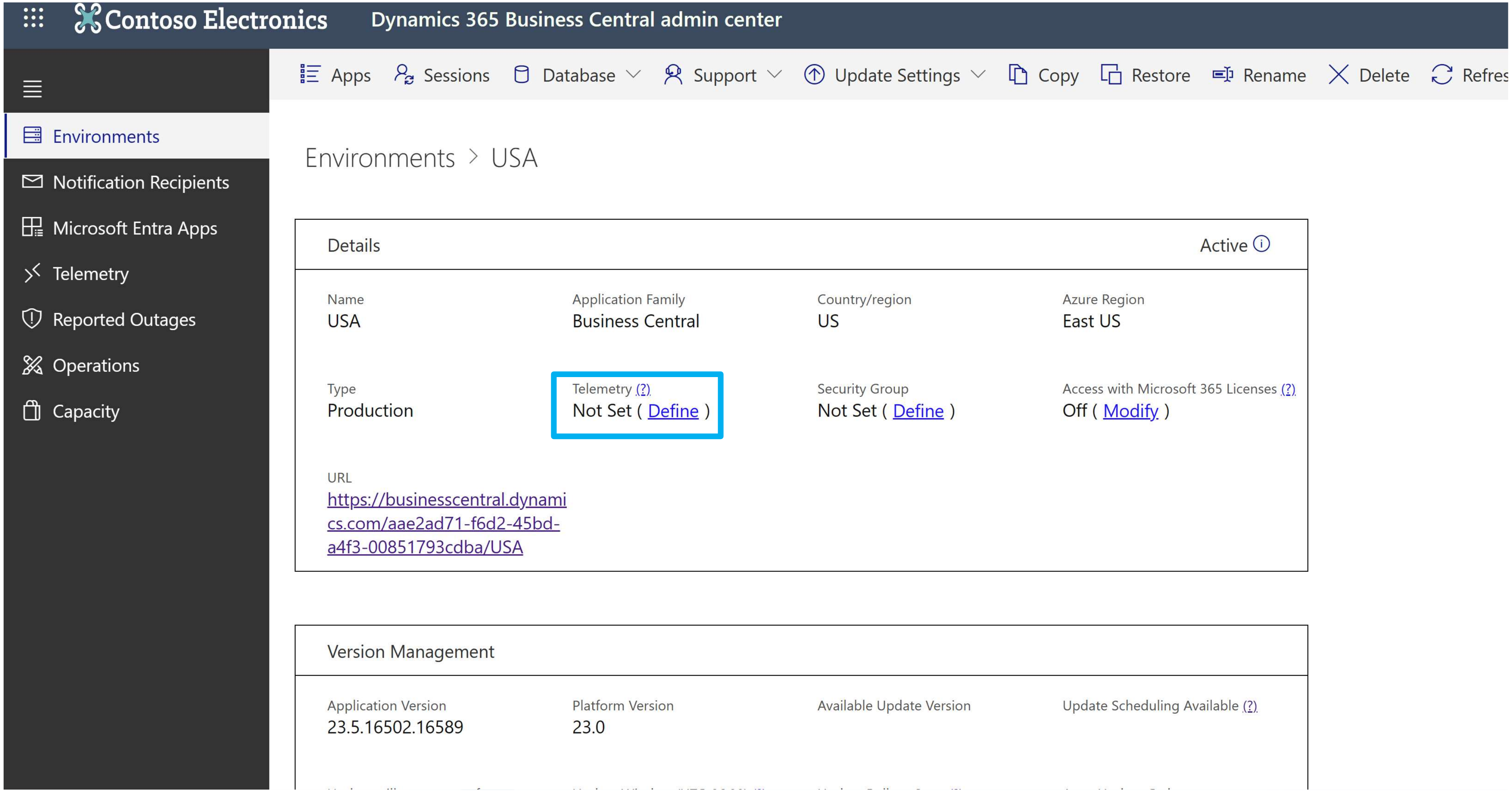

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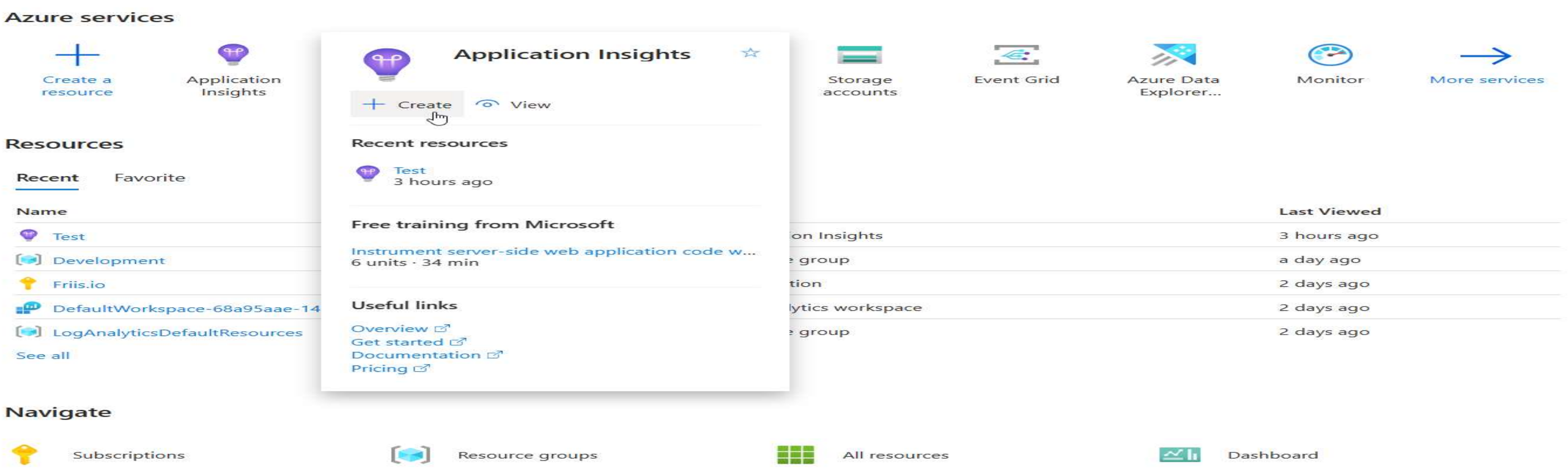

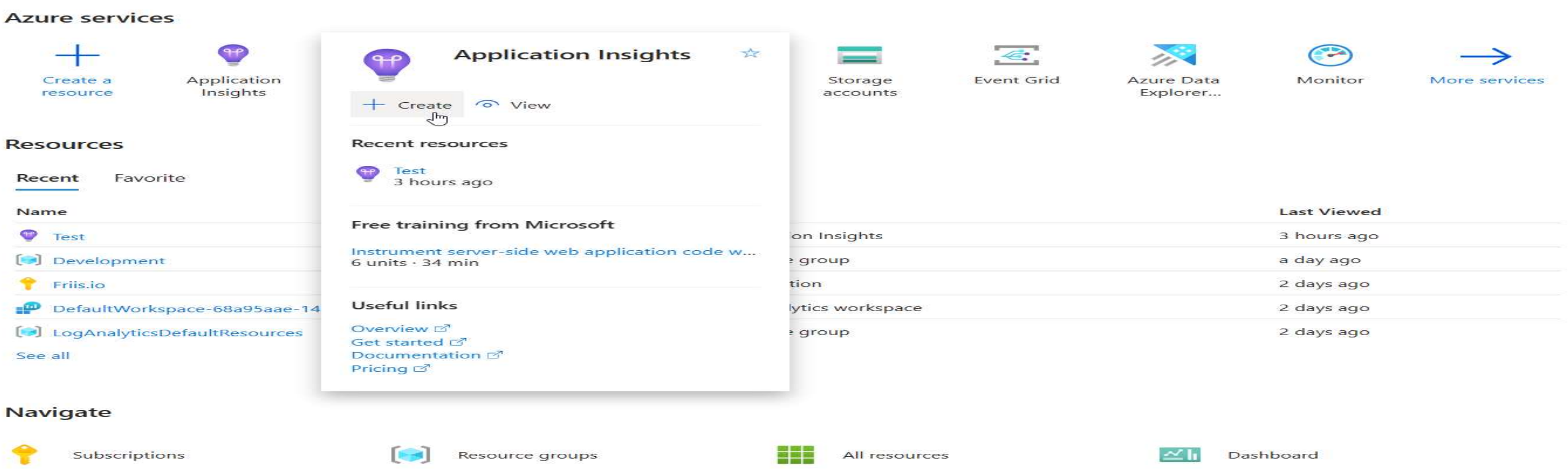

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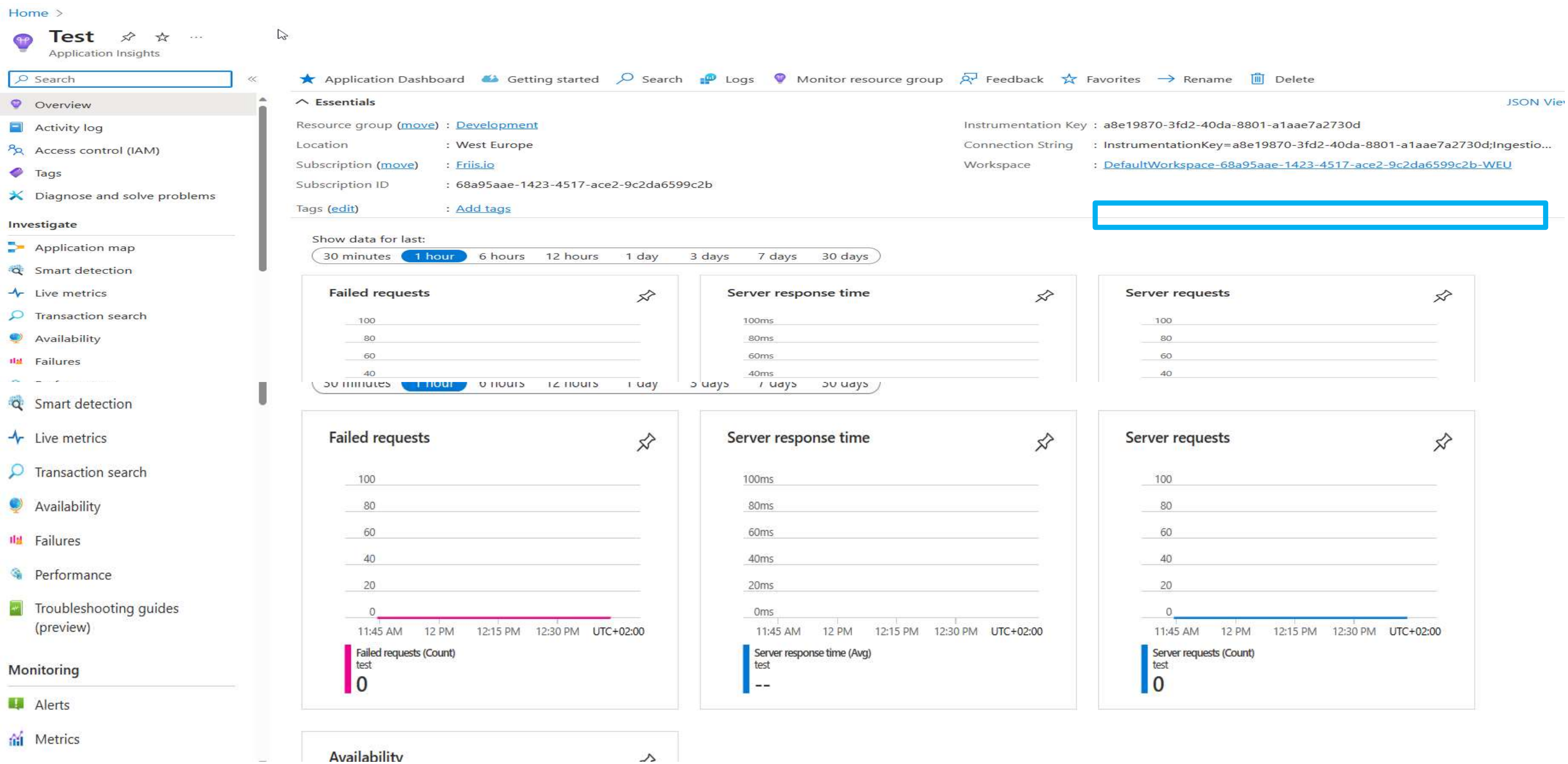

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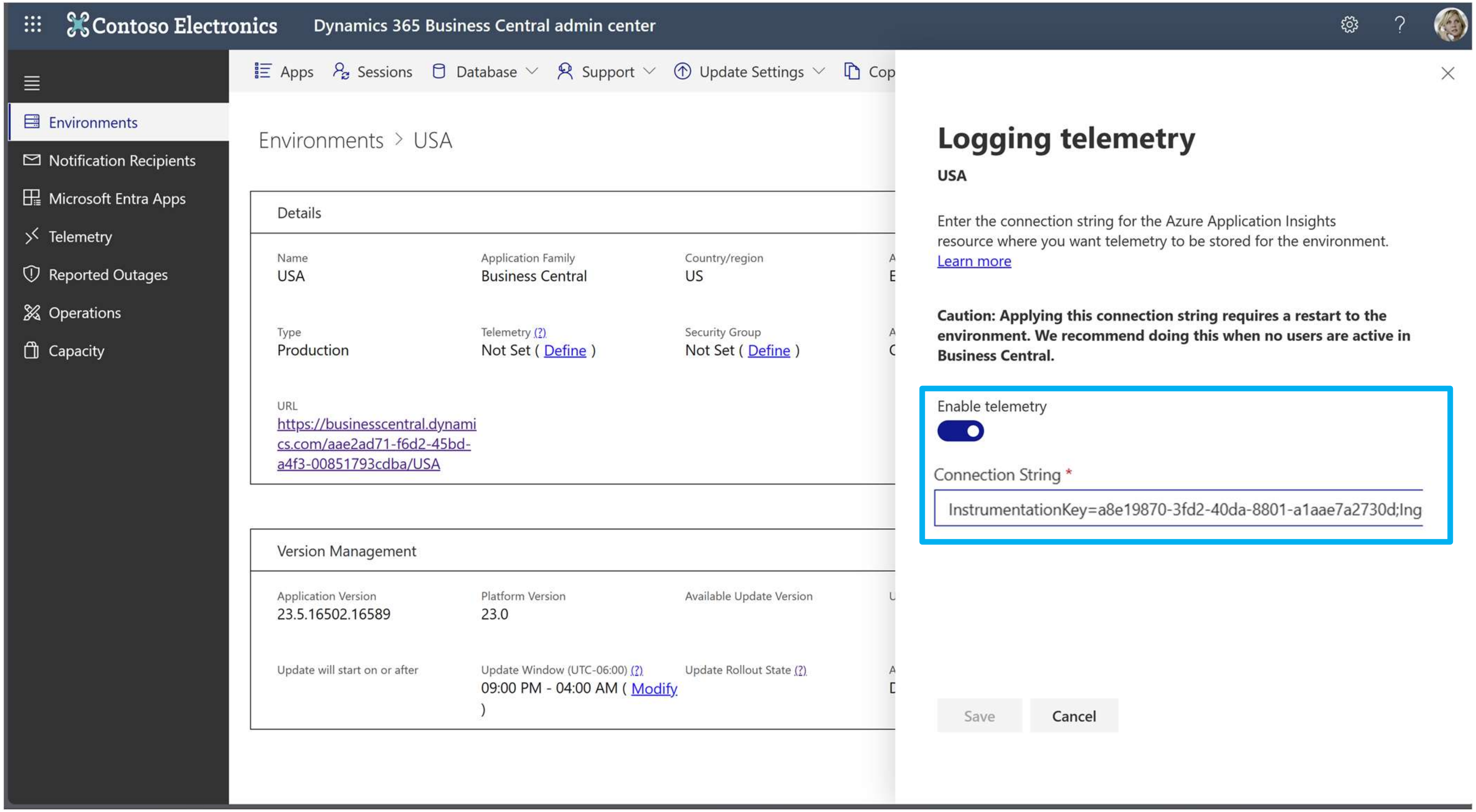

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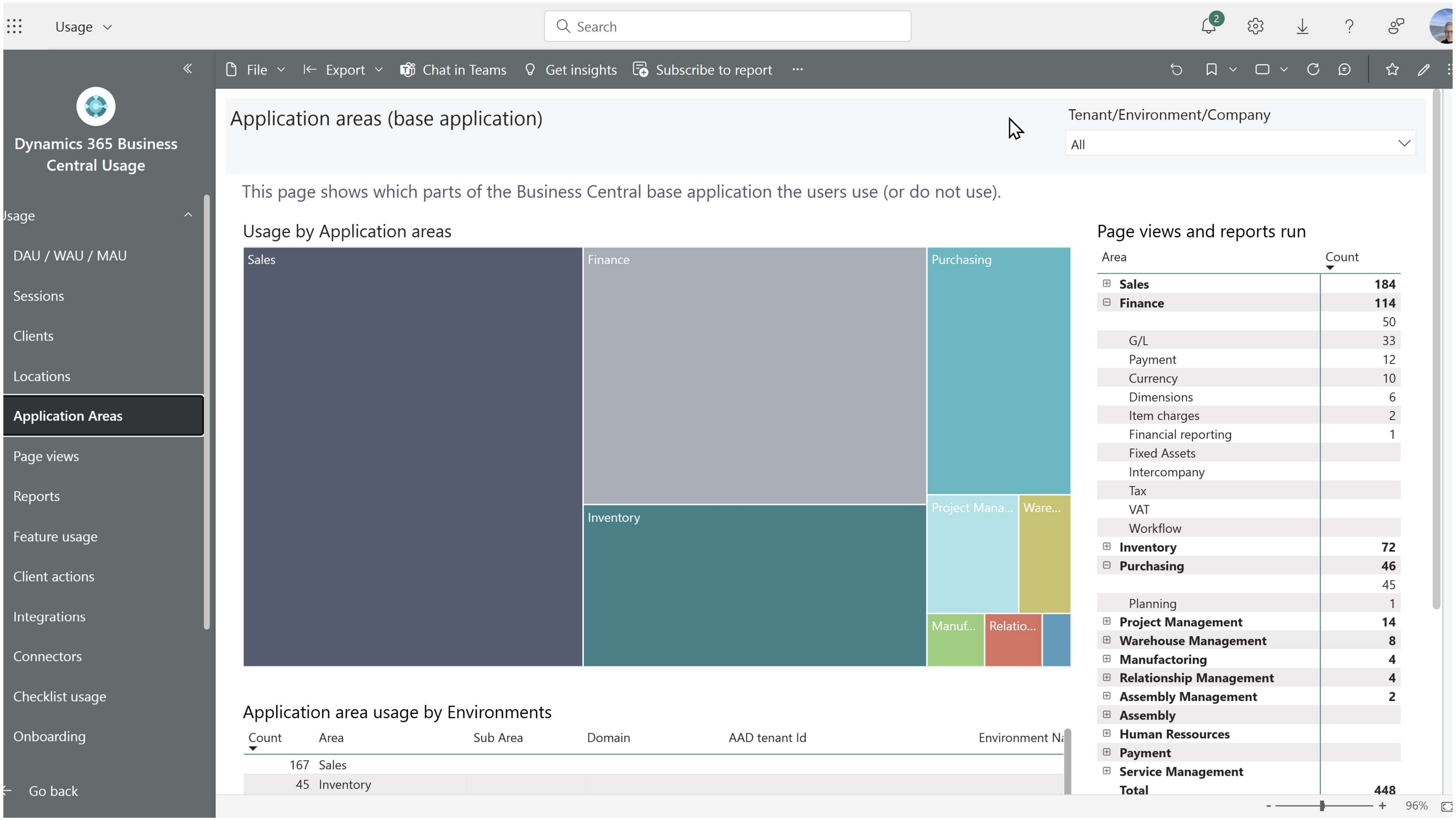
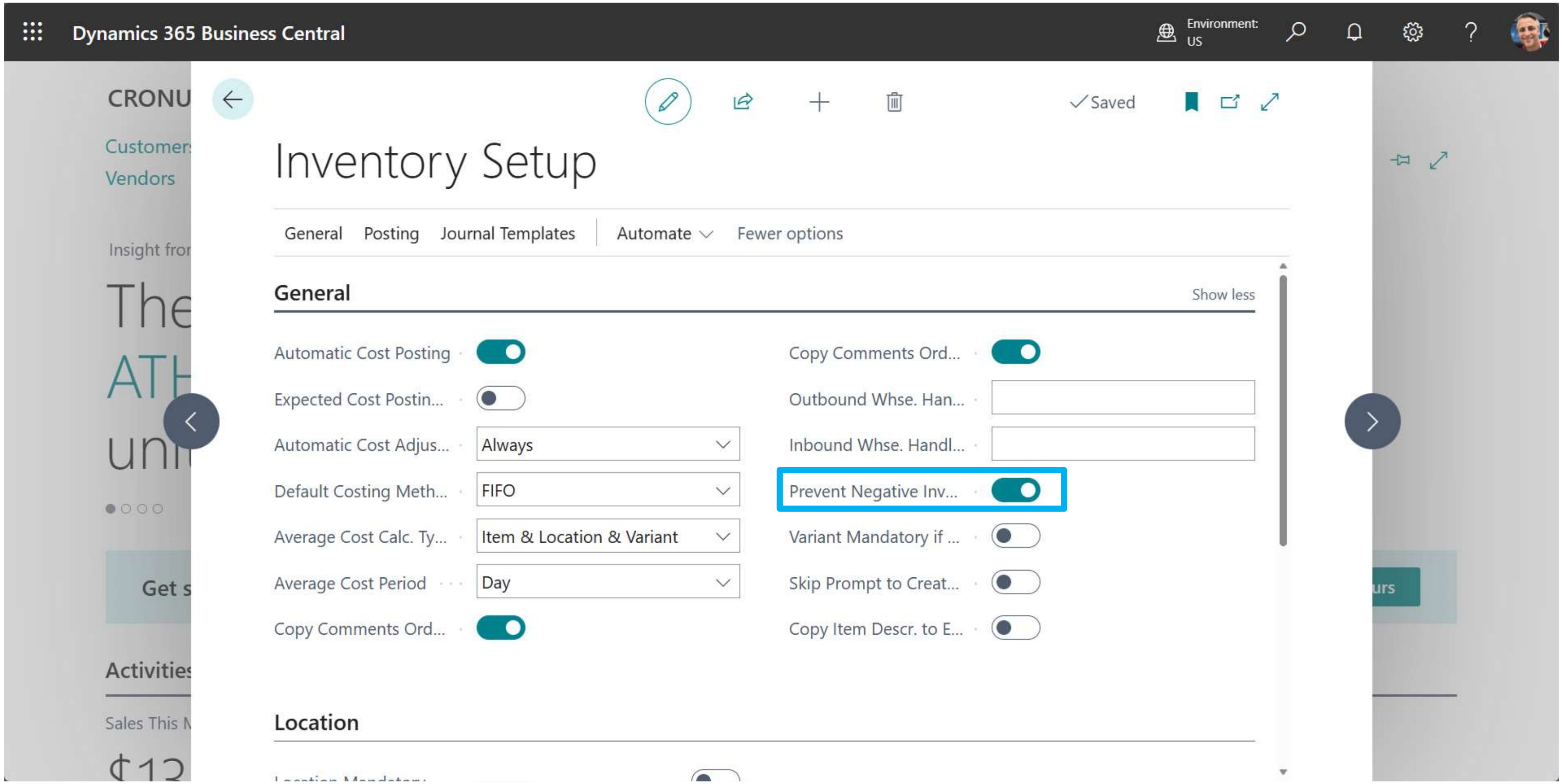
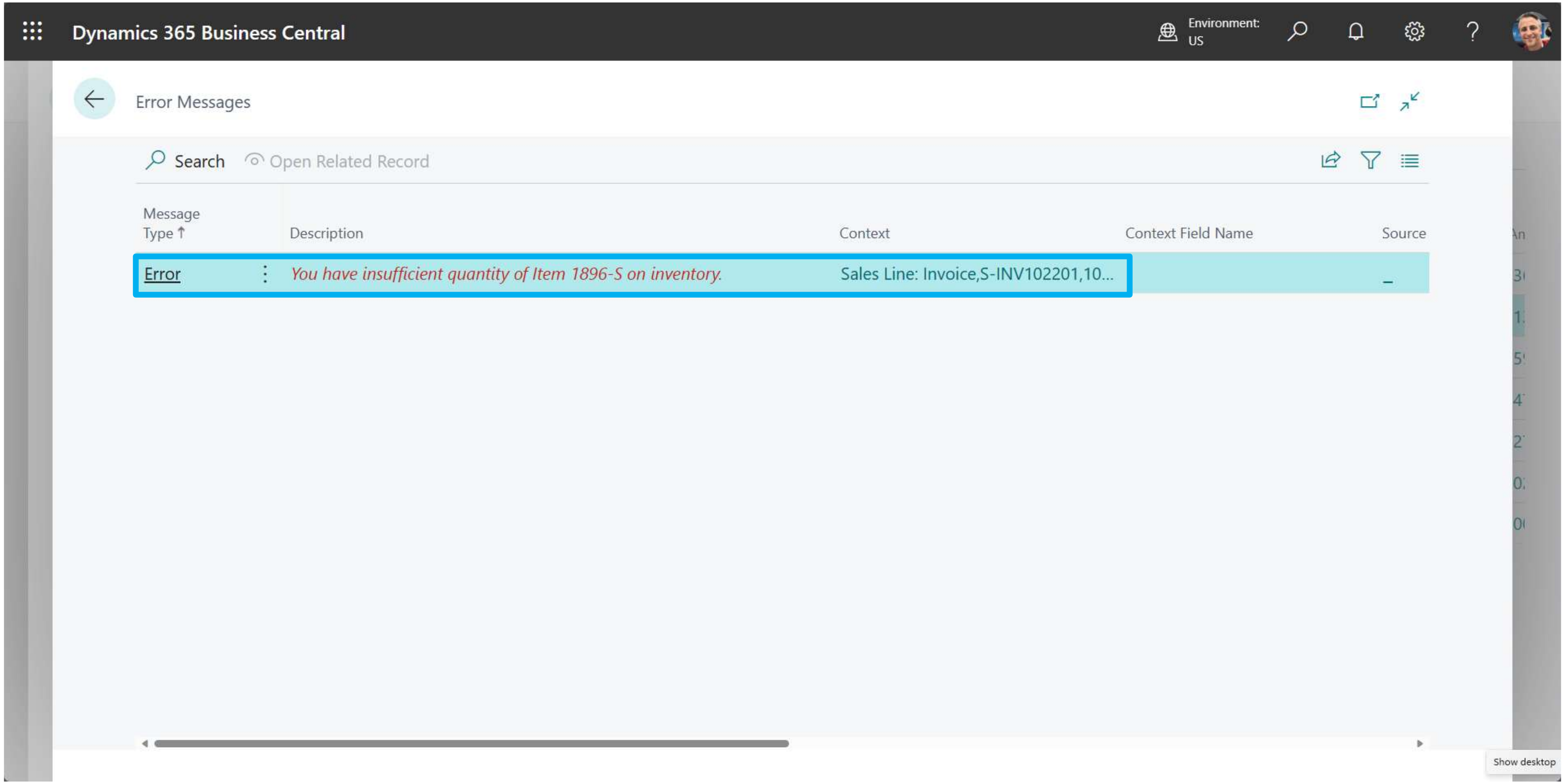


Tip # 23

#23: Prevent negative inventory

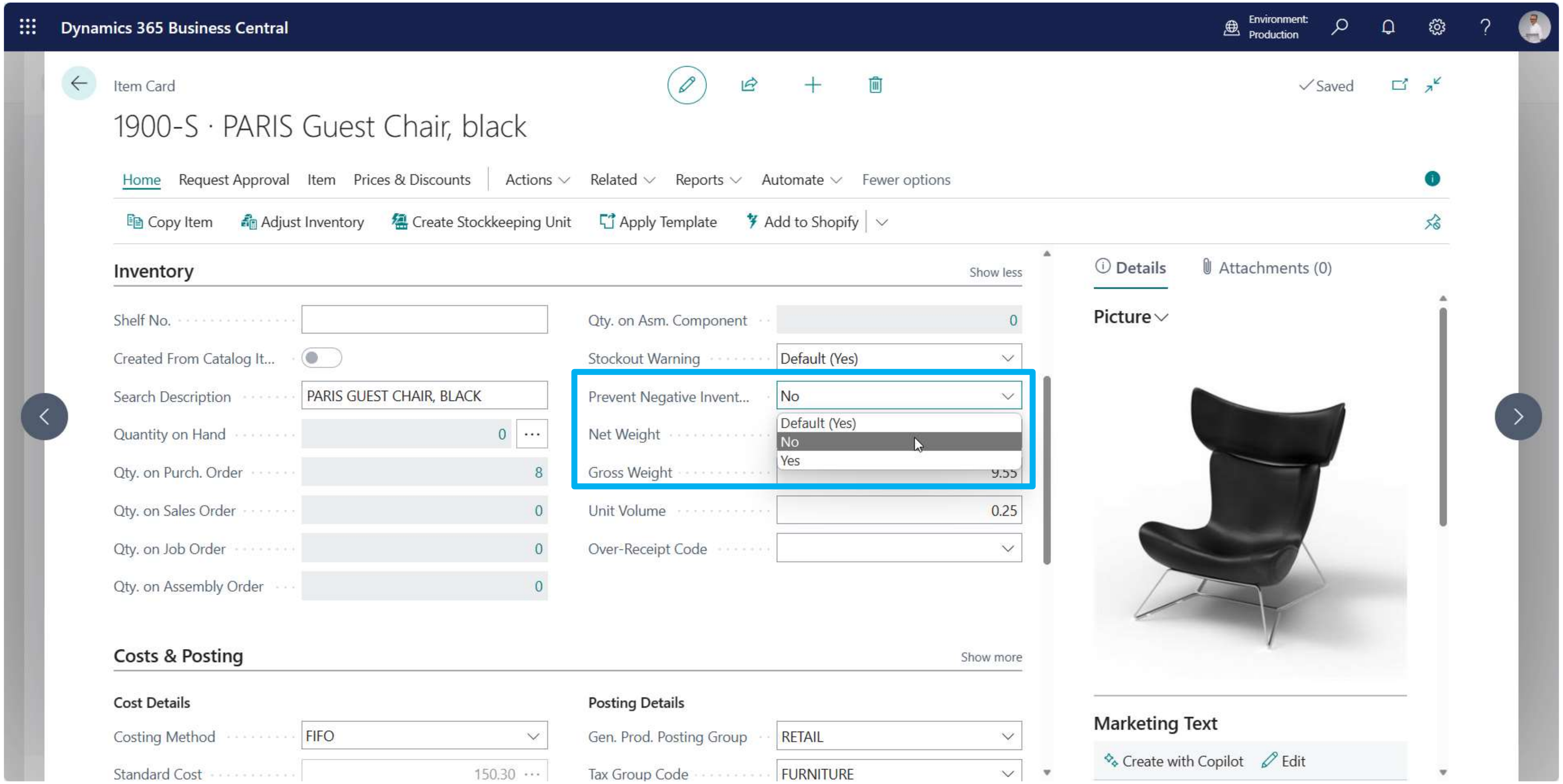


Example of blocking negative inventory at sales invoice posting



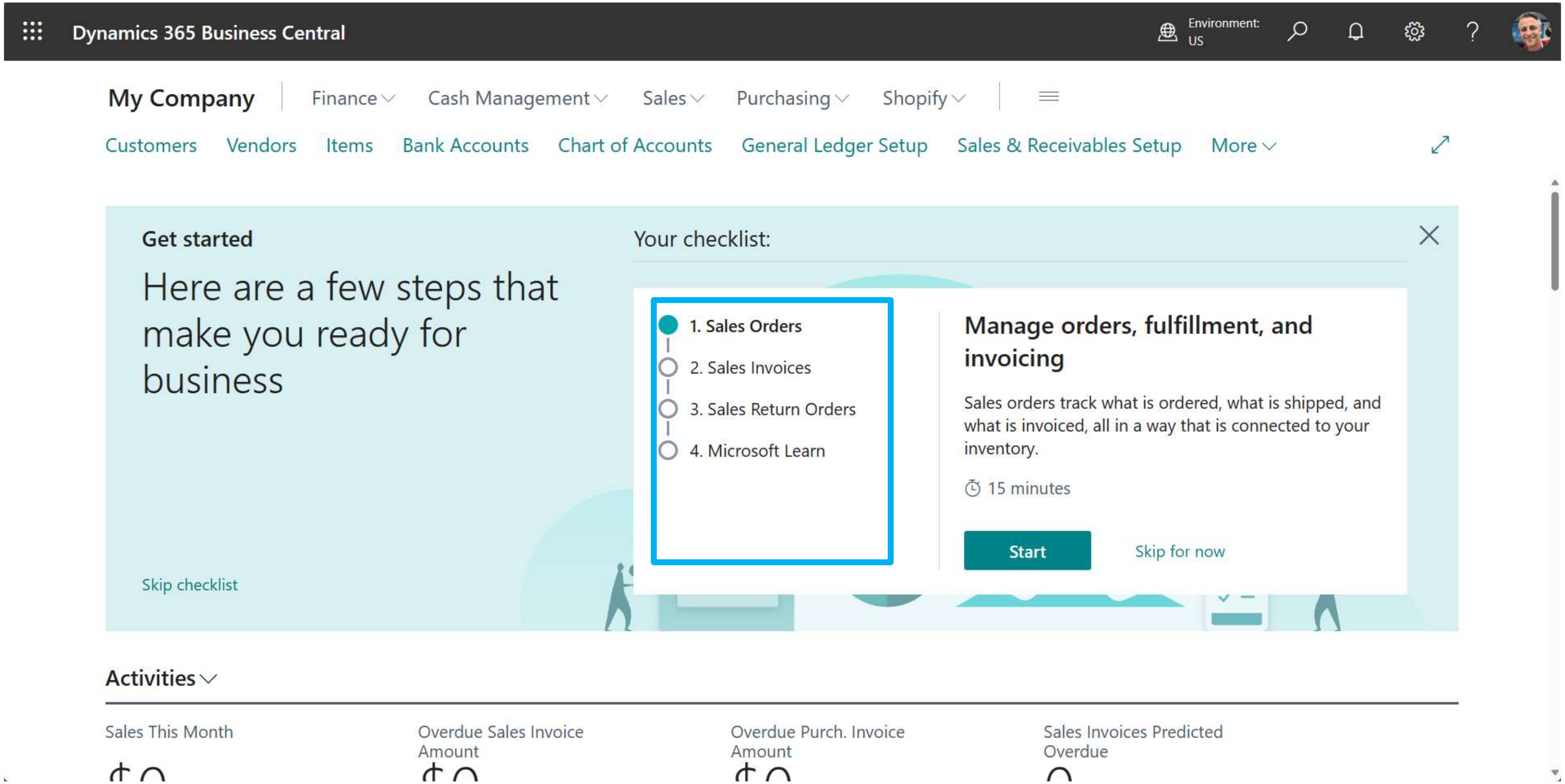
Override on the individual items

Most permissive wins

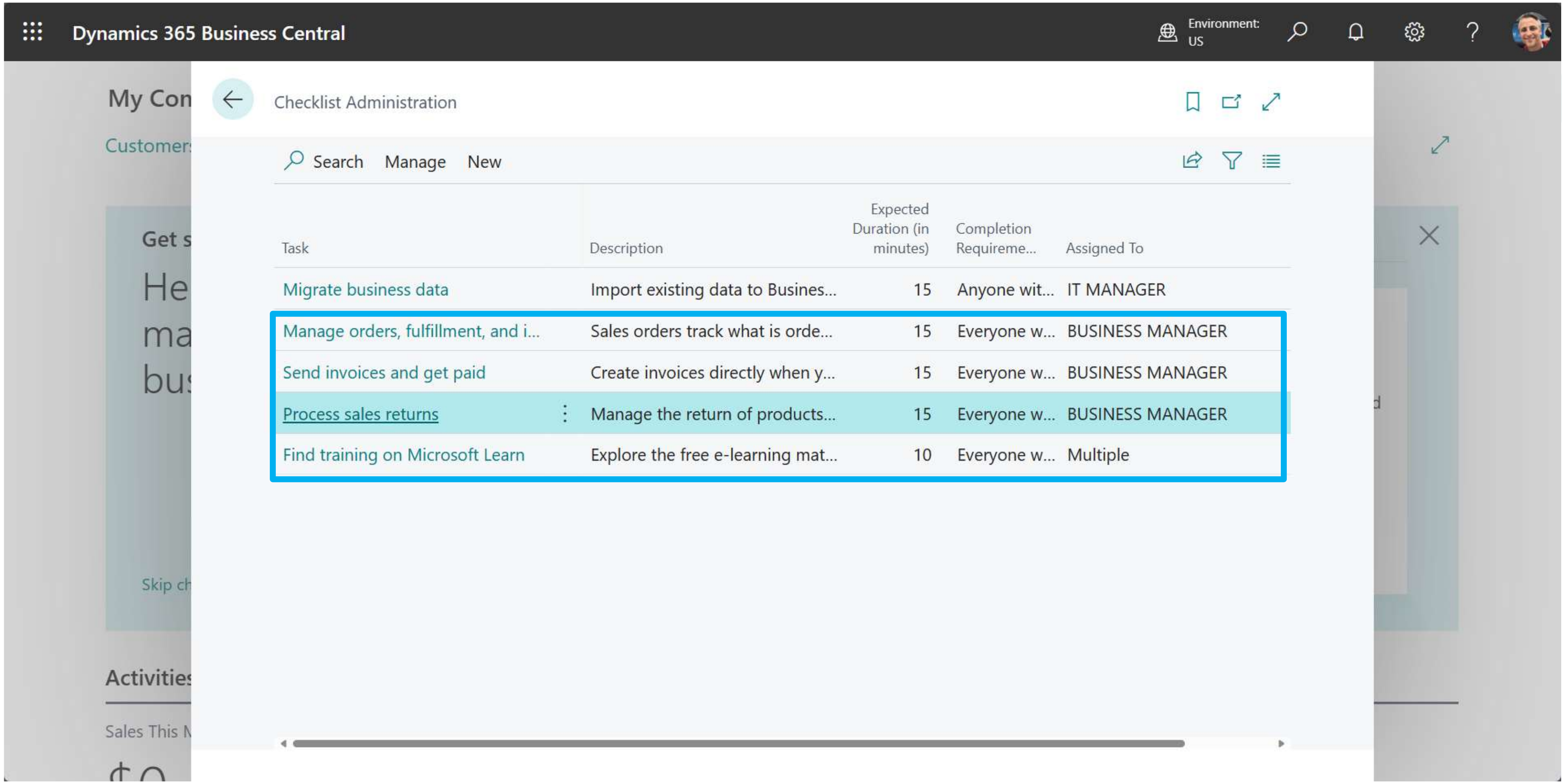


Tip # 24

#24: Define checklists for users and roles

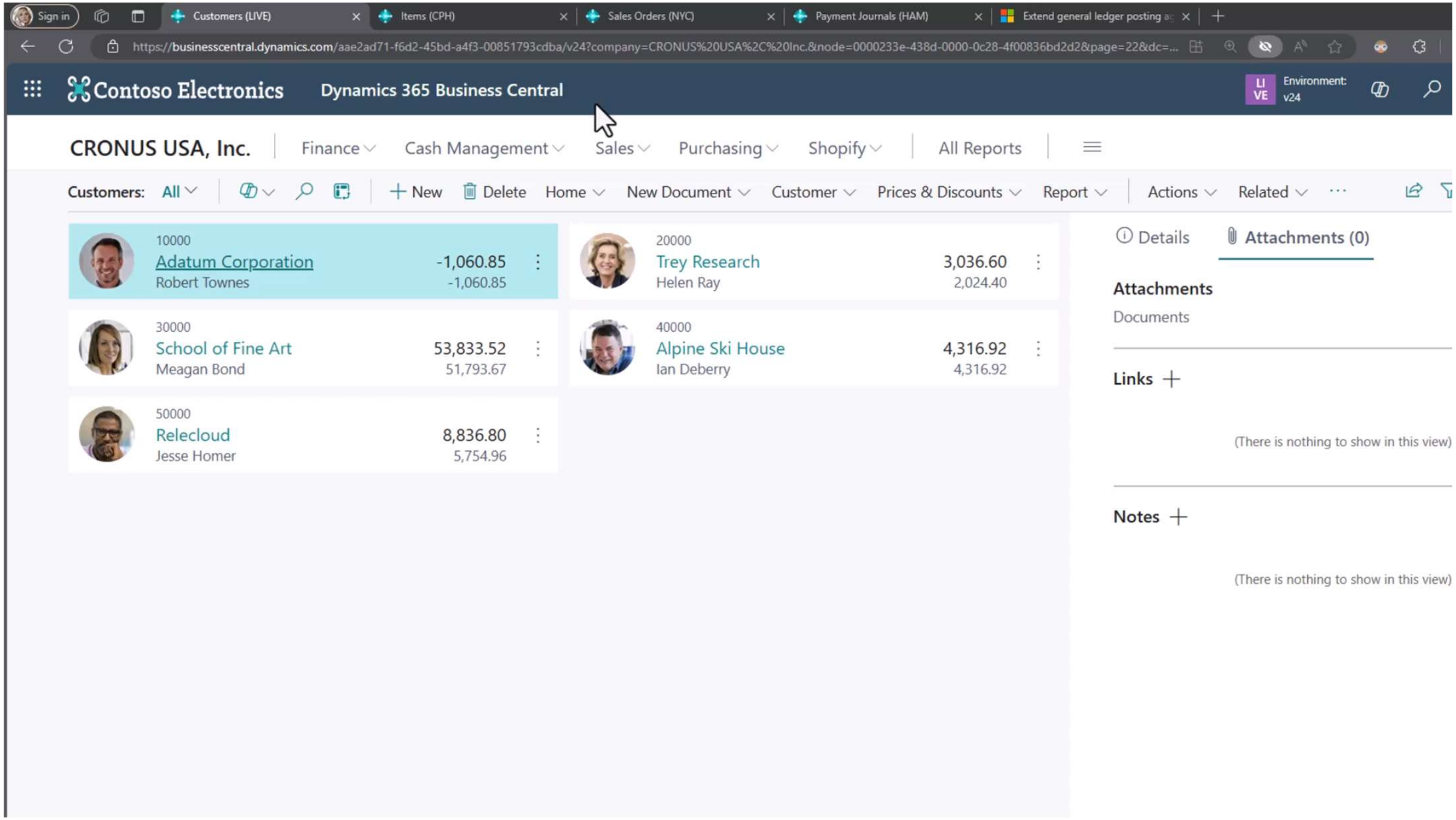


#24: Define checklists for users and roles



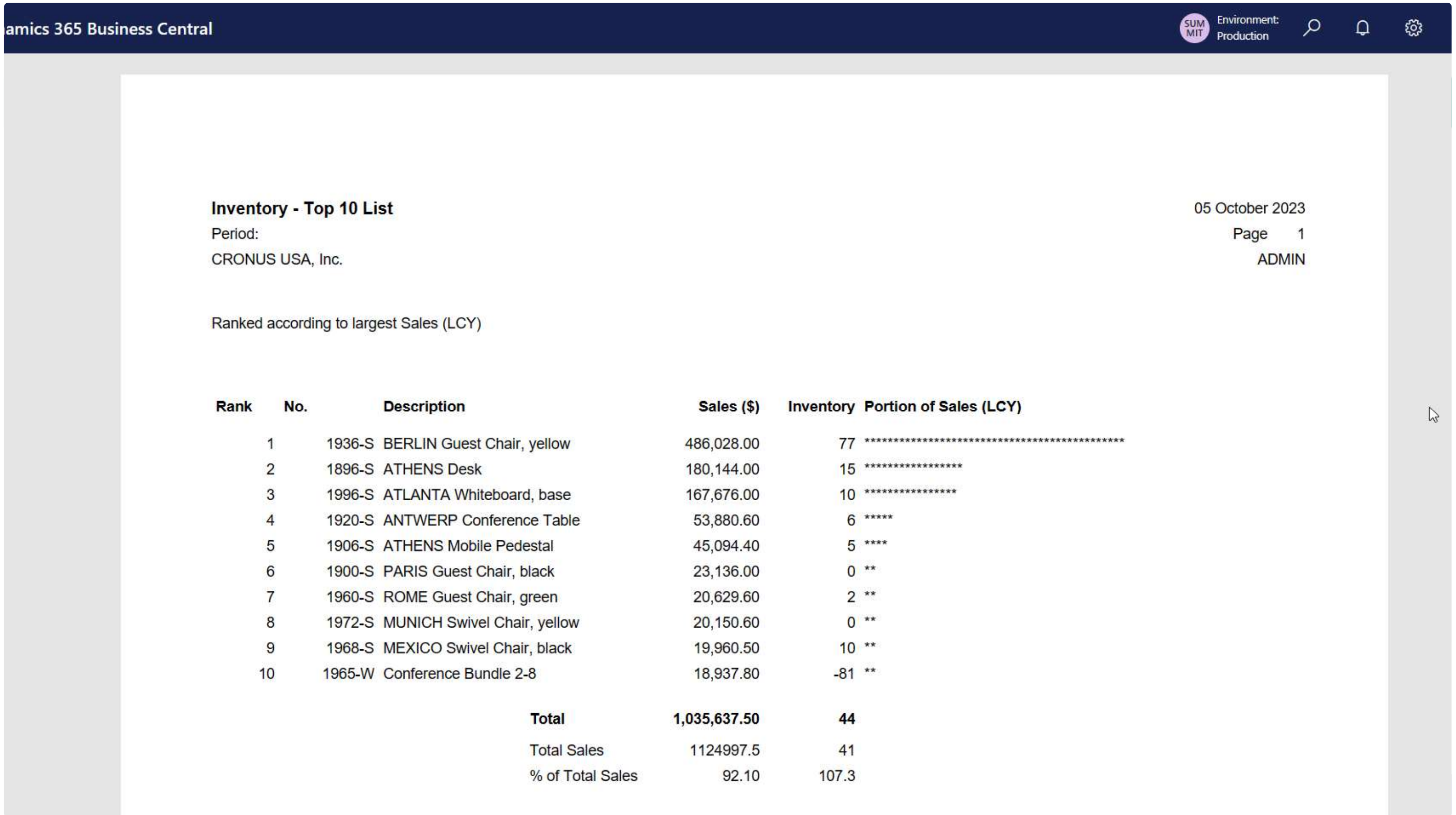
Tip # 29

#29: User browser tab groups for more efficiency



Tip # 38

#38: Easily create an Excel layout for a report



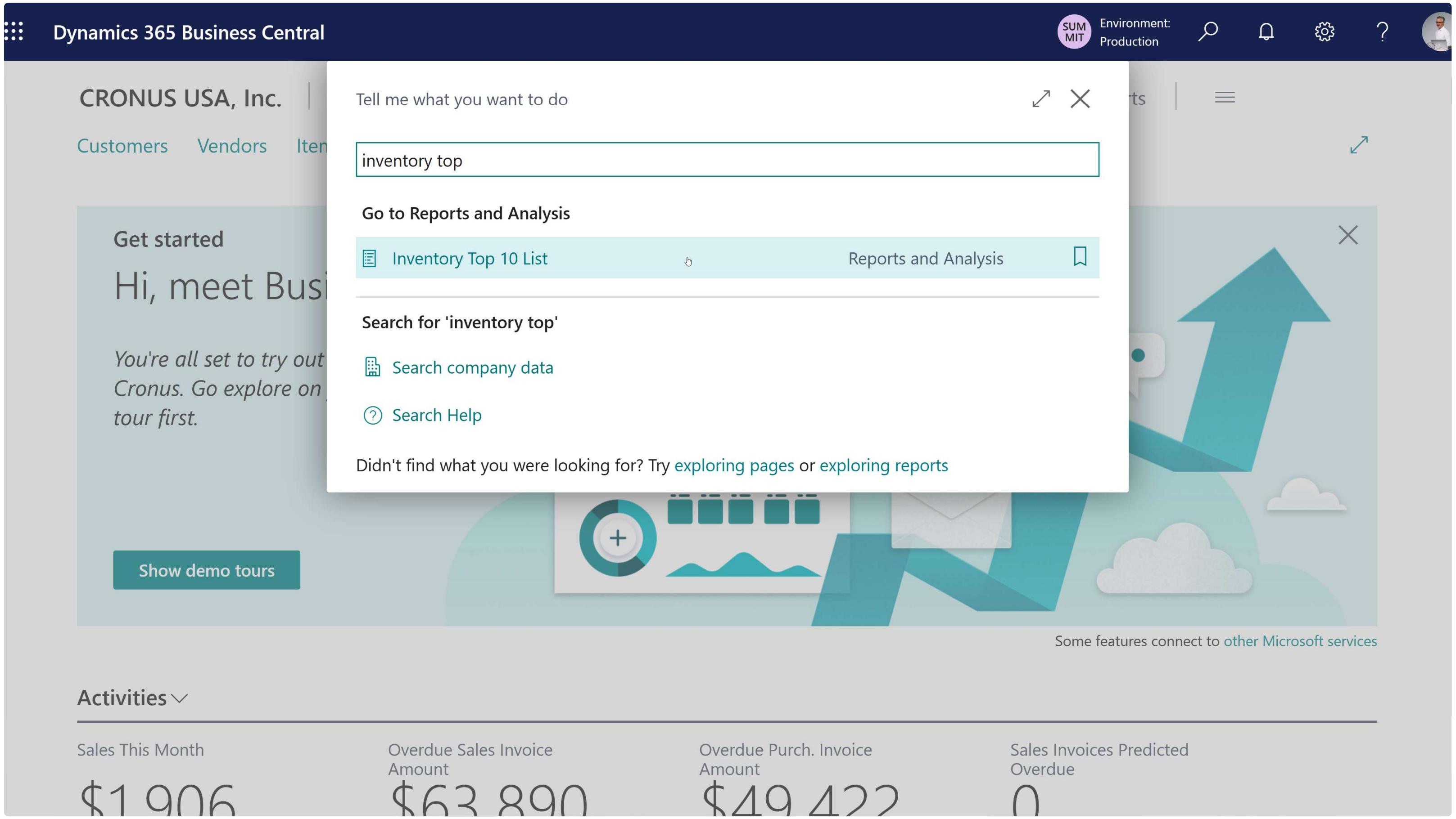
Inventory - Top 10 List
Period:
CRONUS USA, Inc.

05 October 2023
Page 1
ADMIN

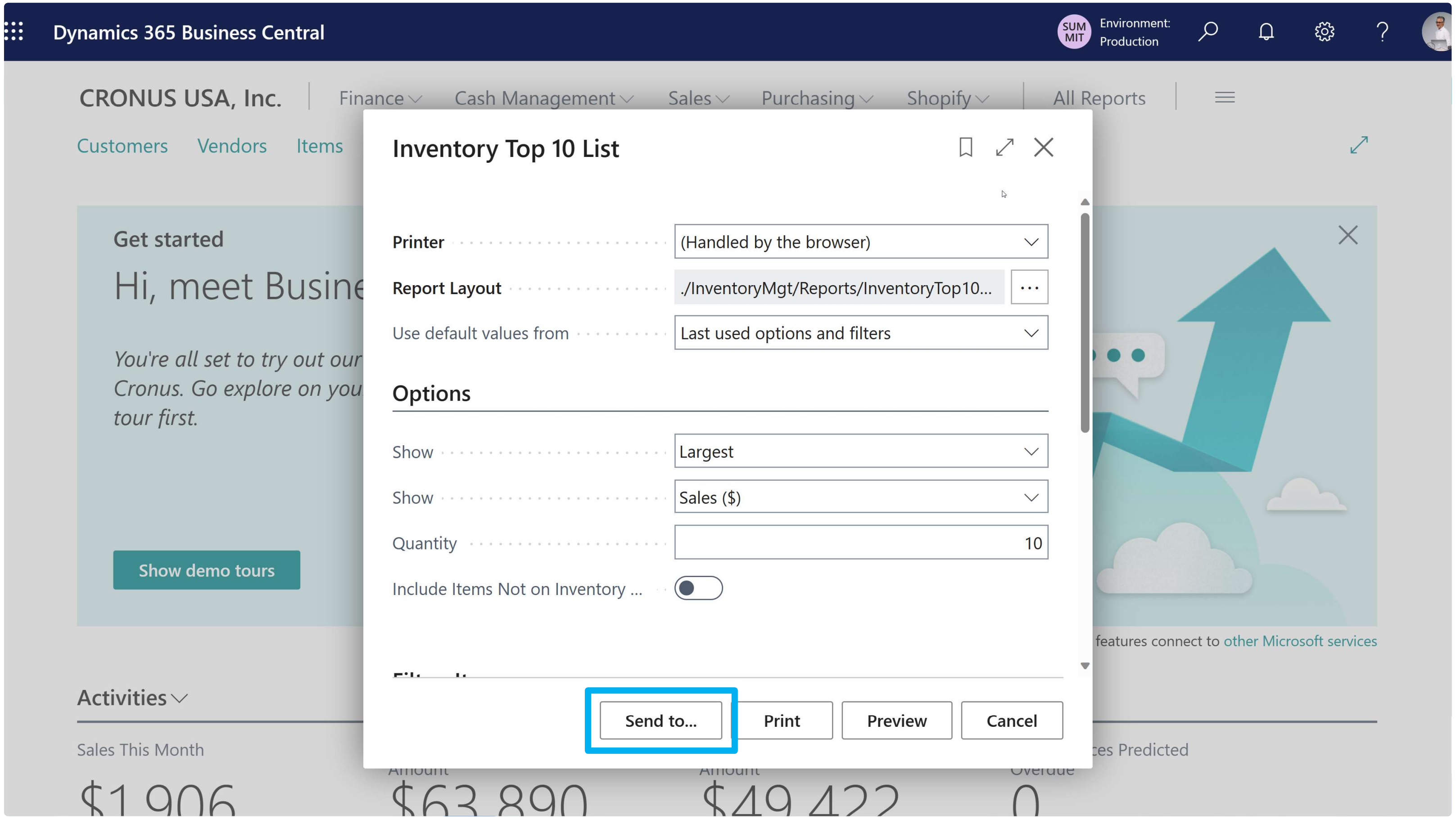
Ranked according to largest Sales (LCY)

Rank	No.	Description	Sales ($)	Inventory	Portion of Sales (LCY)
1	1936-S	BERLIN Guest Chair, yellow	486,028.00	77	***
2	1896-S	ATHENS Desk	180,144.00	15	*****************
3	1996-S	ATLANTA Whiteboard, base	167,676.00	10	****************
4	1920-S	ANTWERP Conference Table	53,880.60	6	*****
5	1906-S	ATHENS Mobile Pedestal	45,094.40	5	****
6	1900-S	PARIS Guest Chair, black	23,136.00	0	**
7	1960-S	ROME Guest Chair, green	20,629.60	2	**
8	1972-S	MUNICH Swivel Chair, yellow	20,150.60	0	**
9	1968-S	MEXICO Swivel Chair, black	19,960.50	10	**
10	1965-W	Conference Bundle 2-8	18,937.80	-81	**
		Total	**1,035,637.50**	**44**	
		Total Sales	1124997.5	41	
		% of Total Sales	92.10	107.3	

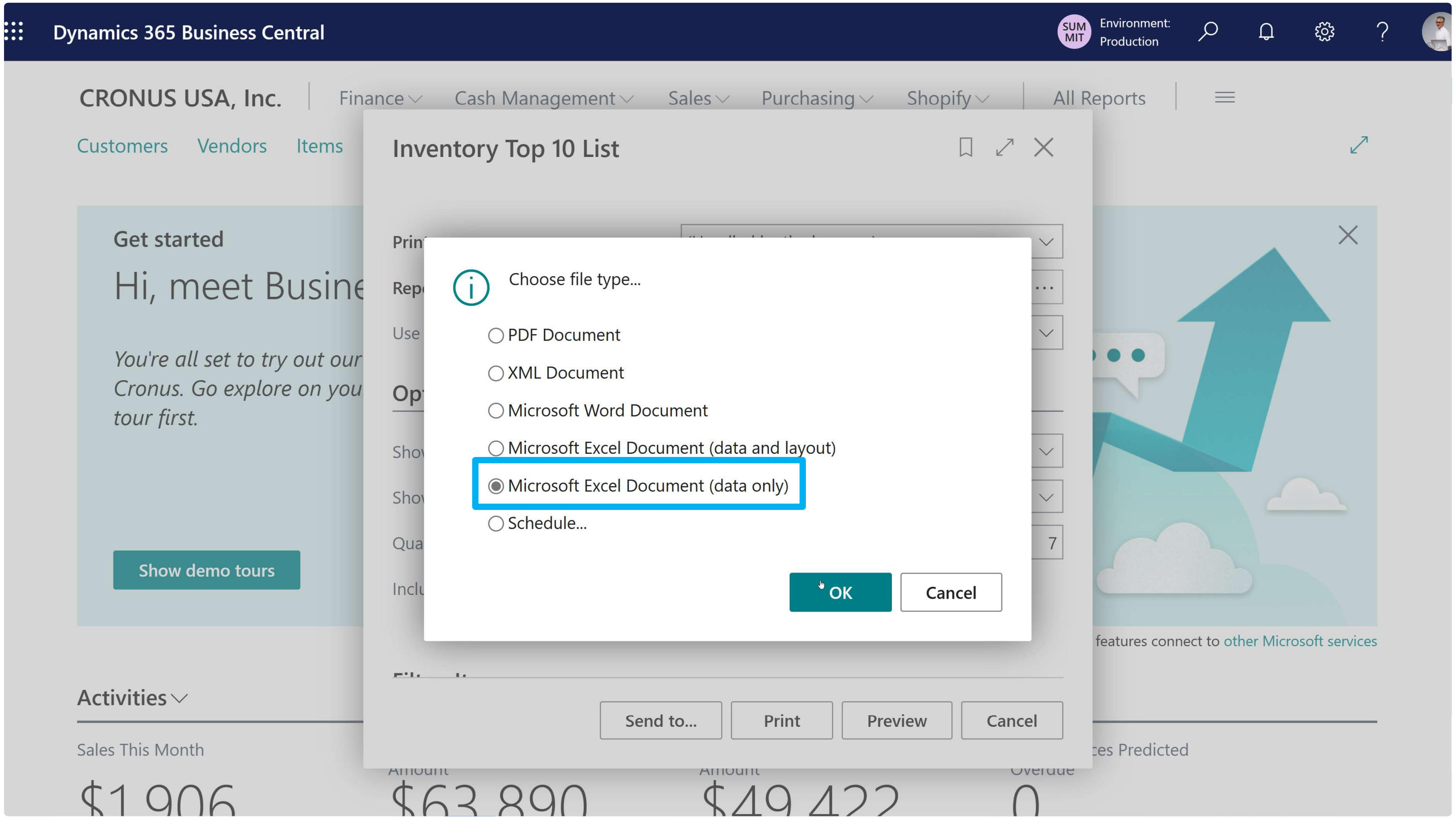
#38: Easily create an Excel layout for a report



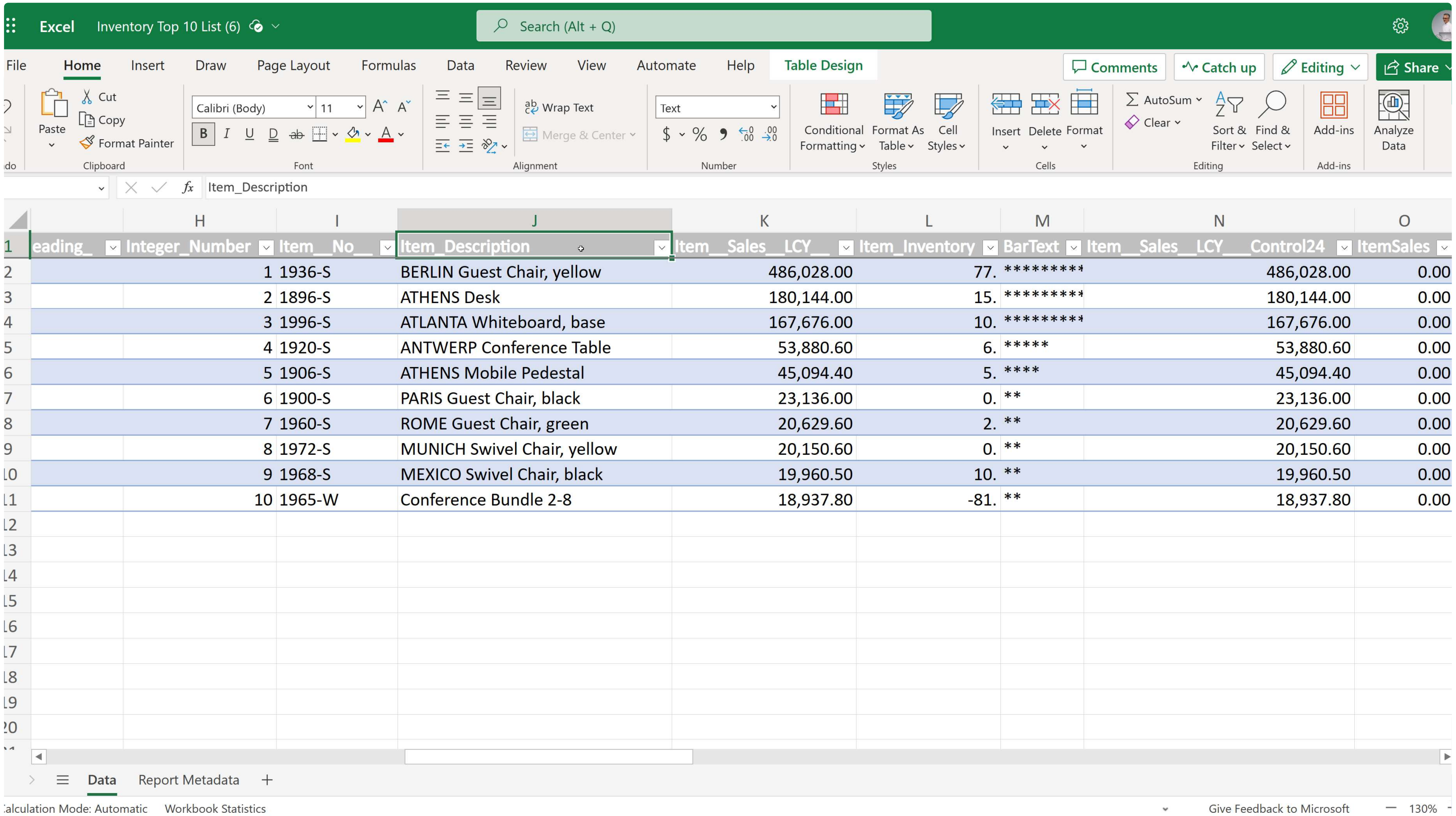
#38: Easily create an Excel layout for a report



#38: Easily create an Excel layout for a report

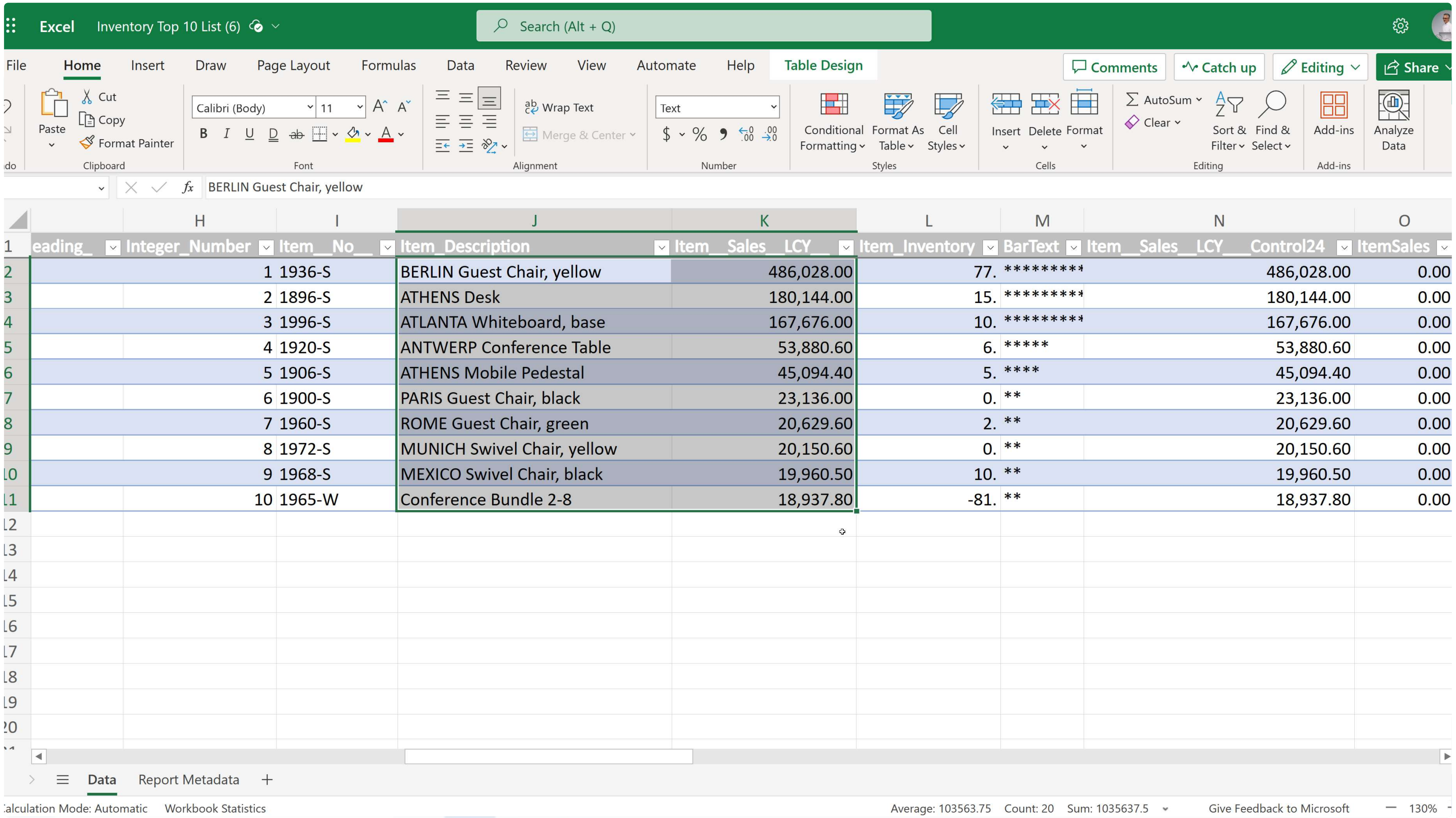


#38: Easily create an Excel layout for a report

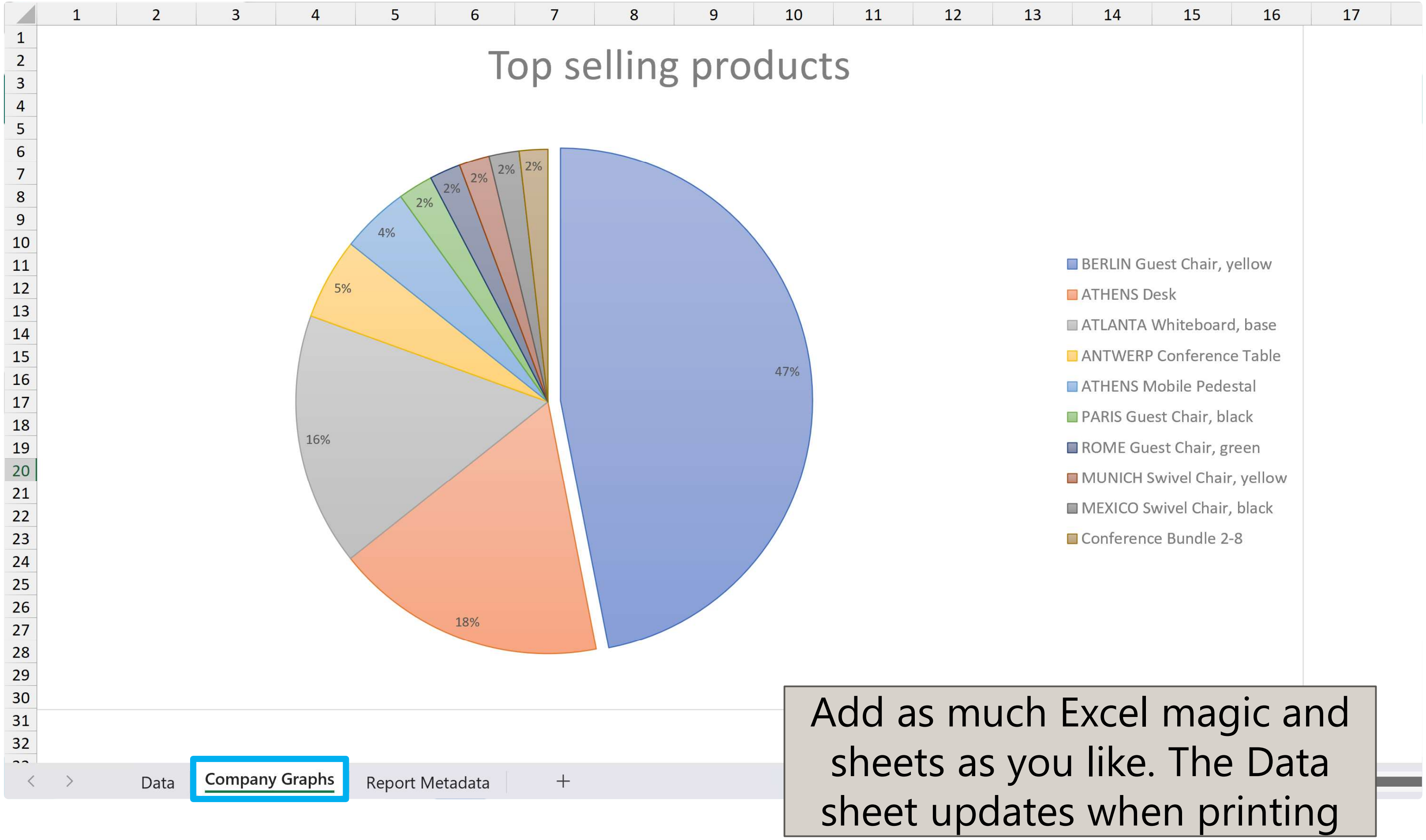


eading_	Integer_Number	Item__No_	Item_Description	Item__Sales__LCY__	Item_Inventory	BarText	Item__Sales__LCY__Control24	ItemSales
	1	1936-S	BERLIN Guest Chair, yellow	486,028.00	77.	*********	486,028.00	0.00
	2	1896-S	ATHENS Desk	180,144.00	15.	*********	180,144.00	0.00
	3	1996-S	ATLANTA Whiteboard, base	167,676.00	10.	*********	167,676.00	0.00
	4	1920-S	ANTWERP Conference Table	53,880.60	6.	*****	53,880.60	0.00
	5	1906-S	ATHENS Mobile Pedestal	45,094.40	5.	****	45,094.40	0.00
	6	1900-S	PARIS Guest Chair, black	23,136.00	0.	**	23,136.00	0.00
	7	1960-S	ROME Guest Chair, green	20,629.60	2.	**	20,629.60	0.00
	8	1972-S	MUNICH Swivel Chair, yellow	20,150.60	0.	**	20,150.60	0.00
	9	1968-S	MEXICO Swivel Chair, black	19,960.50	10.	**	19,960.50	0.00
	10	1965-W	Conference Bundle 2-8	18,937.80	-81.	**	18,937.80	0.00

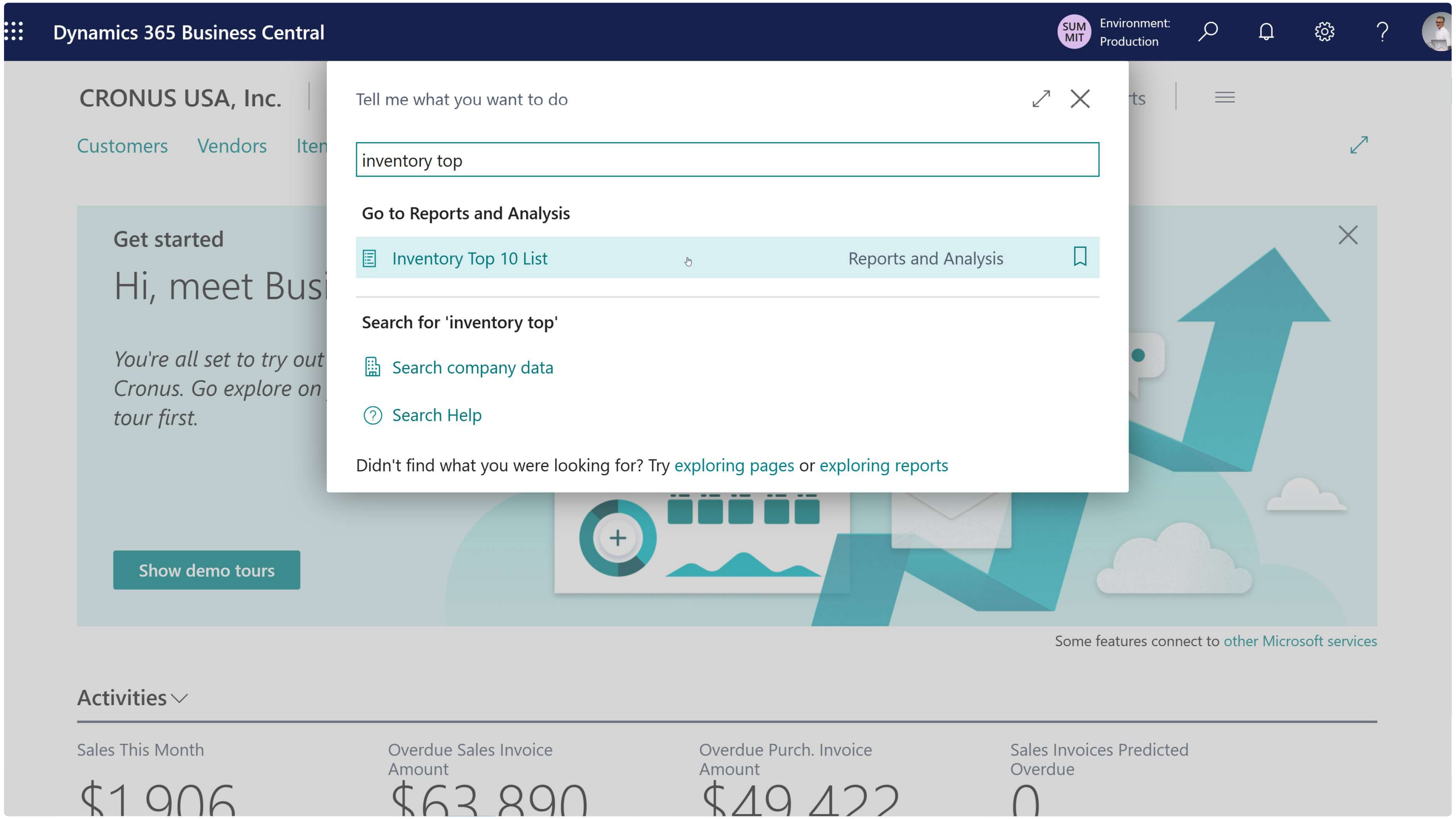
#38: Easily create an Excel layout for a report



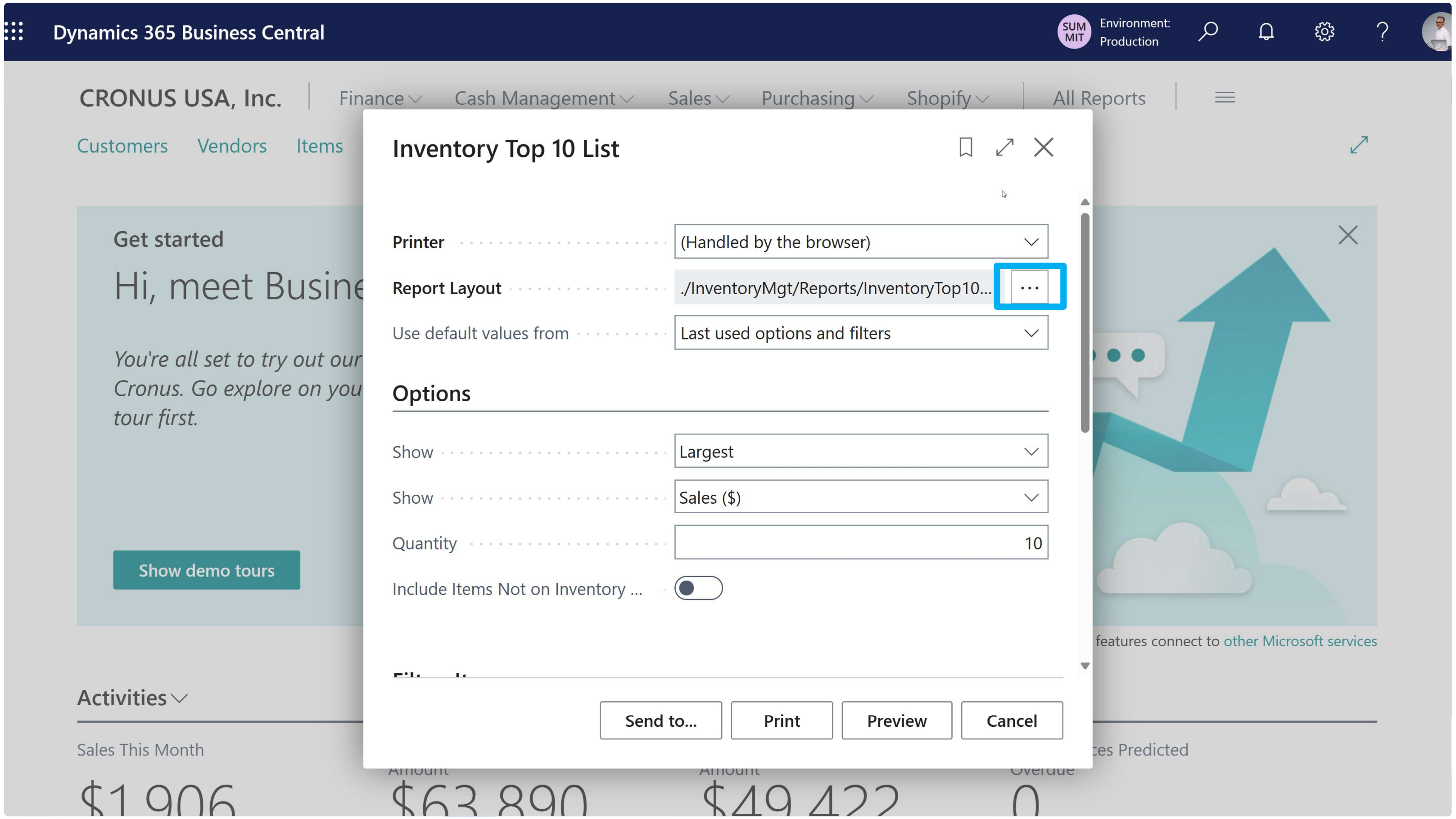
#38: Easily create an Excel layout for a report



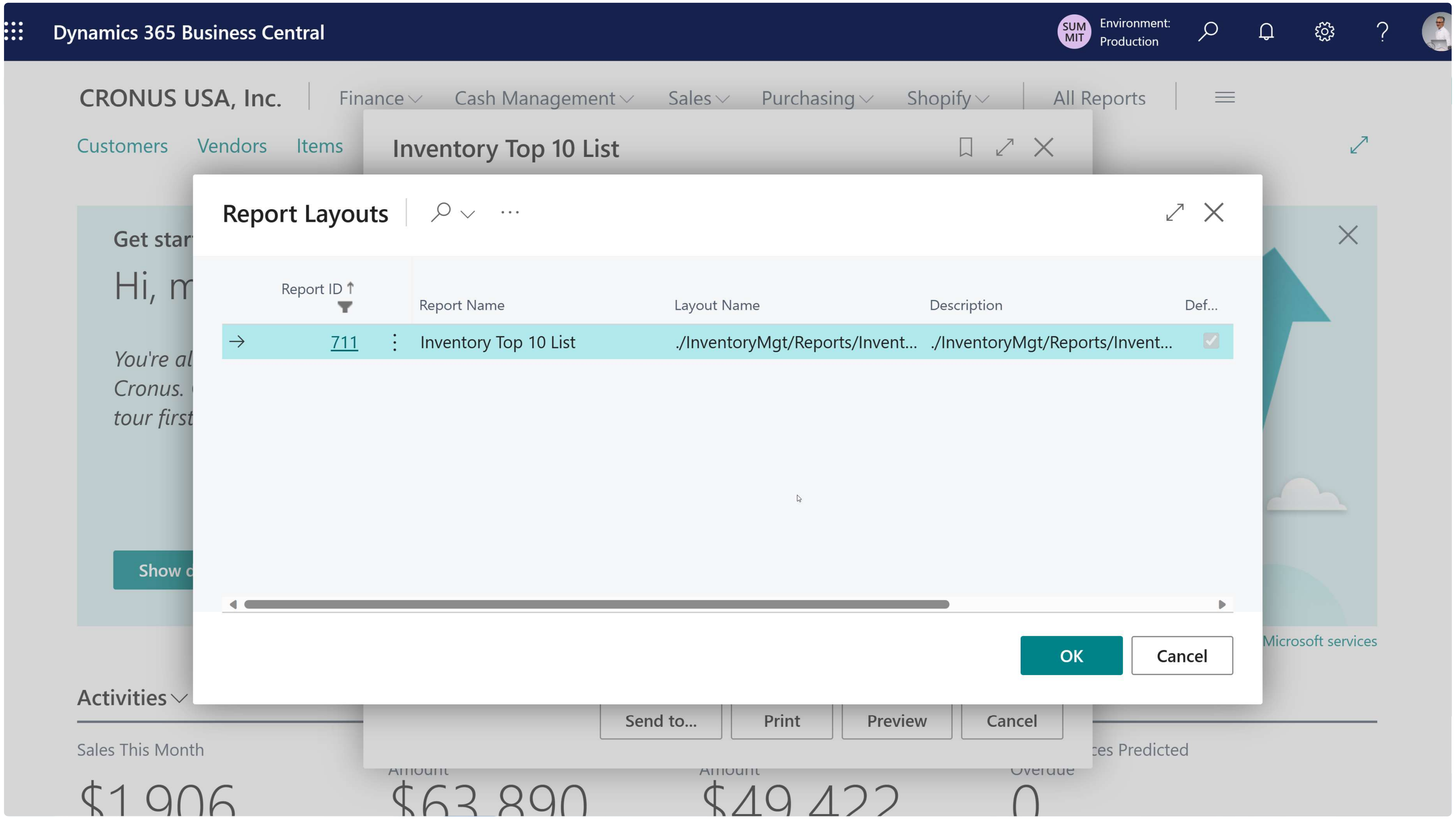
#38: Easily create an Excel layout for a report



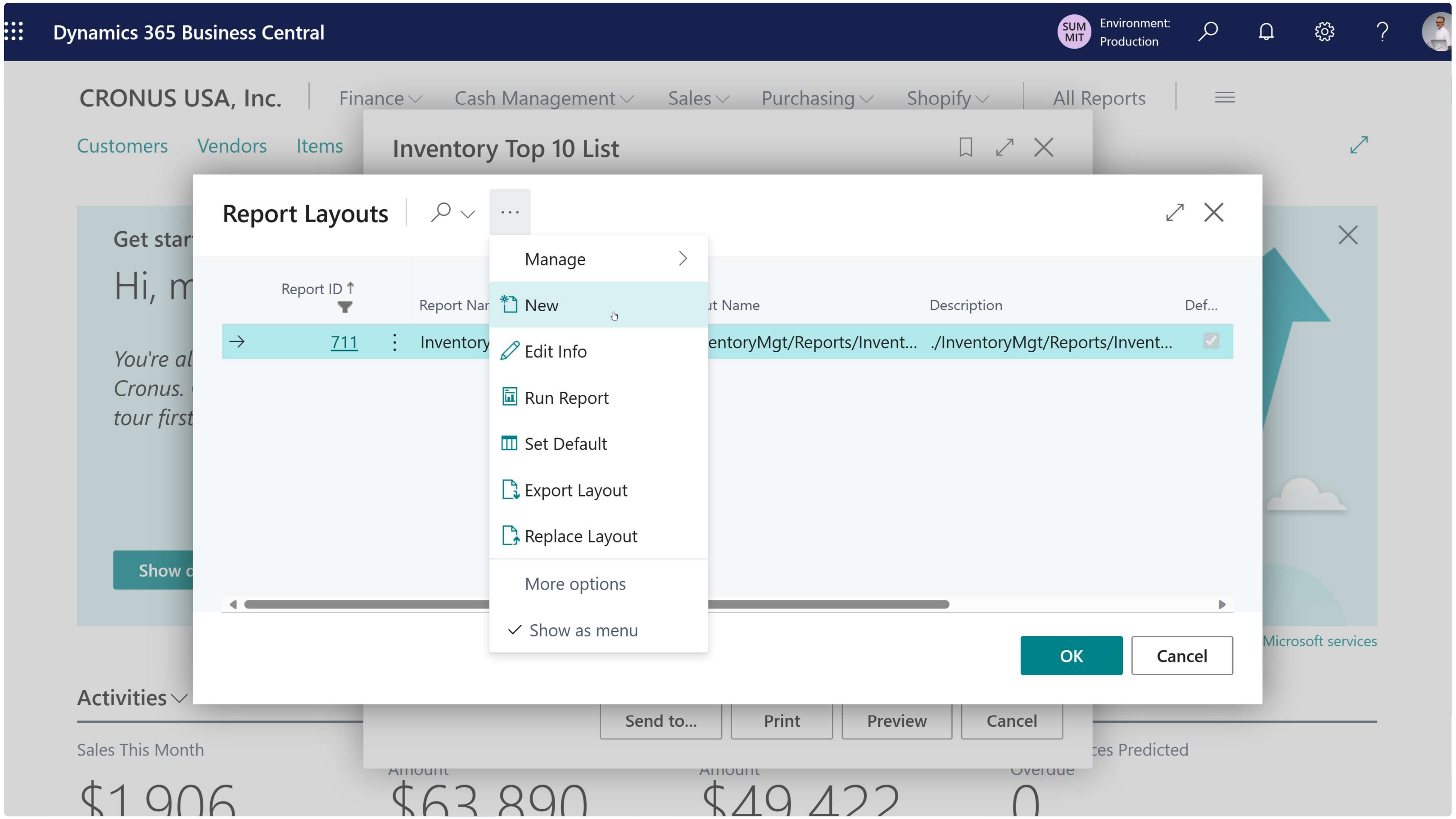
#38: Easily create an Excel layout for a report



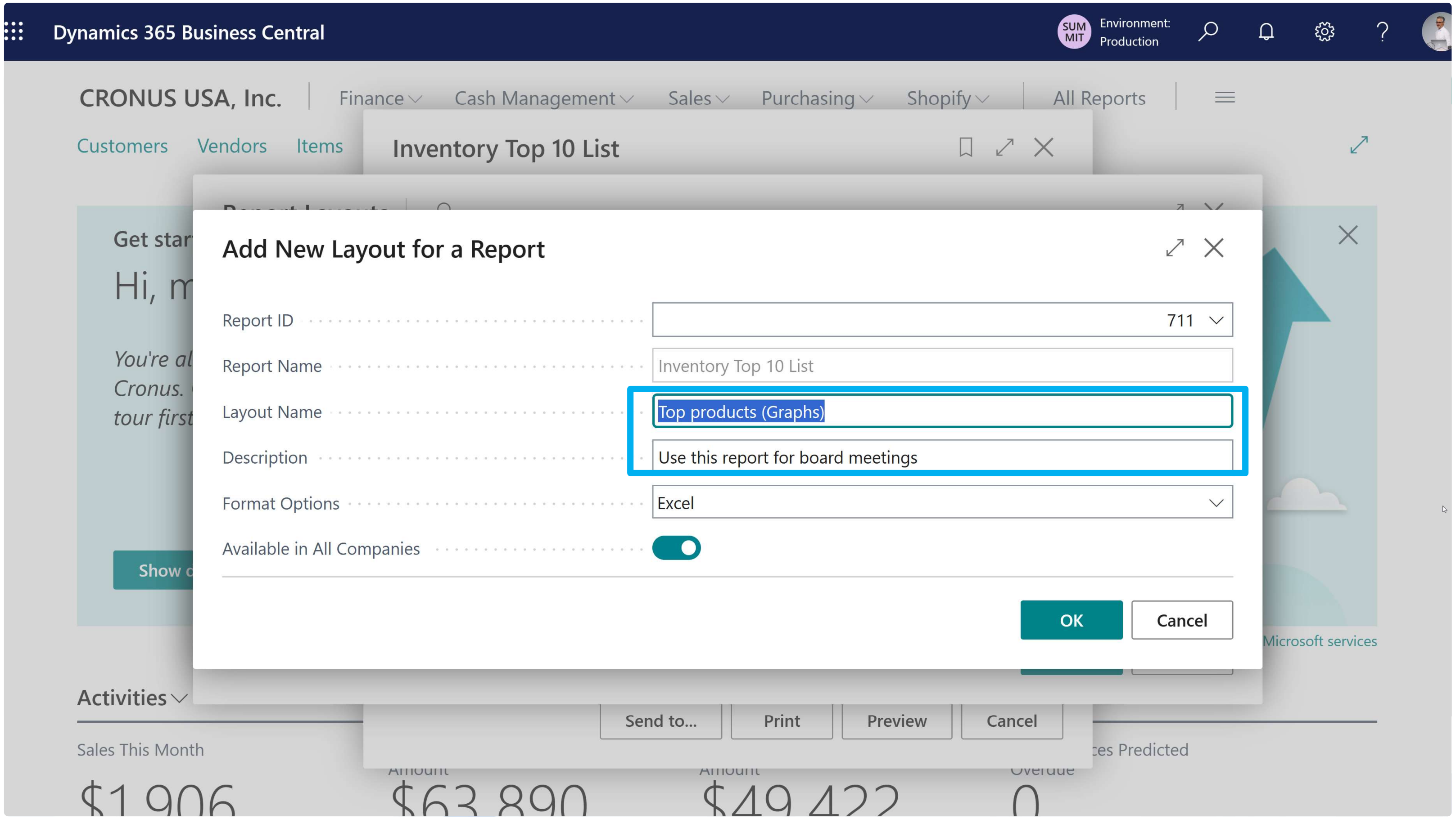
#38: Easily create an Excel layout for a report



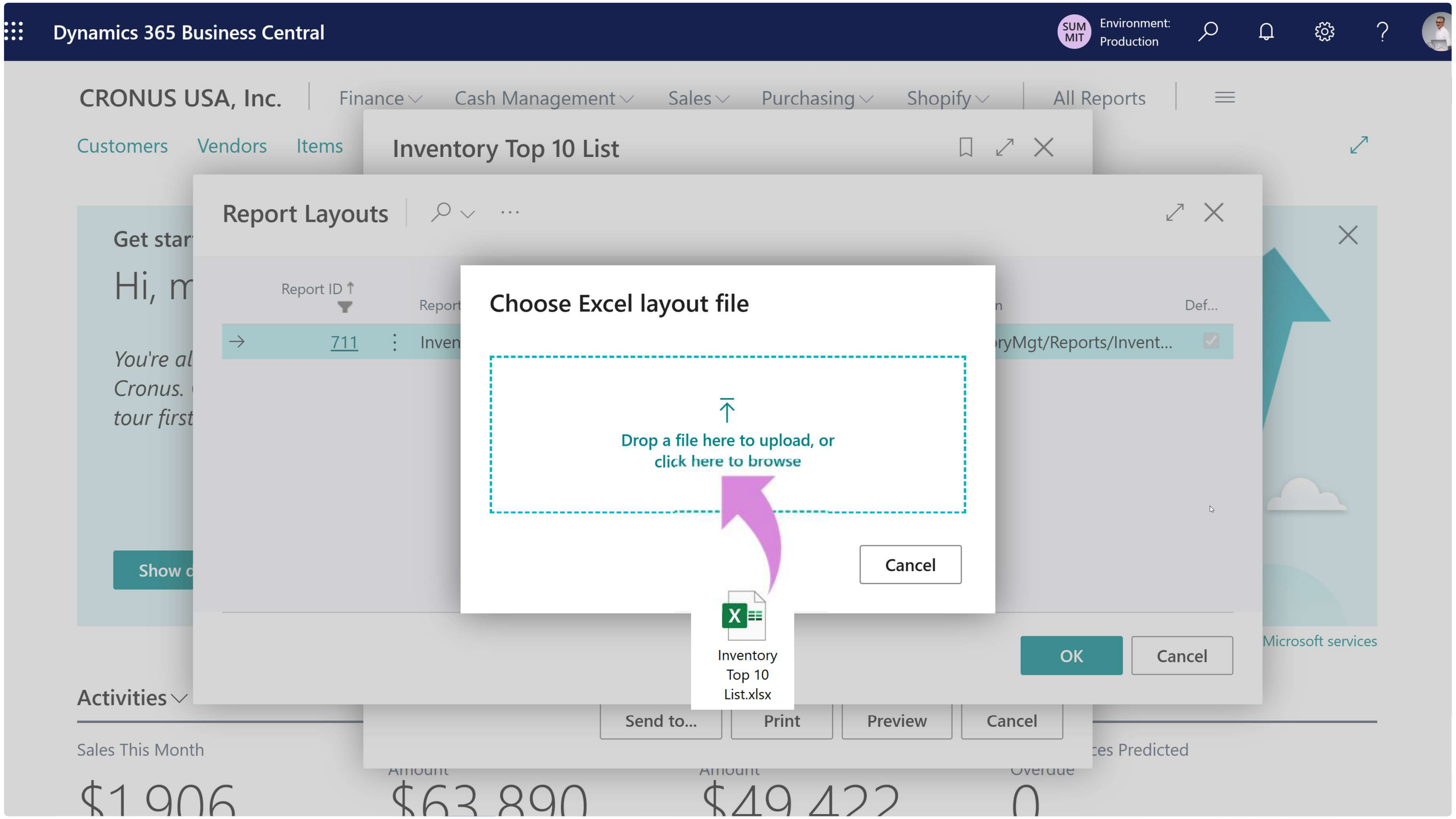
#38: Easily create an Excel layout for a report



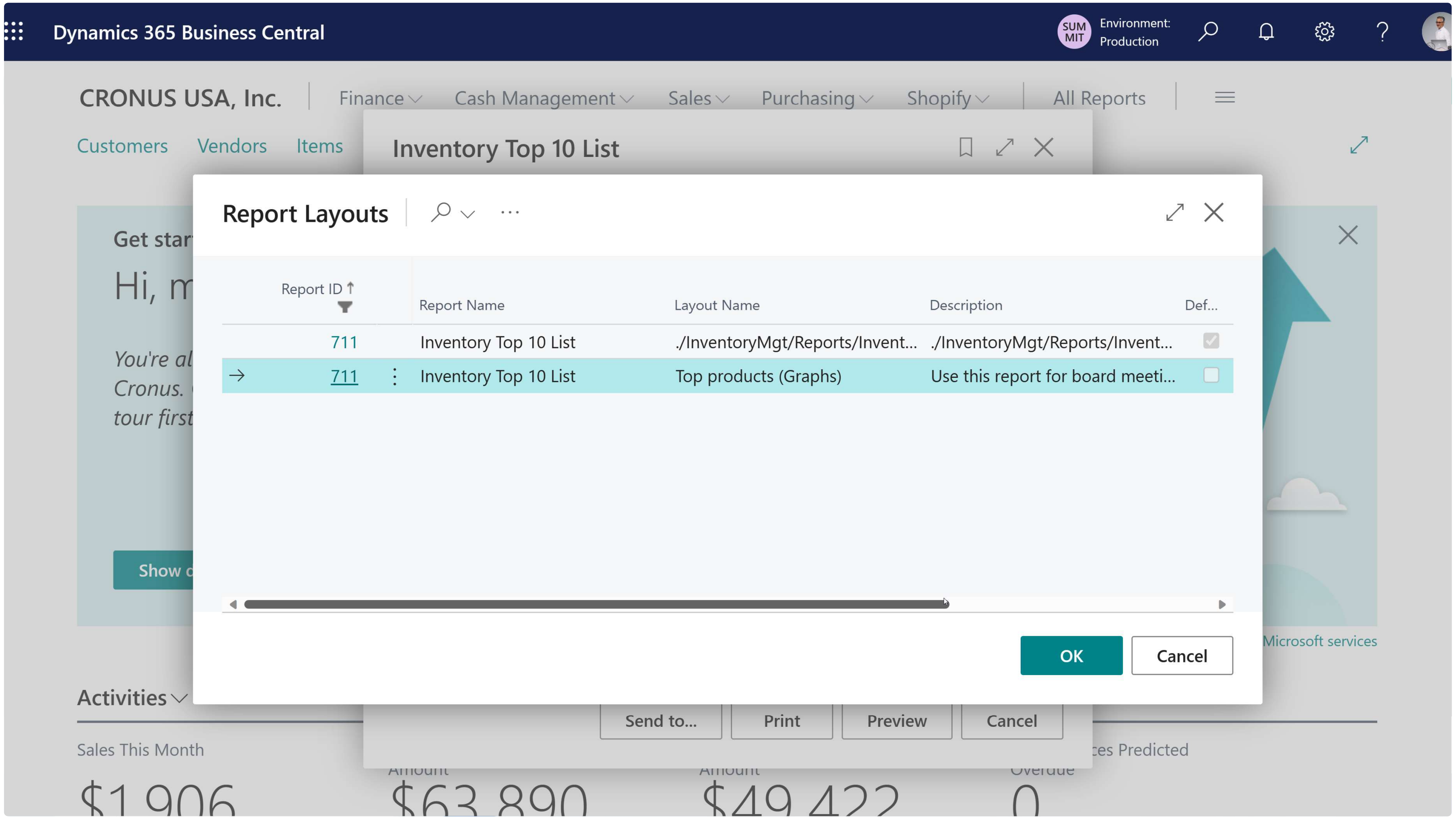
#38: Easily create an Excel layout for a report



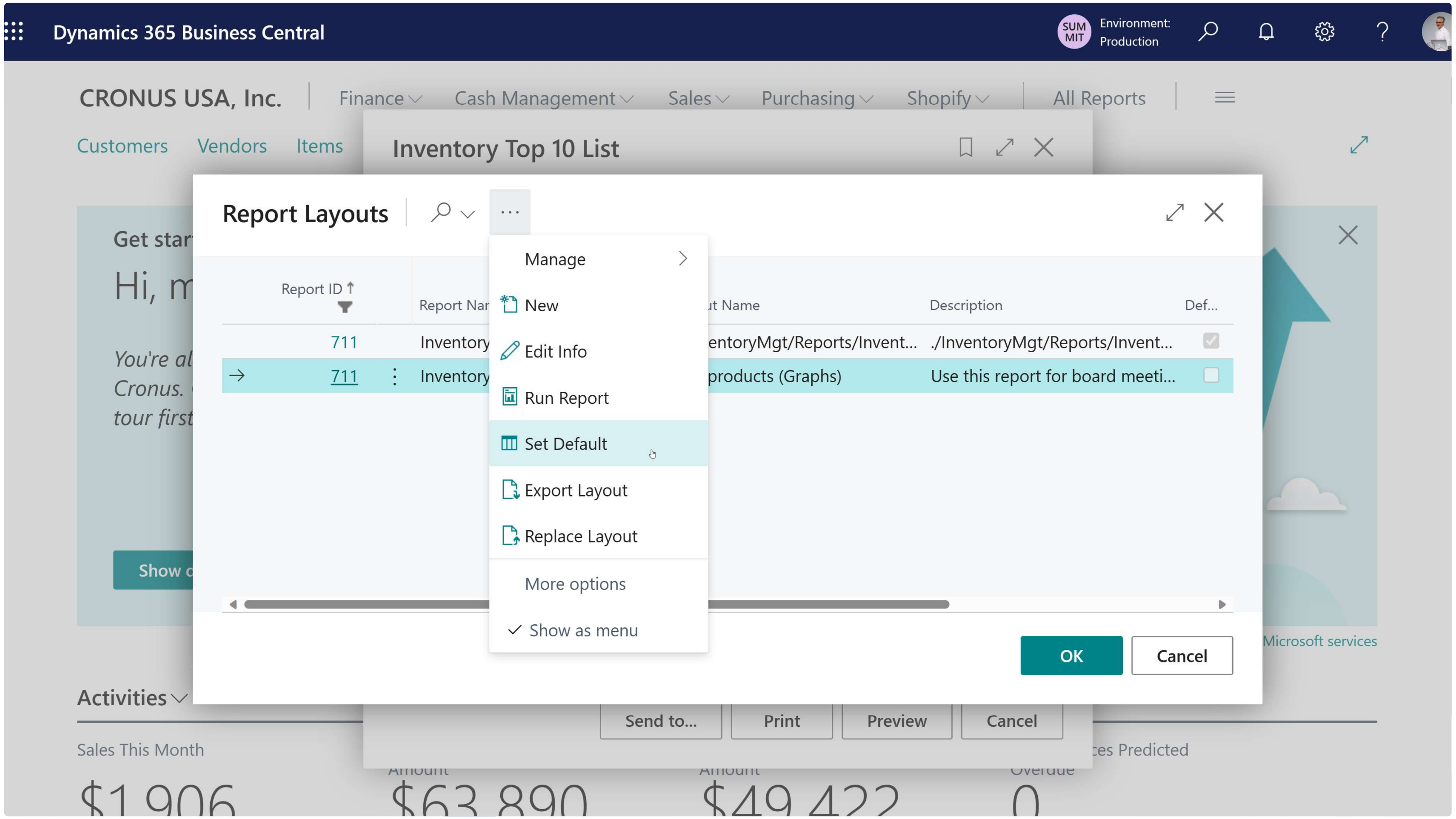
#38: Easily create an Excel layout for a report



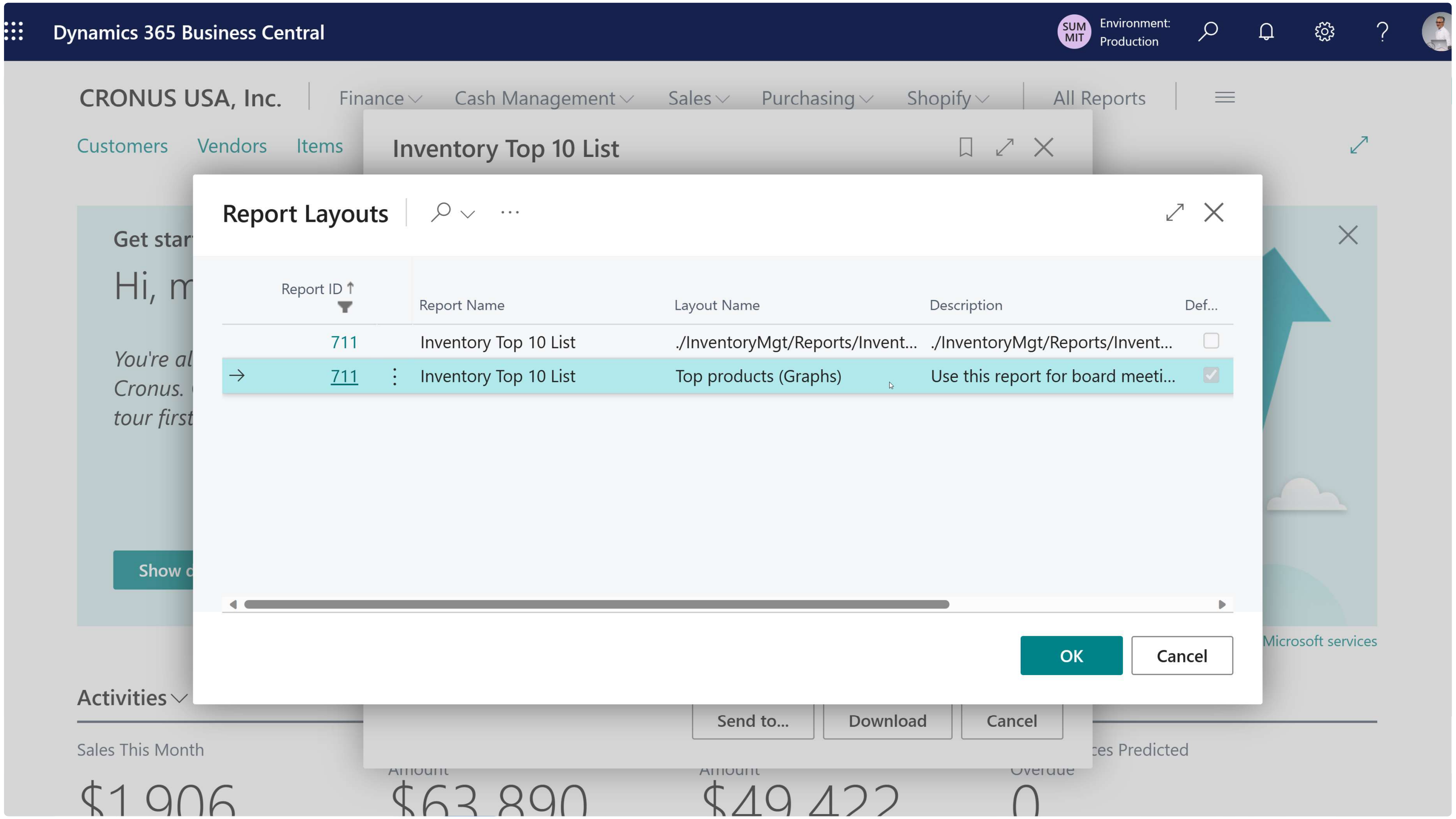
#38: Easily create an Excel layout for a report



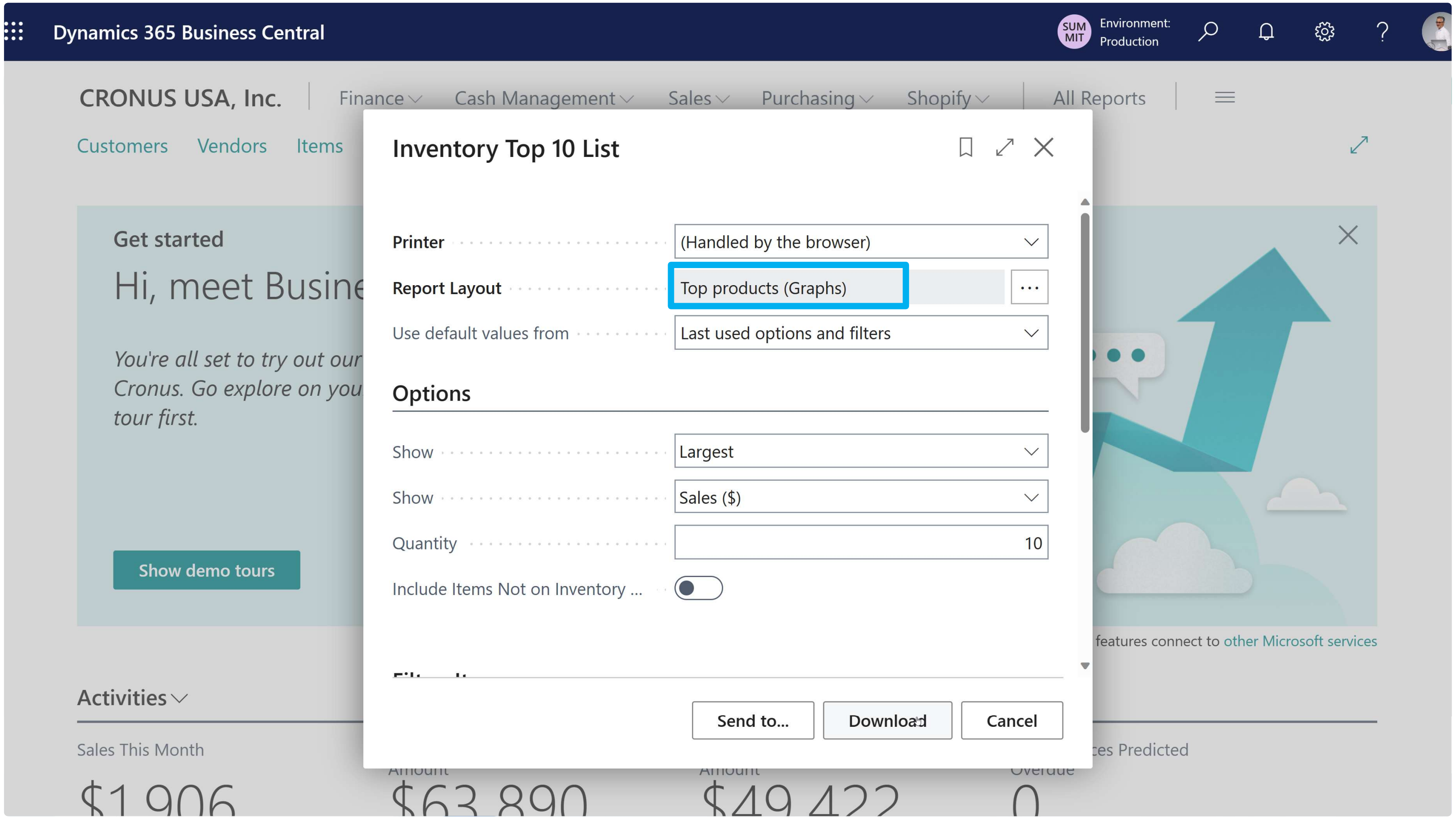
#38: Easily create an Excel layout for a report



#38: Easily create an Excel layout for a report



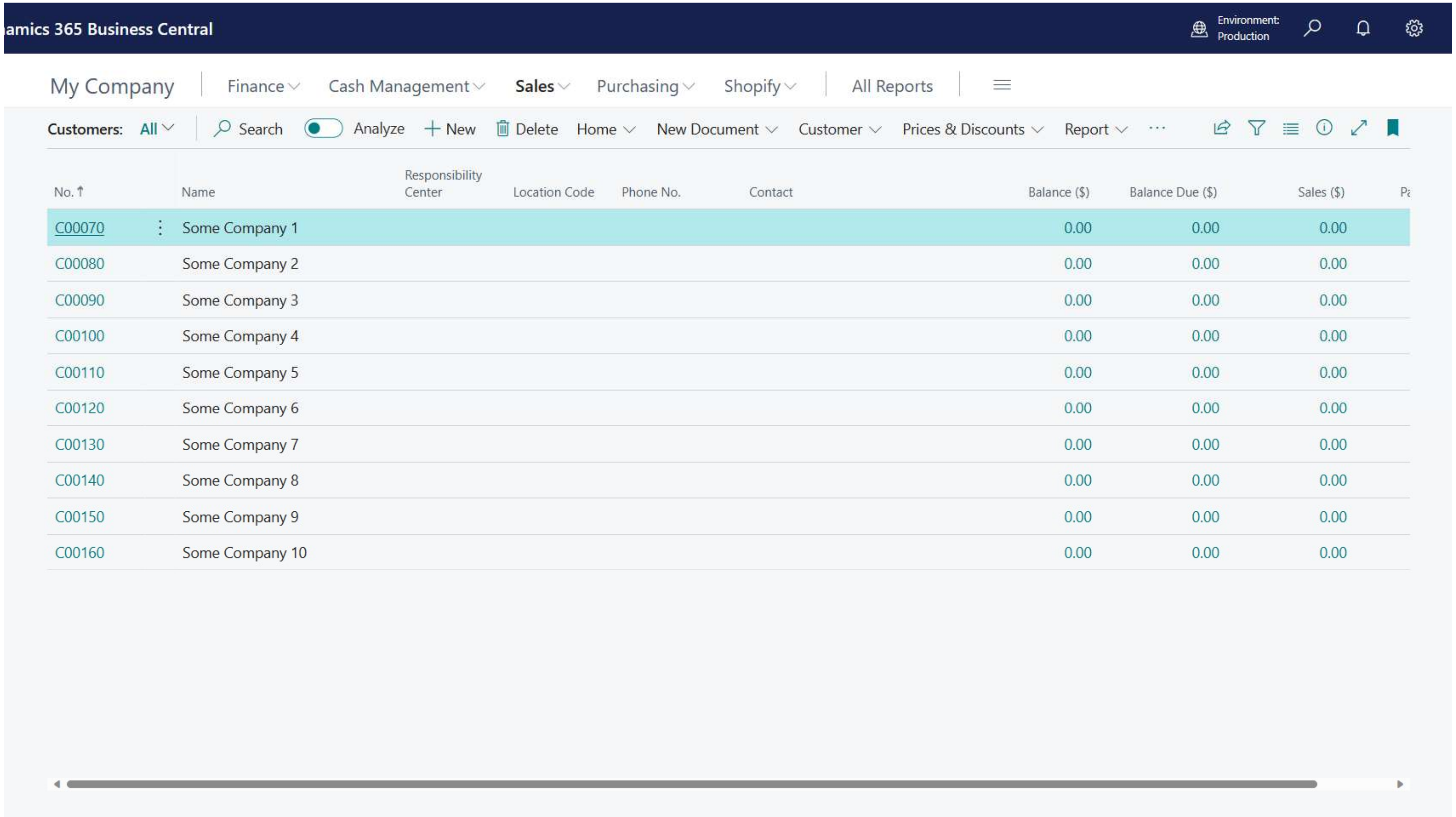
#38: Easily create an Excel layout for a report



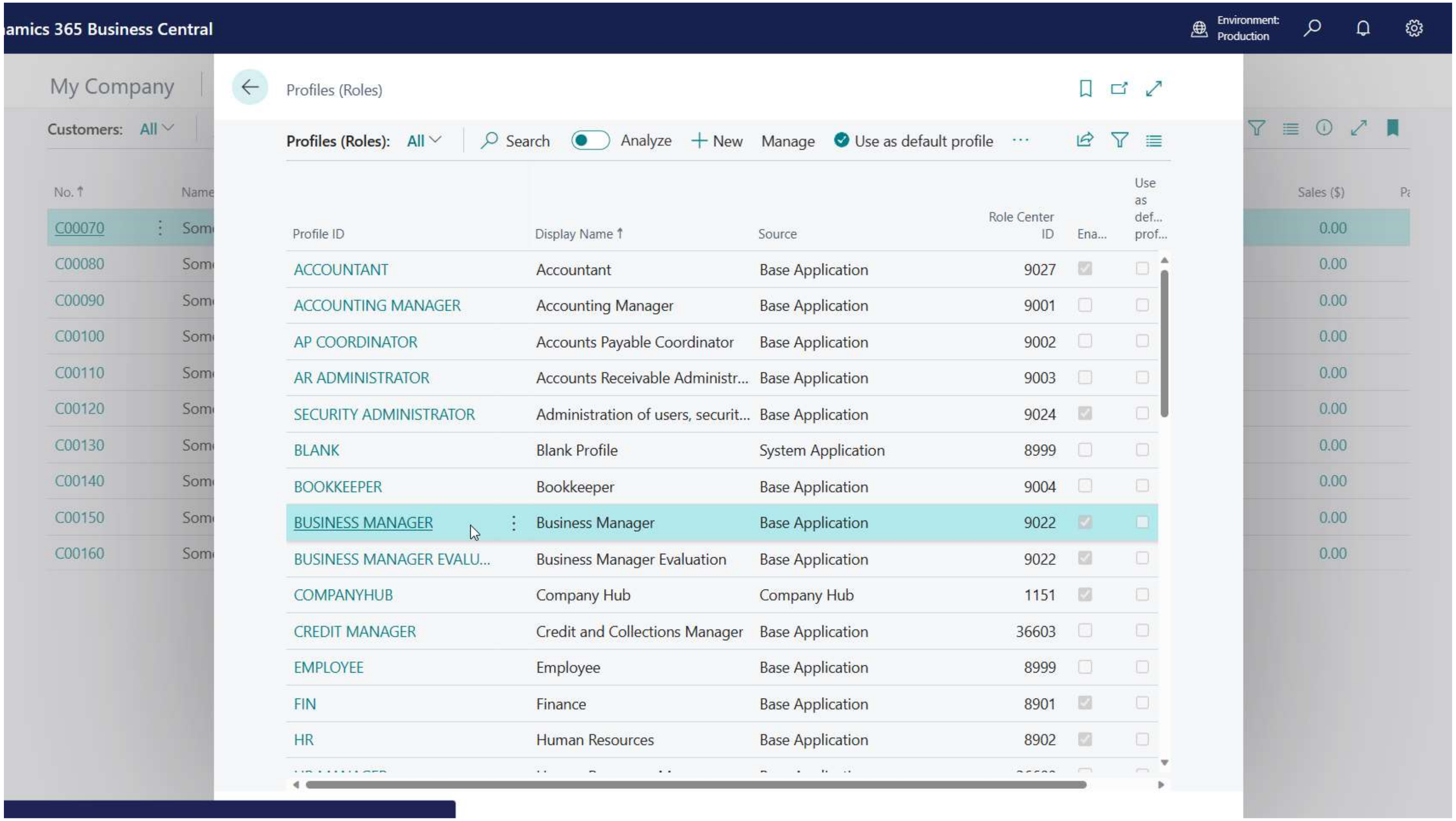
#38: Easily create an Excel layout for a report

Tip # 43

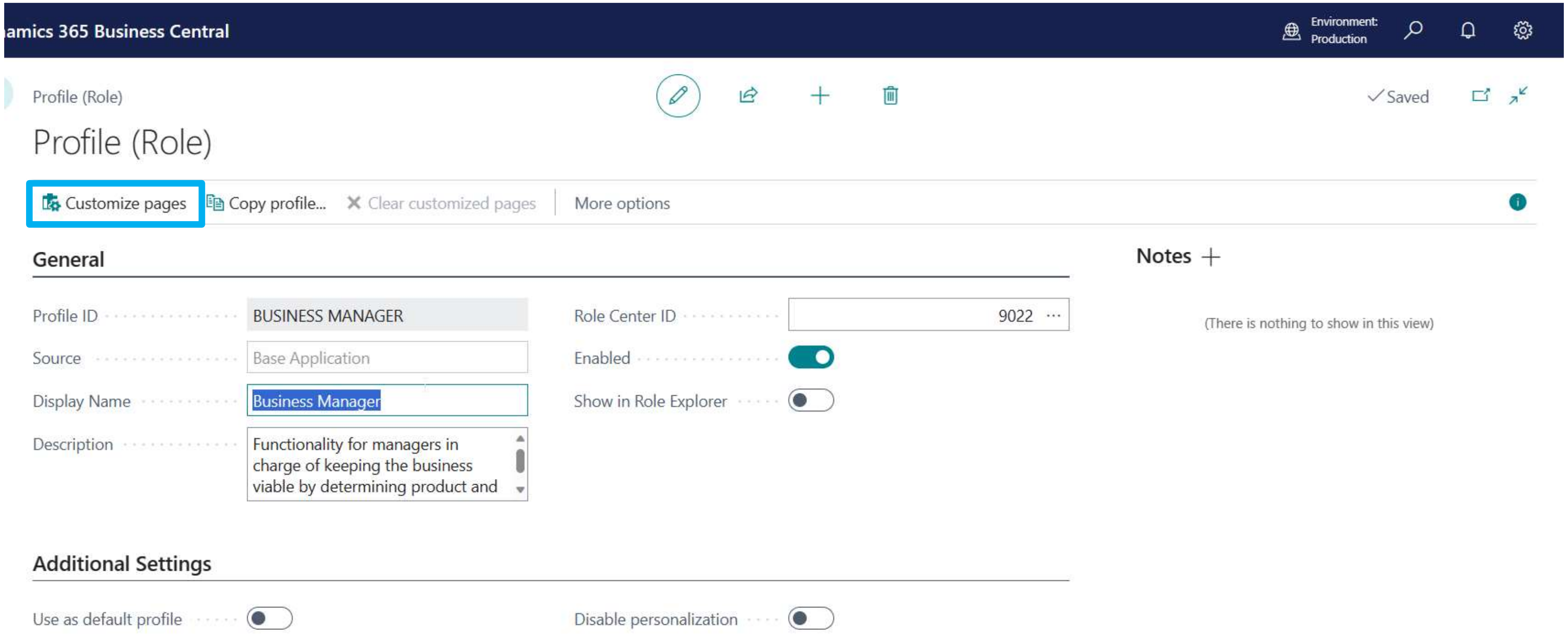
#43: Add any (table) field to the page



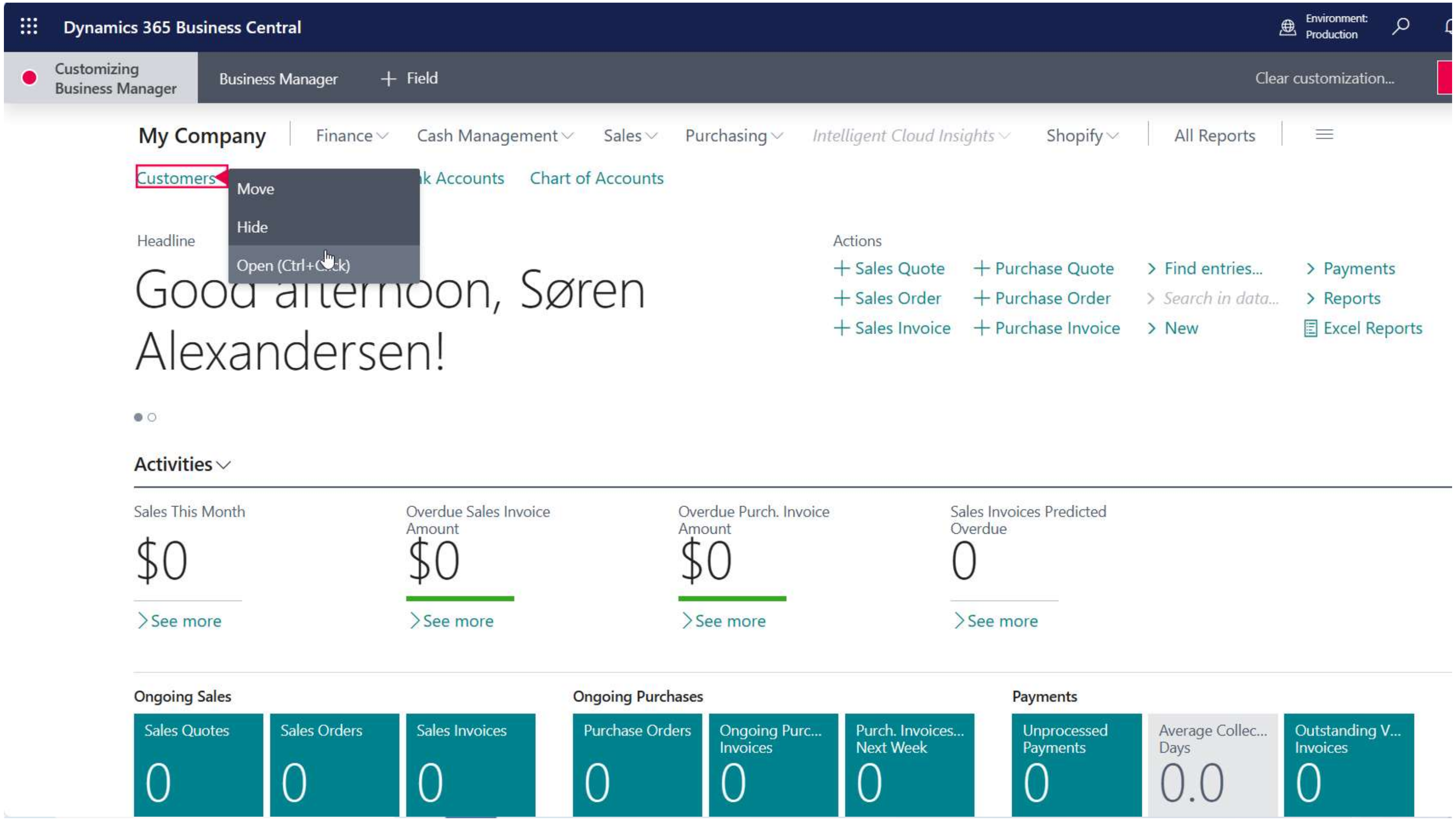
#43: Add any (table) field to the page



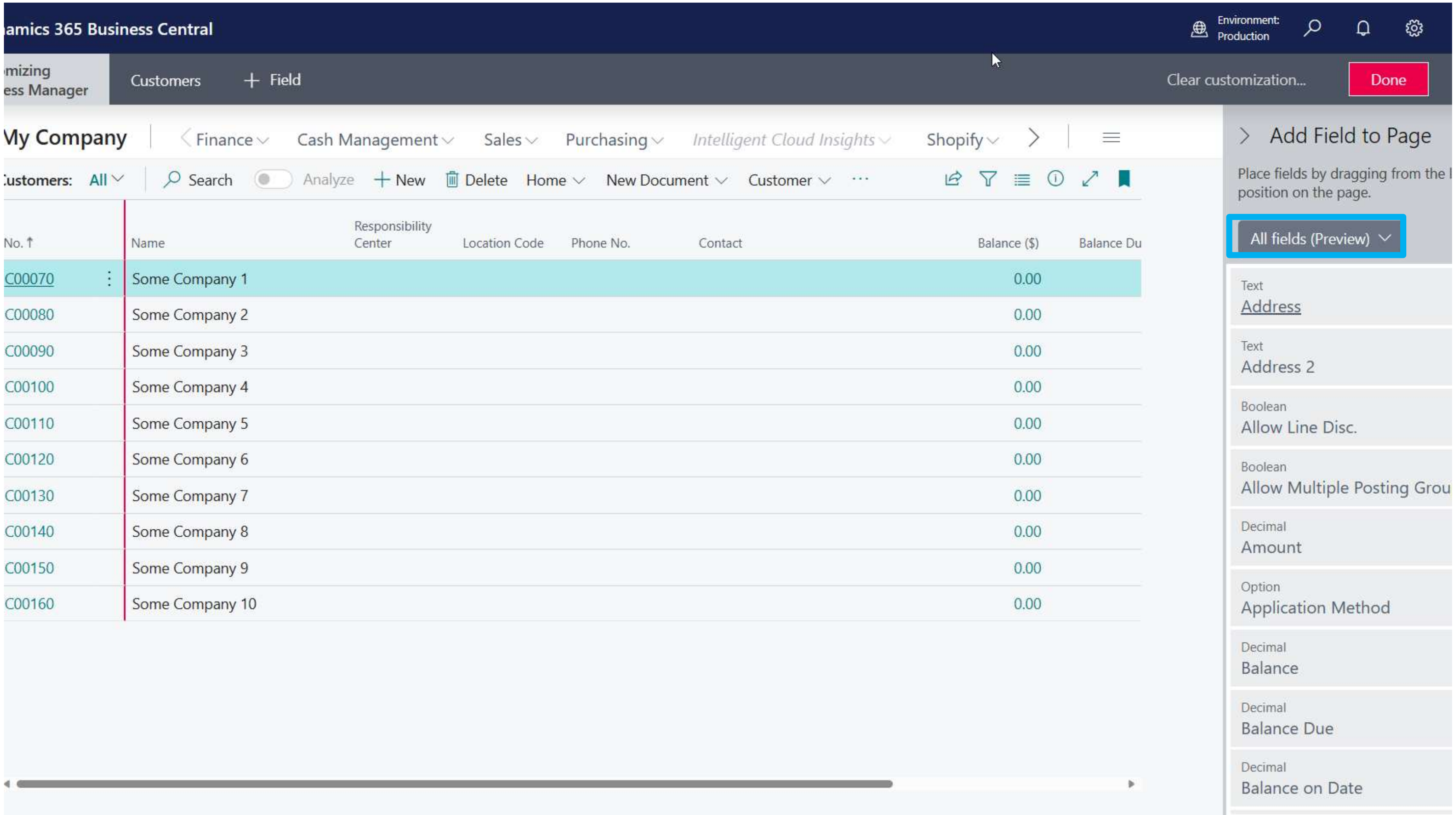
#43: Add any (table) field to the page



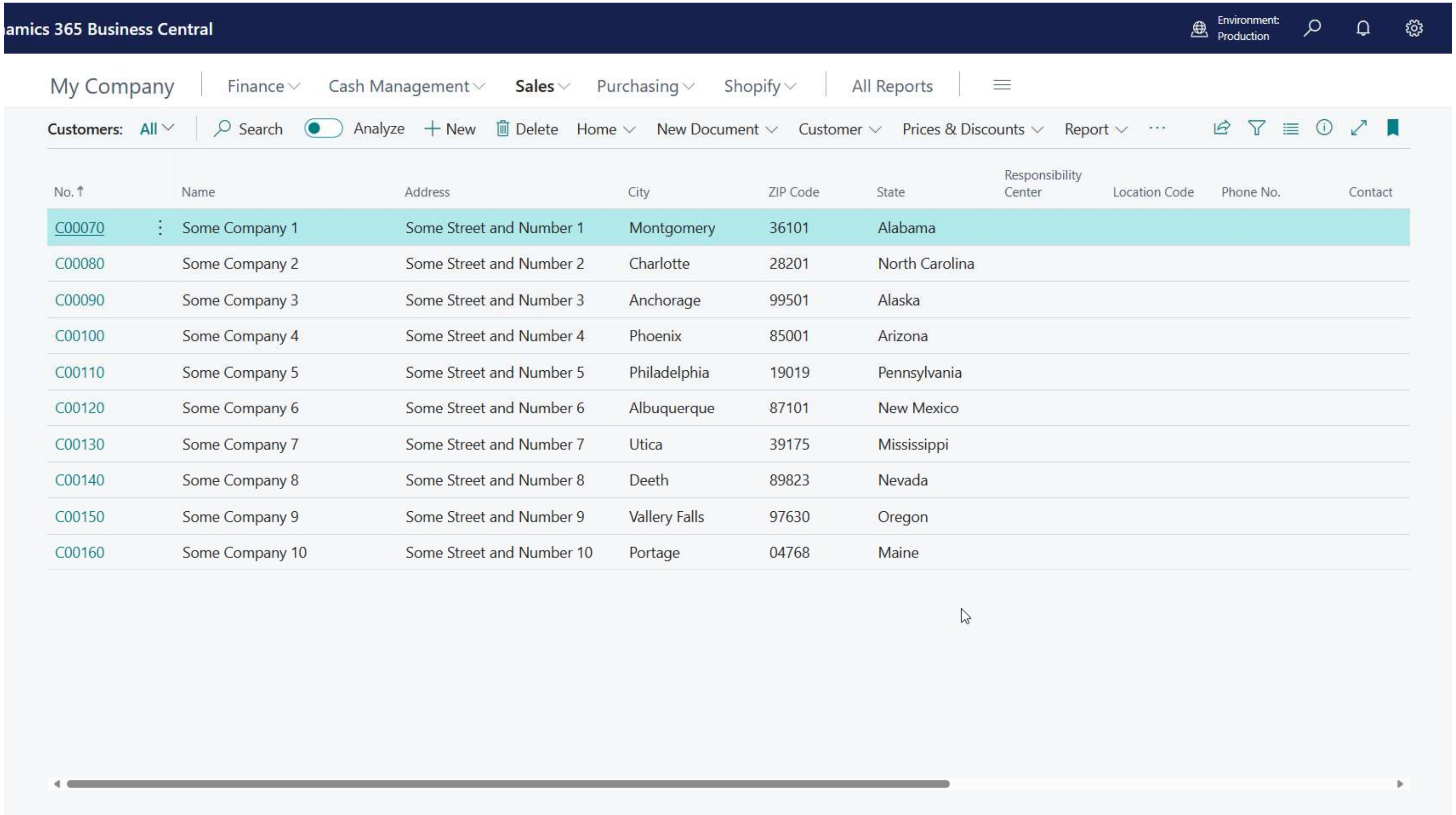
#43: Add any (table) field to the page



#43: Add any (table) field to the page

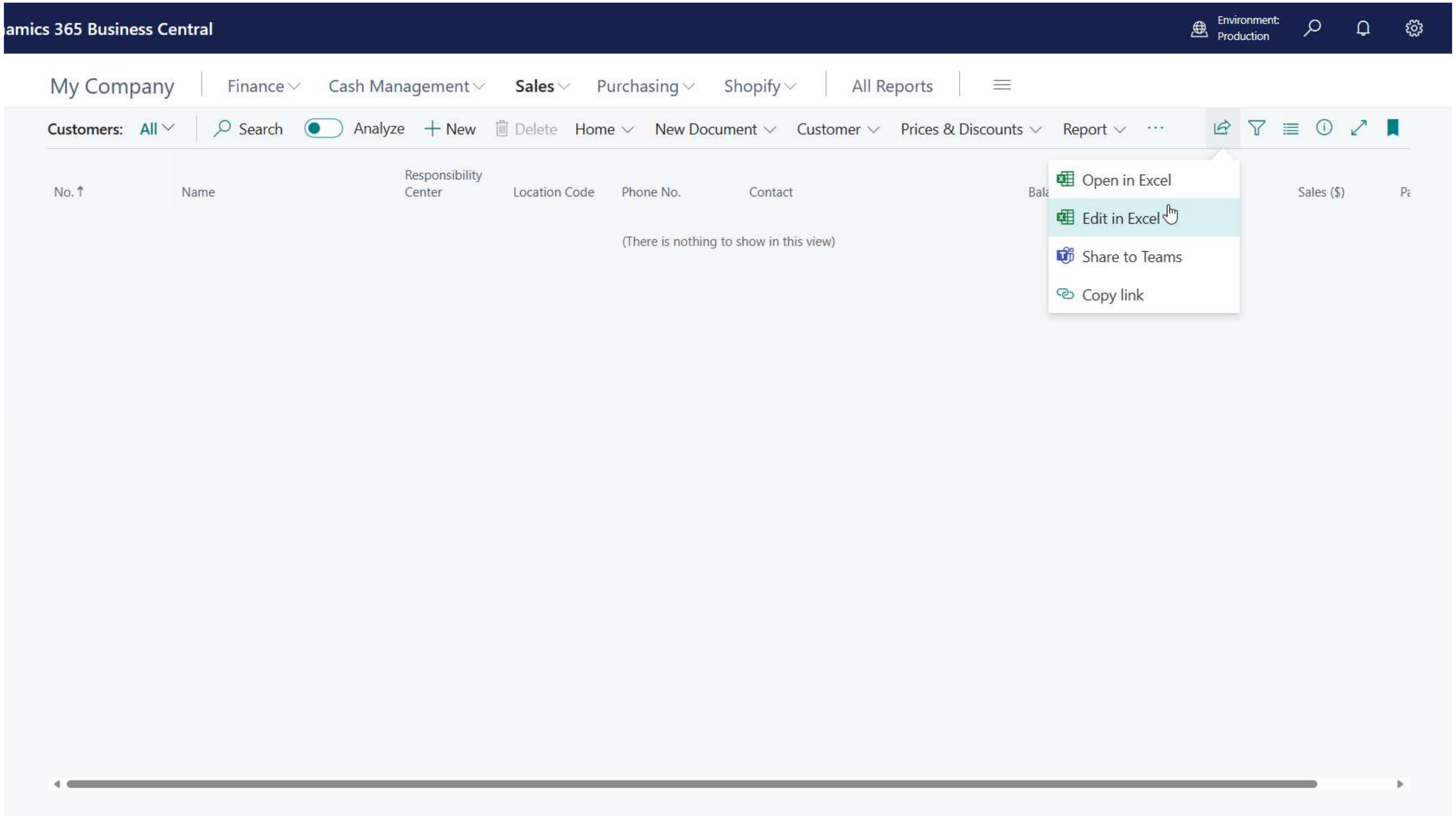


#43: Add any (table) field to the page

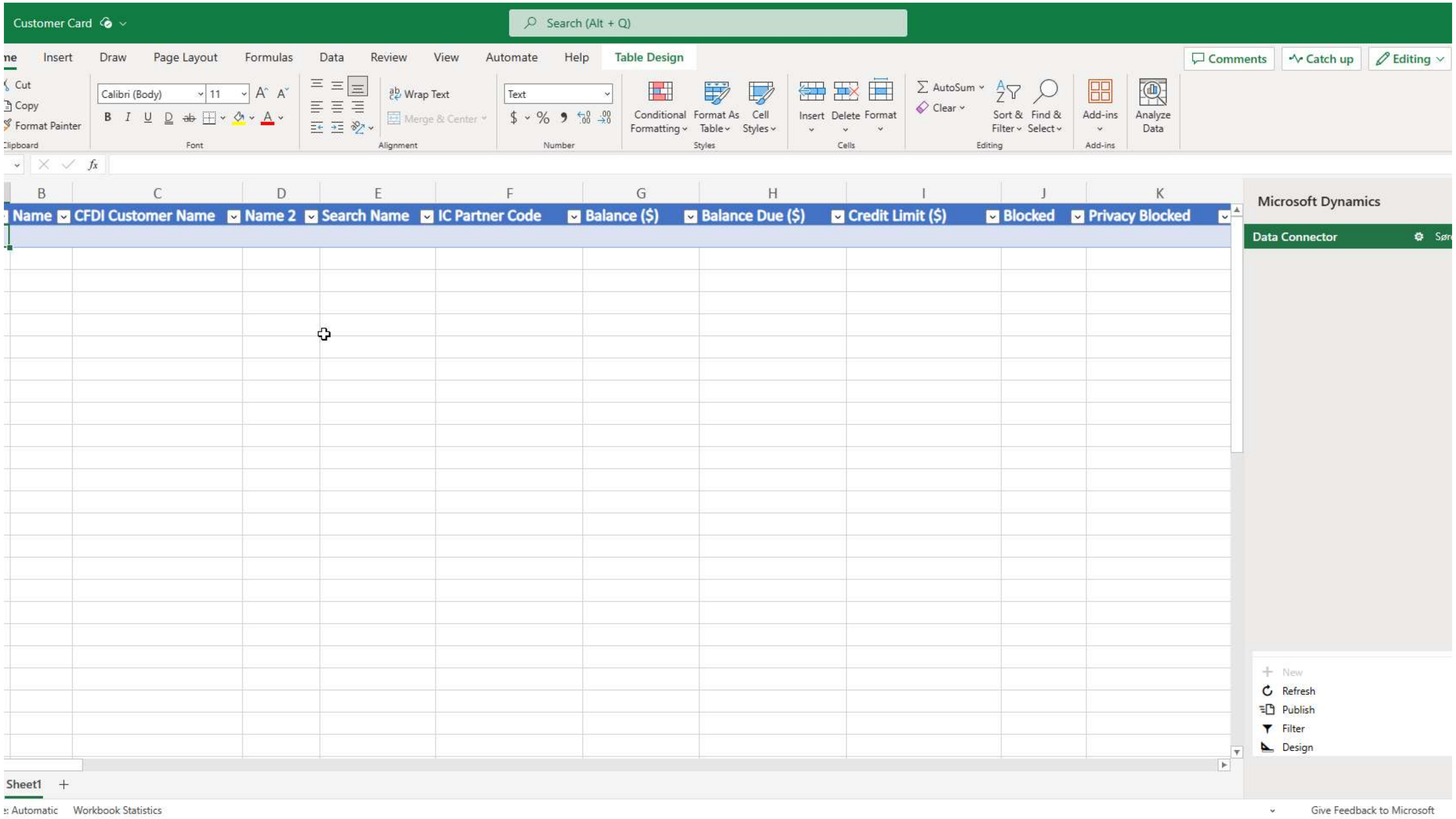


Tip # 44

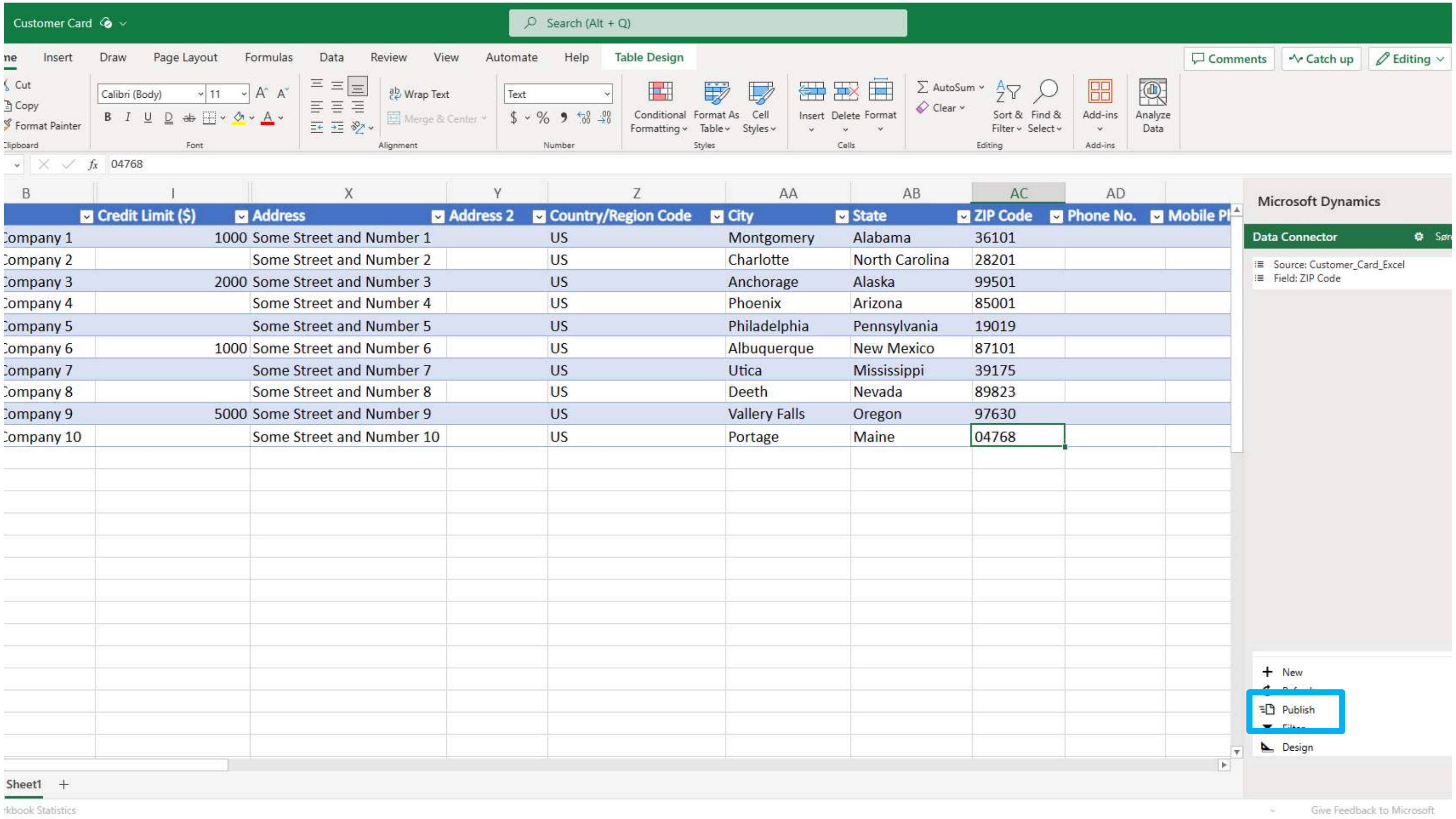
#44: Easily import master data



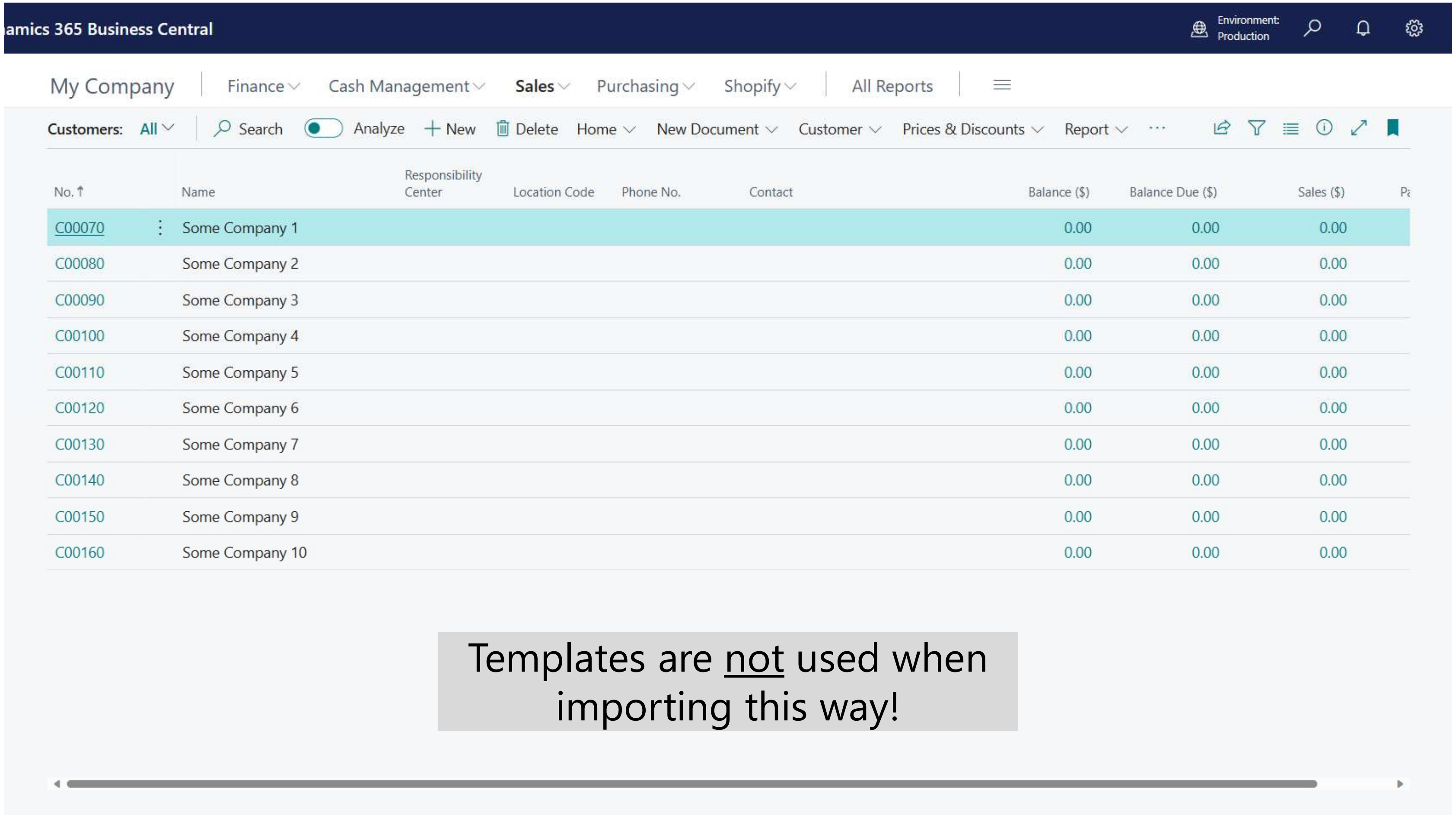
#44: Easily import master data



#44: Easily import master data

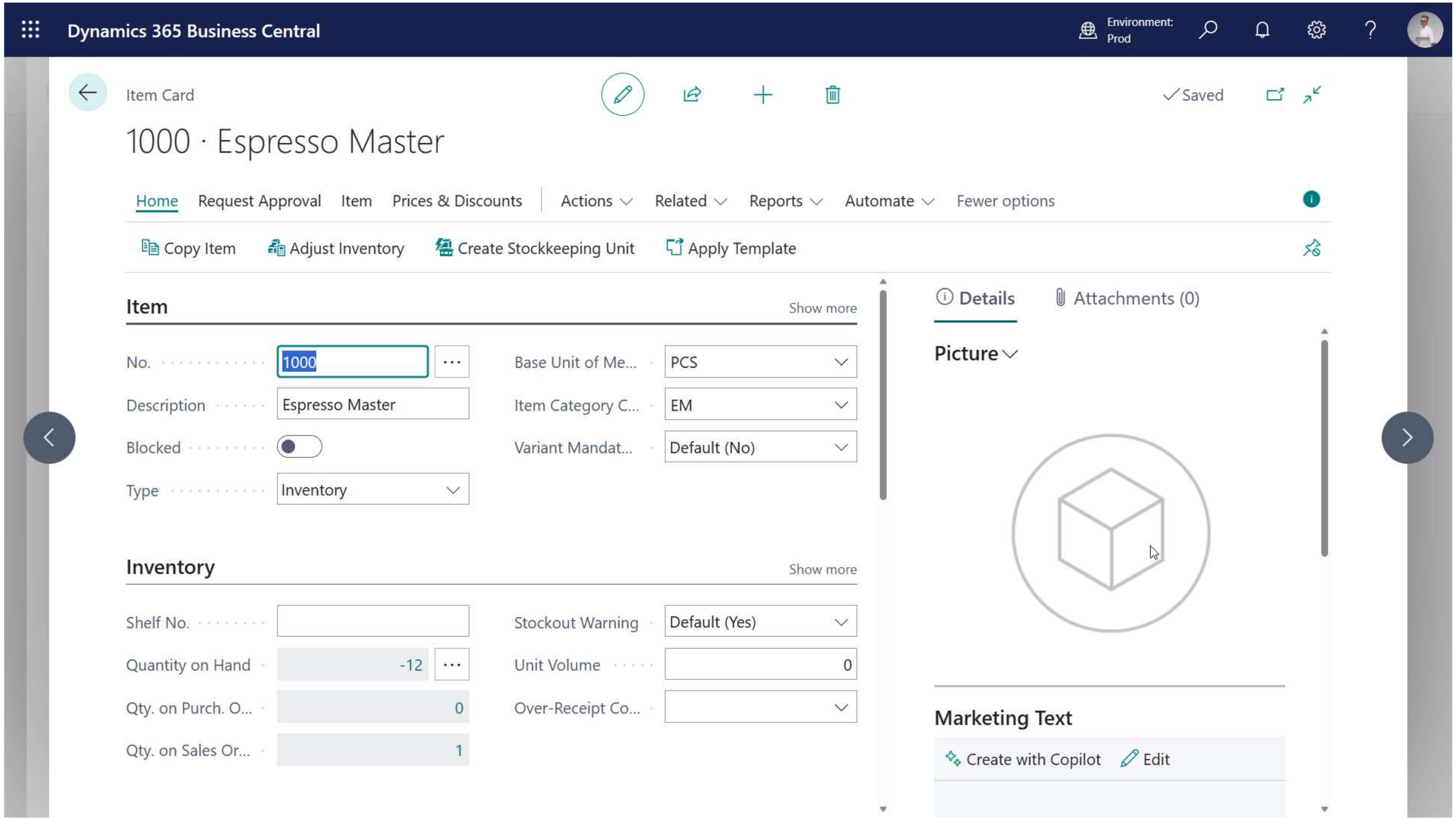


#44: Easily import master data



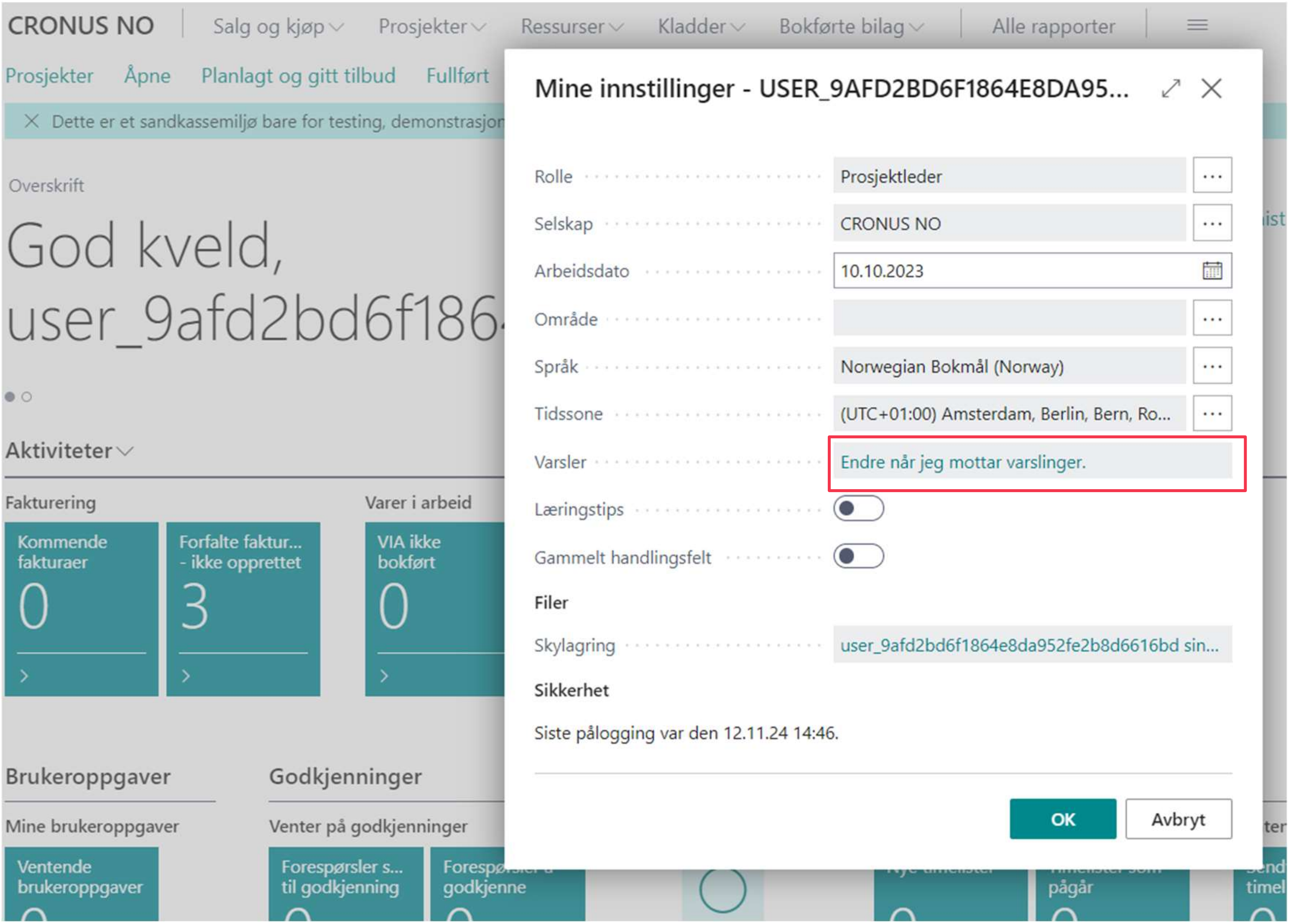
Tip # 45

#45: Easily jump to entity with CTRL+ALT+DOWN

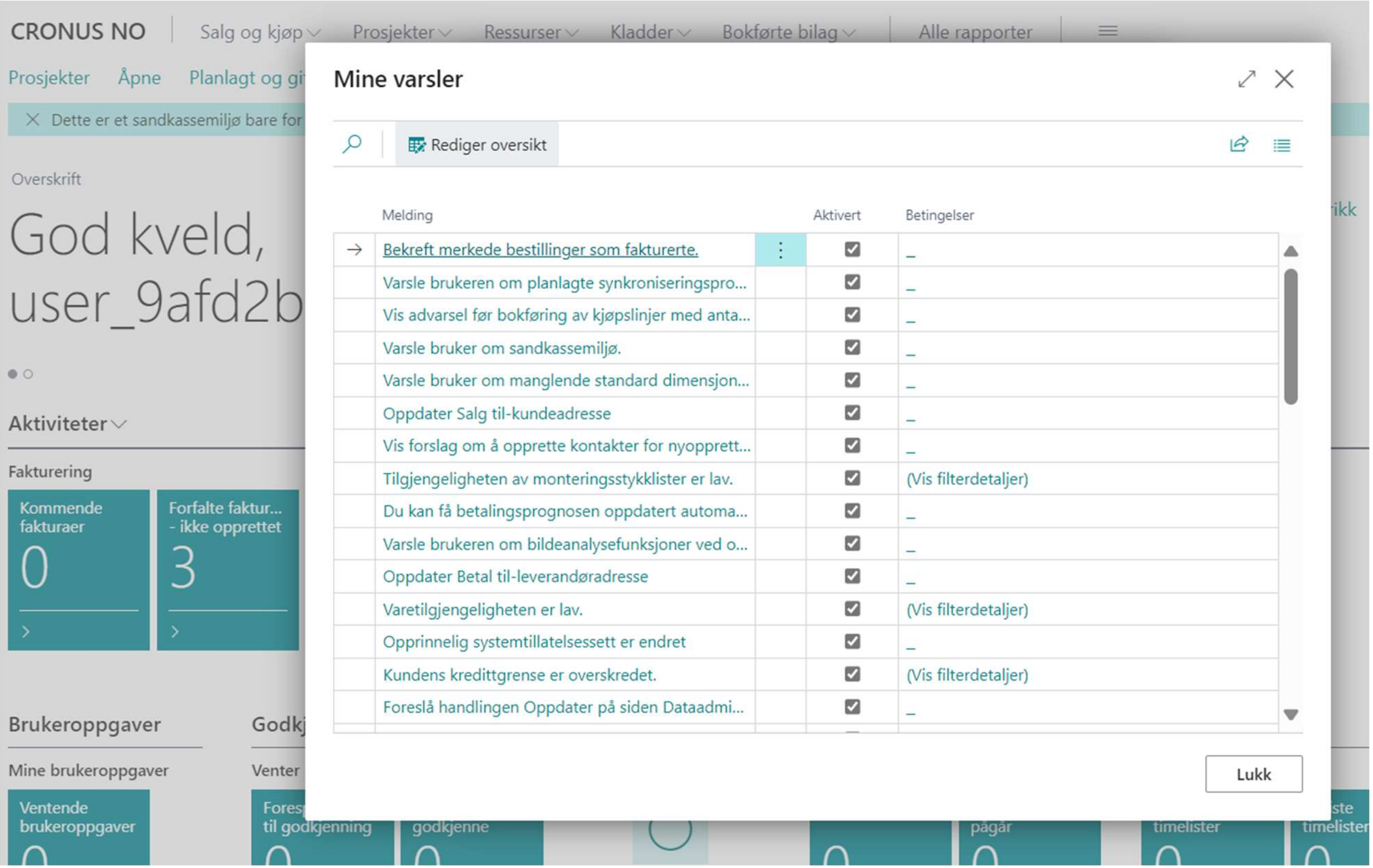


Tip # 46

#46: Mine innstillinger - Endre når jeg mottar varslinger



#46: Mine innstillinger - Endre når jeg mottar varslinger



Takk takk!